

# Morphology and phylogeny of the order Dipsacales

Anders Backlund<sup>1</sup> and Michael J. Donoghue<sup>2</sup>

<sup>1</sup> Department of Systematic Botany, Uppsala University, Villavägen 6, S-752 36 Uppsala, Sweden. e-mail: anders.backlund@systbot.uu.se (INTERNET)

<sup>2</sup> Harvard University Herbaria, 22 Divinity Avenue, Cambridge, Massachusetts 02138, U. S. A. e-mail: mdonoghu@oeb.harvard.edu (INTERNET)

## Abstract

A phylogenetic analysis using cladistic methods was undertaken on the order Dipsacales and a number of putatively related taxa. The data matrix consists of 58 taxa and 109 morphological characters ranging from gross morphology, palynology, anatomy, and embryology to chemistry and structural rearrangements of the chloroplast genome. The morphological information has been analysed together with sequences of the chloroplast gene *rbcL*, when available. The results from this study indicate clearly that the family Caprifoliaceae sensu Takhtajan is paraphyletic, the different entities below referred to as caprifolioids. Data also support the delimitation of the family Adoxaceae including the genera *Adoxa*, *Tetradoxa*, *Sinadoxa*, *Sambucus*, and *Viburnum* as earlier suggested by Donoghue and others. Furthermore, these taxa are clearly separated from the family Caprifoliaceae sensu Takhtajan. The South American genera *Desfontainia* and *Columellia*, by analysis of molecular data connected to the Dipsacales, occupy a position basal to the caprifolioids. The families Valerianaceae, Dipsacaceae sensu Takhtajan, and Morinaceae as defined by Cannon are strongly supported as monophyletic entities. The long debated position of the genus *Triplostegia* is in this study reconfirmed with high support to be within the Valerianaceae, basal to the genera *Patrinia* and *Nardostachys*.

## Key words

Dipsacales, Apiales, phylogeny, cladistics, Adoxaceae, Apiaceae, Araliidae, Bruniaceae, Caprifoliaceae, Dipsacaceae, Eremosynaceae, Escalloniaceae, Griselinaceae, Polyosmataceae, Toricelliaceae, Valerianaceae, Melanophyllaceae, *Viburnum*, *Sambucus*, *Adoxa*, *Triplostegia*

The phylogeny, circumscription, and affinities of the order Dipsacales Lindl. (Lindley 1836) have been discussed and reevaluated repeatedly. Considerable confusion has arisen concerning the systematic position of the members of Dipsacales, and their suggested connections to the Rubiaceae (Hallier 1905; Hallier 1912), Cornaceae (Dahlgren 1975a; Dahlgren 1980), Apiales (Takhtajan 1987), or even the Asterales (Cronquist 1981). Recent molecular evidence, i.e., chloroplast deoxyribo-nucleic-acid (cpDNA) restriction site mappings (Downie and Palmer 1992) and analyses of the ribulose-1,5-biphosphate carboxylase (*rbcL*) and other cpDNA gene sequences (e.g. Olmstead et al. 1992; Chase et al. 1993; Gustafsson et al. 1996), all point towards a position of the Dipsacales as a putative sister taxon to the Apiales. This Dipsacales-Apiales complex, including also former members of the Saxifragaceae sensu Engler (1930) and the Cornaceae sensu Wangerin (1910), has subsequently been placed as sister group to the order Asterales, the latter including also the families Calyceraceae and Goodeniaceae (Downie and Palmer 1992; Donoghue et al. 1992; Olmstead et al. 1992; Chase et al. 1993; Bremer et al. 1994; Gustafsson et al. 1996; Backlund et al. 1997).

Systematic problems in the Dipsacales include the question of monophyly of the Caprifoliaceae sensu Takhtajan and the uncertain proximity of the Adoxaceae s.lat. (including the genera *Sambucus* and *Viburnum*) to the Caprifoliaceae, which has been questioned repeatedly (e.g. Donoghue et al. 1992; Benko-Iseppon 1992; Judd et al. 1994). The relations and delimitations between Valerianaceae, Morinaceae and Dipsacaceae, and of these three families to Caprifoliaceae sensu Takhtajan, also include unresolved questions (e.g. Vijayaraghavan and Sarveshwari 1968; Verlaque 1977; Kamelina 1980; 1983; Caputo and Cozzolino 1994). The results from most the above mentioned cladistic studies are, largely due to a low or uneven degree of sampling, more or less congruent and compatible, as indicated in fig. 1. The aim of this study is sixfold, 1 - to investigate the influence of and possible additional support from morphological data on the phylogenies suggested by molecular data, 2 - to clarify the position of the *Adoxa-Sambucus-Viburnum* clade (Adoxaceae s.lat.) in relation to the rest of the order, 3 - to investigate the question of monophyly of Caprifoliaceae sensu Takhtajan and to resolve the relations between Caprifoliaceae and the other core families of the order, 4 - to further study the positions of Morinaceae and *Triplostegia* in relation to Valerianaceae and Dipsacaceae, 5 - to check the positions of *Desfontainia* and *Columellia*, as indicated by molecular studies (Bremer et al. 1994; Backlund et al. 1997) and finally 6 - to attempt a circumscription of the Dipsacales supported by both molecular and morphological data.

## MATERIALS and METHODS

**Taxon Sampling.** Taxon sampling has been made to reflect the different suggested evolutionary lineages in the Dipsacales; all studied taxa are listed in Table 1. All recognized genera within Caprifoliaceae sensu Takhtajan (1987) have been included, as well as the genera *Sambucus*, *Viburnum*, and *Adoxa*. In the Dipsacaceae, taxa have been selected to represent the main groups retrieved by Caputo and Cozzolino (1994), included are also the three genera of Morinaceae (Cannon and Cannon 1984). In the Valerianaceae, taxon selection has been made to represent the main groups suggested on palynological grounds by Clarke (1978), and also to illuminate the presumed affinities between Caprifoliaceae and Valerianaceae (Judd et al. 1994). Included is, also, the genus *Triplostegia*, sometimes recognized as the monotypic family Triplostegiaceae (e.g. Takhtajan 1987).

Furthermore, based on results from analyses of *rbcL* sequences, *Escallonia*, *Eremosyne*, and *Anopterus* (all members of Saxifragaceae sensu Engler 1930), *Berzelia*, *Brunia*, and *Audouinia* of the Bruniaceae, and the South American *Desfontainia* and *Columellia*, are included. According to molecular data all these genera may occupy basal positions in the order Dipsacales or in the Apiales-Dipsacales complex (Olmstead et al. 1992; Chase et al. 1993; Bremer et al. 1994; Gustafsson et al. 1996; Backlund et al. 1997). In addition to the above mentioned, earlier sequenced taxa, an additional two genera earlier placed in the Saxifragaceae sensu Engler (1930), but of more uncertain affinities, *Forgesia* and *Tribeles*, were included.

As placeholders for large groups of the Apiales the genera *Pittosporum*, *Aralia*, *Apium*, and *Steganotaenia* are used in accordance with earlier studies (e.g. Olmstead et al. 1992; Chase et al. 1993; Backlund et al. 1997). Also a number of segregate taxa, formerly placed in the Cornaceae sensu Wangerin (1910), but by molecular data assigned positions in the Dipsacales-Apiales complex (Xiang and Soltis 1995; Backlund et al. 1997) are added. In this group of taxa belong the genera *Aralidium*, *Toricellia*, *Melanophylla* and *Griselinia*, all occasionally recognized at the familial level.

The genus *Alseuosmia*, formerly included in Caprifoliaceae (Fritsch 1897) but more recently excluded (Gardner 1978) have not been included as very strong molecular and morphological evidence for its placement in the Asterales have been demonstrated (Gustafsson 1995; Gustafsson et al. 1996; Jesper Kårehed, unpublished data).

TABLE 1. Taxa included in the analysis organized alphabetically in families according to Takhtajan's system (Takhtajan 1987), with the approximate number of recognized species listed.

ADOXACEAE	<i>Adoxa</i> L.	4 spp.
	<i>Sinodoxa</i> C. Y. Wu, Z. L. Wu and R. F. Huang	1 sp.
	<i>Tetradoxa</i> C. Y. Wu	1 sp.
APIACEAE	<i>Apium</i> L.	20 spp.
	<i>Steganotaenia</i> Hochst.	2 spp.
ARALIACEAE	<i>Aralia</i> L.	40 spp.
ARALIDIACEAE	<i>Aralidium</i> Miq.	3 spp.
BRUNIACEAE	<i>Audouinia</i> Brongn.	1 sp.
	<i>Berzelia</i> Brongn.	12 spp.
	<i>Brunia</i> Lam.	7 spp.
CAPRIFOLIACEAE	<i>Abelia</i> R. Br.	30 spp.
	<i>Diervilla</i> Miller	2-3 spp.
	<i>Dipelta</i> Maxim.	4 spp.
	<i>Heptacodium</i> Rehder	2 spp.
	<i>Kolkwitzia</i> Graebner	1 sp.
	<i>Leycesteria</i> Wallich	6 spp.
	<i>Linnaea</i> L.	1 sp.
	<i>Lonicera</i> L.	180 spp.
	<i>Symporicarpos</i> Duhamel	17 spp.
	<i>Triosteum</i> L.	5-6 spp.
	<i>Weigela</i> Thunb.	10 spp.
	<i>Zabelia</i> (Redher.) Makino	15 spp.
COLUMELLIACEAE	<i>Columellia</i> Ruiz and Pavón	2 spp.
DEFONTAINIACEAE	<i>Desfontainia</i> Ruiz and Pavón	1 sp.
DIPSACACEAE	<i>Dipsacus</i> s.lat. L.	15 spp.
	<i>Knautia</i> L.	60 spp.
	<i>Pterocephalus</i> Adans.	25 spp.
	<i>Scabiosa</i> s.lat. L.	80 spp.
	<i>Succisa</i> s.lat. Haller	3 spp.

**Matrices.** All characters used and the states recognized in this analysis are listed below with comments. In Appendix B a complete list of references used for scoring of each character, additional to original observations made by the authors, is given. The entire morphological part of the data matrix used is shown in fig. 2. Sequences of the gene *rbcL* available for studied taxa were combined with the morphological characters. All taxa for which *rbcL*-sequences were available, and their respective sequences EMBL or NCBI/Genbank accession numbers, are listed in Table 2.

TABLE 1. CONTINUED. Taxa included in the analysis organized alphabetically in families according to Takhtajan's system (Takhtajan 1987), with the approximate number of recognized species listed.

EREMOSYNACEAE	<i>Eremosyne</i> Endl.	1 sp.
ESCALONIACEAE	<i>Anopterus</i> Labill.	2 spp.
	<i>Escallonia</i> Mutis ex L. f.	40 spp.
	<i>Forgesia</i> Comm. ex Juss.	1 sp.
	<i>Quintinia</i> A. DC.	15 spp.
GRISELINIACEAE	<i>Griselinia</i> Forster f.	6 spp.
MELANOPHYLLACEAE	<i>Melanophylla</i> Baker	8 spp.
MORINACEAE	<i>Acanthocalyx</i> (DC.) M. Cannon	3 spp.
	<i>Cryptothladia</i> (Bunge) M. Cannon	6 spp.
	<i>Morina</i> L. pro parte	6 spp.
PITTOSPORACEAE	<i>Pittosporum</i> Banks ex Gaertner	200 spp.
POLYOSMATACEAE	<i>Polyosma</i> Blume	60 spp.
TORICELLIAEAE	<i>Toricellia</i> DC.	3 sp.
SAMBUCACEAE	<i>Sambucus</i> L.	23 spp.
TRIBELACEAE	<i>Tribeles</i> Phil.	1 sp.
TRILOSTEGIACEAE	<i>Triplostegia</i> Wall. ex DC.	2 spp.
VALERIANACEAE	<i>Belonanthus</i> Graebner	5 spp.
	<i>Centranthus</i> DC.	9 spp.
	<i>Nardostachys</i> DC.	1-2 sp.
	<i>Patrinia</i> Juss.	15 spp.
	<i>Phyllactis</i> Pers.	25 spp.
	<i>Plectritis</i> (Lindley) DC.	5 spp.
	<i>Stangea</i> Graebner	7 spp.
	<i>Valeriana</i> L. (s. str.)	250 spp.
	<i>Valeriana clematitis</i> H. B. and K.	
	<i>Valeriana dioica</i> L.	
	<i>Valeriana hirtella</i> H. B. and K.	
	<i>Valeriana officinalis</i> L.	
VIBURNACEAE	<i>Valerianella</i> Miller	50 spp.
	<i>Viburnum</i> L.	150 spp.

**Characters.** The morphological characters used in the study comprise features of vegetative and reproductive morphology, embryology, karyology, chemistry, and molecular information as chloroplast inversions and deletions. Some of these characters and their codings, however, require additional comments.

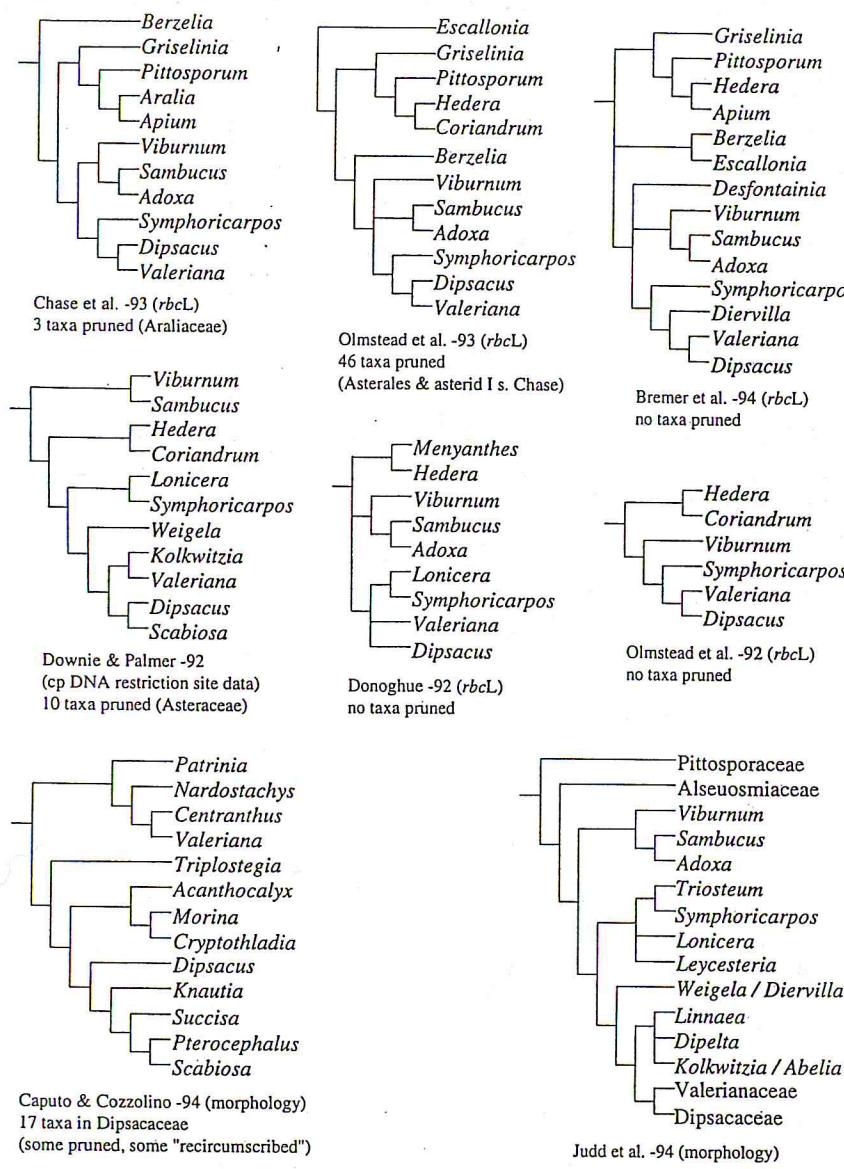


Figure 1. Results obtained from earlier cladistic studies of Dipsacales.  
Taxa not included in this paper are pruned from the trees.

## Morphology of Dipsacales

TABLE 2. Enumeration of 34 co-analysed *rbcL* sequences. Species are listed alphabetically according to genus and species, with family classification following the system of Takhtajan (1987).

Accession number in the NCBI/Genbank or EMBL databases is indicated for submitted sequences. Unsubmitted sequences relate to: \* = Backlund et al. 1997 (In Press, Plant Systematics and Evolution, 1997), \*\* = Xiang and Soltis 1995.

Species and author	Family	NCBI/EMBL #
<i>Adoxa moschatellina</i> L.	Adoxaceae	L01883
<i>Anopterus macleayanus</i> F. Muell.	Escalloniaceae	*
<i>Apium graveolens</i> L.	Apiaceae	L01885
<i>Aralia spinosa</i> L.	Araliaceae	L11166
<i>Aralidium pinnatifidum</i> Miq.	Aralidiaceae	**
<i>Berzelia lanuginosa</i> Brongn.	Bruniaceae	L14391
<i>Brunia albiflora</i> Phillips	Bruniaceae	*
<i>Columellia oblonga</i> Ruiz & Pav.	Columelliaceae	*
<i>Desfontainia spinosa</i> Ruiz & Pav.	Desfontainiaceae	Z29670
<i>Diervilla sessilifolia</i> Buckl.	Caprifoliaceae	Z29672
<i>Dipsacus sativus</i> Garsault	Dipsacaceae	Z29672
<i>Eremosyne pectinata</i> Endl.	Eremosynaceae	L13864
<i>Escallonia coquimbensis</i> Remy	Escalloniaceae	L47969
<i>Griselinia lucida</i> Forst. f.	Griselinaceae	L11183
<i>Knautia intermedia</i> Pernh. & Wettst.	Dipsacaceae	L11225
<i>Lonicera orientalis</i> Lam.	Caprifoliaceae	X87389
<i>Melanophylla pachypoda</i> Airy Shaw	Melanophyllaceae	**
<i>Morina coulteriana</i> Royle	Morinaceae	*
<i>Nardostachys jatamansi</i> DC.	Valerianaceae	*
<i>Patrinia rupestris</i> (Pall.) Dufr.	Valerianaceae	*
<i>Phyllactis bracteata</i> Wedd.	Valerianaceae	*
<i>Pittosporum japonicum</i> Hort. ex Presl.	Pittosporaceae	L11202
<i>Polyosma cunninghamii</i> Benn.	Polyosmataceae	**
<i>Pterocephalus lasiospermus</i> Link	Dipsacaceae	*
<i>Quintinia verdonii</i> F. Muell.	Escalloniaceae	X87394
<i>Sambucus racemosa</i> L.	Sambucaceae	L14066
<i>Steganotaenia araliaceae</i> Hocst.	Apiaceae	*
<i>Symphoricarpos albus</i> C. Koch	Caprifoliaceae	L11682
<i>Toricella tiliæfolia</i> DC.	Toricelliaceae	**
<i>Triplostegia glandulifera</i> Wall. ex DC.	Triplostegiaceae	*
<i>Valeriana hirtella</i> H. B. & K.	Valerianaceae	*
<i>Valeriana officinalis</i> L.	Valerianaceae	L13934
<i>Valerianella locusta</i> Betcke	Valerianaceae	*
<i>Viburnum rhytidophyllum</i> Hemsl. ex Forb. & Hemsl.	Viburnaceae	X87398

*Vegetative Morphology: Chars. 1 — 15.*

**CHARACTER 001. Habit:** 0 - woody, 1 - herbaceous

The majority of the plants studied are small trees, shrubs or suffrutescent herbs. A smaller number of the taxa included are entirely herbaceous.

**CHARACTER 002. Duration:** 0 - annual, 1 - perennial

Most of the plants studied are perennial, often long-lived. A couple, though, are obligately annual (or sometimes biennial).

**CHARACTER 003. Rhizome:** 0 - no specialized rhizomatous structure, 1 - rhizomatous, horizontal stolons; 2 - with vertical tap root

There are many of the perennial taxa that have well developed vertical tap roots, and also some with horizontal stolons.

**CHARACTER 004. Leaf persistence:** 0 - deciduous, 1 - leaves withering but leaving persistent leafbases, 2 - evergreen, 3 - entire stems withering

The majority of the taxa included in the groups under study are found in temperate areas, where a deciduous habit is common. A number of the presumably more plesiomorphic taxa are entirely tropical in distribution, and several of these are evergreen. The perennial herbs pose a special problem, as many of these are deciduous but technically "evergreen" (e.g. *Morina*), although during the winter period the leaves wither away, leaving only remains of leafbases as a fibrous sheathing around the neck of their taproot. A specific state has been assigned for this syndrome, and also for the perennial plants where the entire stem wither away (e.g. *Triosteum*), while keeping subterranean parts living and already budding. In this case it is not a matter of leaves being deciduous, no abscission layer is developed in the petiole.

**CHARACTER 005. Phyllotaxis of cauline leaves:** 0 - alternate, 1 - opposite, 2 - whorled

Many of the perennial herbs are rosette plants with dense whorls of leaves difficult to assign either to alternate or opposite phyllotaxis. Regarding the cauline leaves, however, the distinction is often clear.

**CHARACTER 006. Leaf arrangement:** 0 - basal rosette, 1 - basal rosette and cauline leaves, 2 - no rosette, only cauline leaves

Extending character 005, it becomes evident that a separation between the plants with only cauline leaves (opposite or alternate), those that have only a rosette (where 005 becomes inapplicable) and finally the taxa with a combination of rosette and cauline leaves. One could argue that characters 005 and 006 are dependent on each other. The distinction intended, however, is to separate phyllotaxis in 005 from leaf distribution on the whole plant in 006.

**CHARACTER 007. Leaf insertion:** 0 - lacking petiole, 1 - with petiole, 2 - with sheathing petiole, 3 - with sheathing petiole and ligulate process

The leaf insertion has been extensively studied in the group. In members of the Apiaceae sheathing leafbases are very common, especially in the Apioideae.

*Morphology of Dipsacales*

Among several of the presumably plesiomorphic taxa, tendencies towards a sheathing leafbase have been observed (e.g. in *Toricellia*, *Melanophylla* and *Tribeles*). Among the Dipsacaceae, it is frequently common that the petioles join, forming a cup-like structure around the stem. This has not been interpreted as a sheathing petiole, which is defined as a structure formed by one single petiole.

**CHARACTER 008. Stipules:** 0 - not stipulate, 1 - with stipular line, 2 - stipulate, stipules filiform

Stipules are not found in the Dipsacales, but stipule-like organs are prominent in some taxa. These, however, are not homologous to the stipules commonly found in, e.g., the Rubiaceae and therefore should be defined as "pseudostipules" (Weberling 1957). In some of the more plesiomorphic taxa remnants of stipules are still found.

**CHARACTER 009. Bud scales:** 0 - absent, 1 - present and prominent

Prominent bud scales are found in several of the Adoxaceae s.lat. and Caprifoliaceae sensu Takhtajan.

**CHARACTER 010. Leaf type:** 0 - simple, 1 - pinnatisect, 2 - pinnately compound

Simple and compound leaves are commonly distinguished, here also the state pinnatisect has been introduced to describe the deeply lobed and seemingly pinnate leaves found in many Dipsacaceae.

**CHARACTER 011. Leaf outline:** 0 - entire, 1 - minutely serrate/dentate, 2 - deeply lobed

**CHARACTER 012. Leaf margins:** 0 - lacking spines or teeth, 1 - with prominent spines, 2 - with sinuate fringe and glandular teeth

Some of the studied taxa (viz. Morinaceae) are viciously armed with needlelike spines along the leaf margins. In some of the escallonioid taxa another specialization of the leaf margin is found (see e.g. fig 8B), a sinuate fringe composed of separate elements between the glandular teeth.

**CHARACTER 013. Leaf primary venation:** 0 - pinnately veined, 1 - palmately veined/with few prominent parallel veins, 2 - reticulate venation

The primary (main) veins of a leaf are usually either pinnately or palmately arranged. In some taxa, especially in some Valerianaceae, there are leaves with few prominent and more or less parallel veins. This state is here regarded as homologous to the palmate venation, because in neither case is there a repeated branching of the central vein. In a few very specialized taxa there is a type of reticulate venation, not easily attributed to any of the previous models and therefore assigned to a separate state.

**CHARACTER 014. Stomata type:** 0 - anomocytic, 1 - anisocytic, 2 - paracytic

**CHARACTER 015. Leaf vernation in bud:** 0 - involute, 1 - conduplicate, 2 - supervolute

The vernation (folding pattern) of the leaf in the bud has been studied, and found to follow three main types according to Cullen (1978), as coded in the matrix.

Anatomy: Chars. 16 — 28.

CHARACTER 016. Leaf hypodermis: 0 - absent, 1 - hypodermis clearly developed and prominent

CHARACTER 017. Nodes: 0 - unilacunar, 1 - trilacunar, 2 - pentalacunar, 3 - multilacunar

CHARACTER 018. Ca-oxalate crystals in wood: 0 - absent, 1 - single large crystals, 2 - crystal druses/sand

Traditional anatomical characters like stomata type, nodal structures and presence of calcium-oxalate crystals exhibit an interesting variation in the taxa studied.

CHARACTER 019. Secretory channels: 0 - absent, 1 - present

Secretory channels are a derived feature in most of the Apiales, the distribution among the phylogenetically more plesiomorphic members, however, is poorly studied. In the Dipsacales secretory channels are missing.

CHARACTER 020. Endodermis in stem: 0 - absent, 1 - present

CHARACTER 021. Vessel-cylinder formation: 0 - not forming a continuous cylinder, 1 - forming a continuous cylinder

Several related characters for wood and stem anatomy have been used.

In young stems of plants there are usually a number of distinct vascular bundles, eventually merging with age thus forming a vascular cylinder or stele which is normally interrupted by medullar rays. In some members of e.g. the Dipsacaceae the forming of a completely continuous cylinder may appear also in herbaceous plants (Metcalfe and Chalk 1950).

CHARACTER 022. Vascular flankbridge in petiole: 0 - absent, 1 - with vertical branch, 2 - without vertical branch, 3 - with vertical branch subdivided

At the nodes vascular traces leave the central cylinder to supply the leaves. In some members of Dipsacales these traces join laterally before entering the petiole. This feature, termed a "vascular flankbridge" (Howard 1970; Neubauer 1978), has been detected (though with minor modifications) in the families Valerianaceae, Dipsacaceae, Morinaceae, and Adoxaceae (in *Sambucus*).

CHARACTER 023. Vessel-supporting thickenings: 0 - none, 1 - helical, 2 - scalariform

CHARACTER 024. Perforation plates in the primary xylem: 0 - simple, 1 - with 2-10 bars, 2 - with 12-20 bars, 3 - with >22 bars

Another character connected to the vascular system is the type of perforation plates between the elements of the primary xylem. These are either simple or scalariform, and thus furnished with a number of horizontal bars, the number falling distinctly into either of three groups (DeVos 1951; Fukuoka 1972; 1975; Ogata 1988). This character was one of the four treated as ordered in the analysis, going from simple plates via 2-10, 12-20, up to exceeding 22 bars. Vascular characters have been studied from sectionings of young and mature stems of most taxa.

Morphology of Dipsacales

CHARACTER 025. Imperforate tracheary elements: 0 - tracheids, 1 - libriform fibres

CHARACTER 026. Imperforate tracheary element pits: 0 - with simple pits, 1 - with bordered pits

CHARACTER 027. Phellogene/cork origin: 0 - pericyclic, 1 - superficial  
The origin of the phellogene is either in close association with the pericycle ("pericyclic"), or more superficially in the outermost cortical cells. This was extensively studied e.g. in the Caprifoliaceae by De Vos (1951).

CHARACTER 028. Stem section: 0 - solid with no visual traces of pith, 1 - with "normal" spongy pith, 2 - with ultimately hollow center

A prominent and spongy pith is encountered in members of e.g. *Sambucus*, in some of the Apioideae, on the contrary, the stems are hollow and occasionally with solid internodes.

Inflorescence: Chars. 29 — 31.

CHARACTER 029. Inflorescence: 0 - monotelic, 1 - truncated monotelic, 2 - polytelic, 3 - polytelic, capitulum

Concerning characteristics of the inflorescences in the Dipsacalean taxa, numerous theories have been presented (e.g. Rickett 1944; Philipson 1947; Weberling 1957; Vieth 1958; Weberling 1961; Vieth 1965; Weberling 1965; Fukuoka 1969; Weberling 1983; 1992). Summarizing, the inflorescences can be roughly divided into one of four groups. Either the inflorescence is polytelic, i.e., with several simultaneously active growth meristems, or monotelic with only one meristem. If the inflorescence is monotelic it may have a terminal flower, in which case the inflorescence is considered truncated. In the case of polytelic inflorescences, e.g. the family Dipsacaceae exhibits a special case with the polytelic inflorescence contracted to a capitula.

CHARACTER 030. Supernumerary inflorescence bracts: 0 - absent, 1 - ± free or forming fruit wing, 2 - forming single epicalyx, 3 - forming double epicalyx

Due to reduction of flowers in the inflorescence, supernumerary bracts (without supported flowers) may be retained in the inflorescences. Recent studies (Hofmann and Göttmann 1990; Roels and Smets 1996) have indicated that such supernumerary bracts may fuse to form the conspicuous epicalyx found in Dipsacaceae and Morinaceae. Being photosynthesizing these epicalices have proved to be important for the development of the fruits in Dipsacaceae, providing a major part of the nutritional influx (Veronika Mayer, personal communication). Fruit wings present in some Valerianaceae have also been interpreted as originating from such supernumerary bracts, and might possibly also perform a similar role in fruit development.

**CHARACTER 031. Prophylls:** 0 - aborted, 1 - present

Prophylls as specified by Hofmann and Göttmann (1990) relate to sterile bracts in the lower parts of the inflorescence, as opposed to the supernumerary bracts resulting from reduction in flowers.

**Flower Morphology: Chars. 32 — 46.****CHARACTER 032. Sexual distribution:** 0 - bisexual, 1 - dioecious, 2 - gynodioecious, 3 - trioeocious

The majority of taxa are bisexual, with a few dioecious species. In a small group of South American taxa a trioeocious type with female, male, and bisexual flowers on the same plant is frequently found. Also gynodioecious taxa with bisexual and female flowers on the same plant occur.

**CHARACTER 033. Perianth position:** 0 - hypogynous, 1 - semi-epigynous, 2 - epigynous**CHARACTER 034. Flower / corolla orientation:** 0 - one petal adaxial, 1 - one petal abaxial

**CHARACTER 035. Sepal size:** 0 - absent or not visible, 1 - very reduced, inrolled plumes or minute teeth, 2 - well developed prominent especially in the Valerianaceae and Dipsacaceae a wide variation in sepal type is found. In the Valerianaceae the sepals are often plumes, aimed for wind dispersal, whilst in the Dipsacaceae the epicalyx has often taken over parts of the calyx functions, and the sepals are reduced to awns or bristles.

**CHARACTER 036. Sepals, number of:** 0 - two, 1 - three, 2 - four, 3 - five, 4 - six or more, indefinite**CHARACTER 037. Sepal vascularization:** 0 - one trace, 1 - three, 2 - four traces, 3 - five traces**CHARACTER 038. Sepal modification for fruit dispersal:** 0 - none, 1 - developing into a plumose seed/fruit, 2 - developing to seeds/fruits with awns/bristles,

3 - enlarged and leaflike aiming for wind dispersal

In the Dipsacales the sepals are often modified to aid in fruit dispersal, sometimes in combination with the epicalyx. This is achieved either by forming a plume or a membranaceous or leaflike structure in seeds dispersed by wind, or by developing awns and bristles in animal-dispersed taxa.

**CHARACTER 039. Petal and sepal folding-pattern in buds:** 0 - valvate, 1 - imbricate**CHARACTER 040. Petal fusion:** 0 - fused, 1 - free

The petals may be either more or less fused (sympetalous), or free from each other (choripetalous). Studies performed in the ingroup taxa show an early sympetaly

with the formation of a ring-shaped primordium later developing the separate lobes (e.g. Erbar 1991; Roels 1993; Roels and Smets 1994; 1996). This syndrome of early sympetaly has also been verified in studied taxa of the Apiales, albeit not producing a traditional sympetalous corolla (Erbar and Leins 1988).

**CHARACTER 041. Petals, number of:** 0 - three petals/lobes, 1 - four petals/lobes, 2 - five petals/lobes, 3 - six or more petals/lobes**CHARACTER 042. Corolla tube:** 0 - petals weakly connate or no tube, 1 - tube rotate/small but distinct, 2 - tube well developed/long**CHARACTER 043. Corolla symmetry:** 0 - actinomorphic, 1 - weakly zygomorphic, 2 - strongly zygomorphic/bilabiate

The corolla is either actinomorphic or zygomorphic, the zygomorphic flowers considered to be weakly zygomorphic if the character only applies to minor traits such as the presence of a single nectary, and strongly so if the corolla limb is to a large extent modified, bilabiate, or furnished with a spur or other conspicuous adaptations.

**CHARACTER 044. Corolla nectary type:** 0 - absent, 1 - nectar disk, 2 - multicellular hairs, 3 - unicellular hairs

The nectaries are either intrafloral, organized as an ovary disk, or arranged basally on the corolla tube below or near the insertion of the stamens; alternatively, they may occur as extrafloral nectaries (e.g. Wagenitz and Laing 1984).

**CHARACTER 045. Corolla nectary number:** 0 - one, or fewer than number of lobes, 1 - five, or equal to number of lobes**CHARACTER 046. Corolla vascularization:** 0 - lacking lateral connections, 1 - with lateral connections

The vascularization of the corolla has been extensively studied (see Appendix A). In a large part of the Dipsacalean taxa the main petal veins are prominently connected laterally with one or a number of vascular traces. These are furnished with helical thickenings, and easily studied at low magnification in light microscopy. In some taxa with very small corollas, notably *Valerianella* and *Stangea*, the vascularization is strongly reduced, making their interpretation somewhat obscure. Such lateral connections of the petal main veins have not been found in any of the outgroup taxa, or in any other putatively related taxa including Apiales, Campanulales, and Asterales (Gustafsson 1995).

**Androecium: Chars. 47 — 54.****CHARACTER 047. Stamen number:** 1 - one, 2 - two, 3 - three, 4 - four, 5 - five, 6 - more, indefinite

Most members of the studied taxa have basically pentamerous flowers, albeit often with reductions in floral parts especially in number of stamens.

**CHARACTER 048. Stamen relative length:** 0 - = equal in length, 1 - prominently unequal in length, 2 - didynamous

CHARACTER 049. *Staminal filament indumentum:* 0 - glabrous, 1 - hairy

CHARACTER 050. *Filament attachment:* 0 - free from corolla, 1 - weakly fused to corolla, 2 - prominently fused to corolla

In most members of Dipsacaceae, Valerianaceae and Caprifoliaceae sensu Takhtajan, the staminal filaments are prominently fused to the corolla. This is however not the case in members of the Adoxaceae s.l., nor in most Apian or escallonioid taxa.

CHARACTER 051. *Staminal modifications:* 0 - all stamens fertile, 1 - sterile staminodia present

In the Dipsacales one of the prominent trends is that of reductions in the number of stamens. Only occasionally, however, do we find staminodia (e.g. in the family Morinaceae and some gynodioecious taxa), more often the entire stamen is reduced leaving only traces in the vascular system of the corolla.

CHARACTER 052. *Anther attachment:* 0 - dorsifixed, 1 - basifixed, 2 - sagittate  
The anthers are subject to some intriguing variation, in some members of e.g. the Caprifoliaceae the thecae are not joined by the connective in their full length giving a sagittate shape to the anther. In such cases it is not possible to determine whether the filament attachment to the anther is basal or dorsal, and a separate state "sagittate" has been defined as separate from basifixed and dorsifixed.

CHARACTER 053. *Anther orientation at dehiscence:* 0 - extrorse, 1 - introrse

CHARACTER 054. *Sporangium number in thecae:* 0 - one, 1 - two

In some South American Valerianaceous taxa the number of thecae in each anther is reduced from two to one (e.g. Larsen 1986; Eriksen 1989), but then still retaining a connective. This situation is not to be confused with the situation in *Adoxa*, where the stamens are deeply split with each half carrying one theca, but the thecae having two sporangia (Sprague 1927; Fukuoka 1974).

#### Gynoecium: Chars. 55 — 59.

CHARACTER 055. *Carpels, number:* 1 - one, 2 - two, 3 - three, 4 - four, 5 - five

Parallel to the trend in reduction of stamen number, a reduction in carpel number and in fertility of the remaining carpels has been suggested (Cronquist 1981). The total number of carpels in the ovary is deduced from studies of ontogeny and cross sections of ovaries and vascular traces. In coding this character, also very reduced carpels have been included, the reduction being accounted for in characters 056 and 057 respectively.

CHARACTER 056. *Carpel abortion:* 0 - all fertile, 1 - one aborted, 2 - two adjacent aborted, 3 - two adjacent aborted and ovule displaced, 4 - two opposite aborted

A distinction has been made between different abortion schemes. Obviously state 4 is not even possible in the majority of taxa with initially three carpels, but in some of the taxa with four and five a difference in how the remaining fertile

carpels develop is observed. Studies of the resulting ovary vascularization indicate that several mechanisms are involved, necessitating a distinction between the states where two adjacent carpels are aborted in contrast to when two adjacent carpels are aborted and the ovule displaced relative to the margin of the ovary (Wilkinson 1948a; 1948b; 1948c; 1949).

CHARACTER 057. *Sterile loci:* 0 - none, 1 - present but much reduced and visible only as minor openings, 2 - normal/prominent in cross sectioning of ovary

The aborted carpels are in some taxa very reduced, only visible as very small cavities in the ovary; in other taxa the aborted carpels can be as large as, or larger than, the fertile ones (Nielsen 1949). This latter state, encountered in some Valerianaceous taxa, is interpreted as a modification to wind dispersal.

CHARACTER 058. *Carpel vascularization:* 0 - free adaxial and abaxial, 1 - adaxial bundles only, 2 - only free abaxial, adaxial not recessed

Carpel vascularization patterns have been extensively studied from anatomical sectionings, and also earlier by Wilkinson (1948a; 1948b; 1948c; 1949)

CHARACTER 059. *Stigma shape:* 0 - entire and slender, 1 - capitate, 2 - bilobate, 3 - trilobate, 4 - pentalobate

#### Fruits: Char. 60.

CHARACTER 060. *Fruit type:* 0 - capsule, loculicidal, 1 - capsule, septicidal, 2 - berry, 3 - drupe, 4 - cypselae, with persistent remains of calyx, 5 - cypselae, lacking remains of calyx, 6 - schizocarp

The variation in fruit type within the studied group is moderate; most commonly it is a many-seeded capsule or berry or a more or less dry drupe in the more basal taxa. In the higher taxa a small dry nut with or without persistent calyx remains. In the taxa with capsules, e.g. *Diervilla* and *Weigela*, a distinction is made between loculicidal and septicidal dehiscence types.

#### Embryology: Chars. 61 — 70, 83 — 86.

In this category major structural aspects of the organization of the ovary as well as anatomy of anther walls are also included.

CHARACTER 061. *Ovule vascularization:* 0 - single bundle, 1 - double or compound bundles

The vascular supply to the ovule usually consists of one single bundle. In the taxa with reduced number of carpels, however, the vascular traces to the aborted carpels can be taken over by the remaining carpels, thus giving the (often single) fertile ovule a compound vascular supply consisting of several parallel traces (e.g. Wilkinson 1948a; 1948b; 1948c; 1949).

CHARACTER 062. *Ovule position with respect to the central axis.:* 0 - marginal, 1 - marginal above, median below, 2 - median

**CHARACTER 063.** *Ovule reduction:* 0 - no traces of reductions, 1 - sterile ovules, 2 - vestigial archespose surrounded by nucellar tissue, 3 - vestigial archespose  
The reduction in number of ovules in the carpels varies in degree, in some taxa frequently resulting in sterile ovules, in others only in vestigial archesposes.

**CHARACTER 064.** *Integument number:* 0 - unitegmic, 1 - bitegmic

**CHARACTER 065.** *Nucellus thickness:* 0 - tenuinucellate, 1 - crassinucellate

The common co-variation between number of integuments and thickness of nucellus is well known (Philipson 1974). Arguments could then be raised as to unite these features into one single character. In the studied group, however, there are some taxa with comparably uncommon combinations of the available states (e.g. Lange et al. 1993a; 1993b), supporting the treatment of integument number and nucellus thickness as two distinct characters.

**CHARACTER 066.** *Placenta outline:* 0 - normal, 1 - with upcurving projection  
The upcurving projection of the placenta presumably acts as guiding tissue for pollen tubes (e.g. Apiaceae, Philipson 1974).

**CHARACTER 067.** *Endothelium:* 0 - absent, 1 - present, feebly differentiated, 2 - prominent, with crystal layer

The presence of a well developed endothelium is distinctive of e.g. Dipsacaceae and Morinaceae, and have been studied by Kapil and Tiwari (1978), and Kapil and Bhatnagar (1991).

**CHARACTER 068.** *Endothecium with fibrous thickenings:* 0 - absent, 1 - present  
The fibrous thickenings of the endothelial cells are readily observed in sectionings of anthers.

**CHARACTER 069.** *Tapetum type:* 0 - glandular, 1 - amoeboid, 2 - cellular

The type and development of the anther tapetum have been studied to some extent (e.g. Kamelina 1980; Johri 1992).

**CHARACTER 070.** *Tapetum cells:* 0 - uninucleate, 1 - binucleate, 2 - multinucleate

**CHARACTER 083.** *Embryo sac development:* 0 - *Polygonum* type, 1 - *Adoxa* type, 2 - *Allium* type

The rare *Adoxa*-type embryo sac is one of the morphological features that unite *Adoxa* and *Sambucus* (which normally develops this type) and also *Viburnum*, where some observations have been made of a very similar pattern. The *Adoxa*-type embryo sac is not encountered elsewhere in the Dipsacales-Apiales association.

**CHARACTER 084.** *Embryogeny type:* 0 - *Solanad*, 1 - *Asterad*, 2 - *Piperad*, 3 - *Onagrad*

**CHARACTER 085.** *Endosperm in seed:* 0 - absent, 1 - scanty, 2 - copious

**CHARACTER 086.** *Embryo development:* 0 - leucoembryote, 1 - chlorophyllous  
Observations from a number of taxa show that in some families embryos develop chlorophyll already at the embryo-stage, and that chlorophyll therefore is present in the seed (e.g. Dipsacaceae and Valerianaceae, Yakovlev and Zhukova 1980). The opposite situation with an embryo lacking chlorophyll, leucoembryote, is encountered in Morinaceae, Caprifoliaceae, Adoxaceae s.lat. and in all outgroup taxa.

### Palynology: Chars 71 — 82.

Much of the nomenclature used in describing the pollen grains comes from the works by Erdtman (1952; 1966).

**CHARACTER 071.** *Male gametophyte at shedding:* 0 - bicellular, 1 - tricellular

**CHARACTER 072.** *Pollen outline:* 0 - spheroidal, 1 - prolate, 2 - cylindric  
The shape of the pollen grain outline can in the studied taxa roughly be described as spheroidal or prolate. A grain is here considered prolate when the ratio between polar and equatorial measures is 1.5 or more.

**CHARACTER 073.** *Aperture operculum:* 0 - lacking, 1 - from simple echinae, 2 - from branched echinae

The pollen apertures may be covered by operculae forming a grid-like lid; these operculae are made up by echinae-like structures which may be either branched or simple. Observations by Clarke (1978) shows that the operculae often come off during acetolysis, and can therefore be difficult to observe. The operculae formed by branched echinae though, leave a rough, spiny margin around the apertures and can thus be detected. On the other hand, the operculae formed by simple echinae on the contrary detach clean from the margins, and often remain intact and can then be detected among the "debris" on the prepared slide.

**CHARACTER 074.** *Aperture margin modifications:* 0 - non, 1 - halo, 2 - costae, 3 - domed protrusions, 4 - equatorial bridge, 5 - periendoapertural thickenings

The aperture margins show a wide variety of different modifications. In the Valerianaceae a "halo" around the apertures has been reported repeatedly (Erdtman 1952; 1966; Clarke 1978); this results from a rupture in the inner layers of the pollen wall, making the area around the aperture thinner and in light microscopic studies appearing as a bright band. In some Dipsacaceae a "halo" has also been reported, but SEM studies here shows a different structure (Clarke 1981). In a wide portion around the margins the inner wall of the pollen grain is ruptured, but the very margin of the aperture is considerably thicker forming so called "costae". In parts of the Morinaceae domed protrusions around the porous apertures make up a very conspicuous feature; these are formed by the outer layers of the pollen wall (Blackmore and Cannon 1983). In some taxa an equatorial bridge over the center of the aperture is formed (Donoghue 1985), whilst in other "periendoapertural thickenings", apparently different from the costae of Dipsacaceae, frequently occur (Hideux and Ferguson 1976).

**CHARACTER075.** Aperture type: 0 - colpate, 1 - pororate, 2 - colporate

**CHARACTER076.** Aperture width: 0 - very narrow, 1 - prominently wider at equator

In the taxa with colpate or colporate apertures, the apertures differ considerably in shape, and two easily separated types are found, either with an aperture that is very narrow and with parallel sides of the colpus, or an elliptic aperture with a broad colpus in the range of 25% - 75% as wide as long.

**CHARACTER077.** Colpi membrane modification: 0 - none/membranes smooth, 1 - membrane granulose

**CHARACTER078.** Exine structure: 0 - semitectate, 1 - tectate, 2 - sparsely perforate tectum, 3 - semitectate with interrupted muri

The exine is either tectate, i.e., more or less entire and covering the larger part of the surface of the pollen grain, or semitectate. These states are easily distinguished as the semitectate exine remains in ridges (muri) forming patterns on the pollen grain surface (Agababian 1964; Hideux and Ferguson 1976; Donoghue 1985).

**CHARACTER079.** Columella layer and columella type: 0 - reduced/absent, 1 - prominent unbranched, 2 - prominent branched columellae

The columella layer between exine and sexine is normally present and consisting of either unbranched or branched columellae (Agababian 1964; Clarke 1978; 1981; Clarke and Jones 1981). In a few taxa though, the columella layer is reduced.

**CHARACTER080.** Tegillum perforation: 0 - no, 1 - showing microperforations

Occasionally the tectum or tegillum shows small round microperforations. This is a feature easily observed in SEM micrographs, and most often found in Caprifoliaceae.

**CHARACTER081.** Echiniae/verrucae/clavae: 0 - absent, 1 - echinae, 2 - verrucae, 3 - clavae

**CHARACTER082.** Microechinae: 0 - absent, 1 - present

Another characteristic of some pollen grains is the presence of large spines, so called echinae (1-4 µm). In some Valerianaceae these echinae are furnished with a wide, domed base supported by groups of columellae, and usually referred to as verrucae. Between the larger echinae, or sometimes in taxa devoid of "macroechinae", numerous very small microechinae (<1 µm) cover the surface.

### Chemistry: Chars. 87 — 102.

Characters 83 to 86 are treated under the section on embryology, above. Frequently chemical information has been used in attempts to elucidate phylogenetic relationships between plants. A number of compounds studied are considered to be important precursors in various biochemical pathways.

### Morphology of Dipsacales

The occurrence of compound classes such as tannins, polyacetylenes, and monoterpenoid iridoids are assumed to reflect certain levels of advancement in chemical defence systems of the plants (Cronquist 1981). Arguments have been made that the presence and/or absence of these substance classes should also be of phylogenetic importance, as markers of distinct changes in use of different pathways.

**CHARACTER087.** Iridoids: 0 - none, 1 - normal, 2 - seco-iridoids, 3 - both

The systematic importance of iridoids has been observed in a series of publications (e.g. Rosendal Jensen 1971; Dahlgren 1975b; Rosendal Jensen et al. 1975; Rosendal Jensen 1992).

**CHARACTER088.** Iridoid triesters: 0 - absent, 1 - present

A number of specific groups of iridoid compounds have been identified in several of the studied taxa. One of these, the so called valepotriates (valeriana-epoxy-triesters), are thus far only found in some of the Valerianacean taxa (e.g. Thies and Funke 1966a; Thies 1968; Stahl and Schild 1971; Popov et al. 1974; Hödlz and Jurcic 1975; Houghton 1988; Backlund and Moritz 1996, and references therein).

**CHARACTER089.** Valeric acid: 0 - absent, 1 - present

**CHARACTER090.** Alkaloids: 0 - absent, 1 - present

Alkaloids are a group of substances that since long have attracted attention due to the many interesting and valuable pharmaceutical compounds included (Willaman and Li 1970).

**CHARACTER091.** Myreticin: 0 - absent, 1 - present

**CHARACTER092.** Quercetin or Kaempferol: 0 - none, 1 - Quercetin, 2 - Kaempferol, 3 - both

**CHARACTER093.** Ellagic acid: 0 - absent, 1 - present

**CHARACTER094.** Proanthocyanidin precursors: 0 - none, 1 - Delphinidin, 2 - Cyanidin

**CHARACTER095.** Saponins: 0 - absent, 1 - present

**CHARACTER096.** Coumarines: 0 - absent, 1 - present

**CHARACTER097.** Sinapic or Ferulic acid: 0 - none, 1 - Sinapic, 2 - Ferulic, 3 - both

**CHARACTER098.** Cephalosid = Dipsacan: 0 - absent, 1 - present

**CHARACTER099.** Cathecolic tannins: 0 - absent, 1 - present

**CHARACTER100.** Polyacetylenes: 0 - absent, 1 - present

Polyacetylenes have been studied in the order Asterales, where they are comparably common, and also in some members of the Apiaceae. From the Dipsacales there is a very limited amount of data available, but a few indications have been found in the Valerianaceae.

**CHARACTER 101.** *Monoterpeneoids:* 0 - absent, 1 - present

**CHARACTER 102.** *Griselinoside:* 0 - absent, 1 - present

## *Cytology And Molecular Information: Chars. 103 — 109.*

**CHARACTER 103.** Chromosome base number: 0 - x=6, 1 - x=7, 2 - x=8, 3 - x=9, 4 - x=10, 5 - x=11, 6 - x=12, 7 - x=17

Variation of the base chromosome number is limited within the studied group, except for a small number of notable exceptions.

**CHARACTER 104.** Chromosome size: 0 - small ( $\leq 1.5 \mu\text{m}$ ), 1 - large ( $\geq 2 \mu\text{m}$ )

The size of the chromosomes though has been studied especially within the Dipsacales (e.g. Hillebrand and Fairbrothers 1970; Verlaque 1977, Hara 1983), and they fall within two readily recognizable groups.

**CHARACTER 105.** *Deletion of ORF235: 0 - absent, 1 - present*

Among the molecular information of a non-sequenary type is the deletion of the Open Reading Frame (ORF) 235, a region in the chloroplast genome, that have been detected during amplification of the adjacent *ndhF*-gene. The ORF235 is deleted (or rearranged) in all members of Dipsacales s.str. studied, with the sole exception for *Viburnum* (K.-J. Kim, personal communication).

**CHARACTER 106. Structural rearrangements in the Inverted Repeat:**

0 - not modified cf. *Nicotiana*, 1 - deletion of 400bp, 2 - deletion of 400 bp, and subsequent insertion of 500 bp.

Based on information from tab. 2. in Downie and Palmer (1992).

**CHARACTER 107.** *Deletion of clpP - gene: 0 - absent 1 - present*

A third notable feature is the deletion of the gene *clpP*, coding for a heat-shock protein, which is indicated as missing in a small group of taxa within the Caprifoliaceae (M. Donoghue, unpublished data).

**CHARACTER 108.** Size of inverted repeat: 0 - no change cf. *Nicotiana*, 1 - expansion of IR at coordinate 84087, 2 - expansion of IR at coordinate 85632, 3 - contraction of IR at coordinate 88041.

Also within the Inverted Repeat (IR) region structural rearrangements has been recorded during a chloroplast DNA restriction site mapping; resulting in a size variation of the IR and a shift of the border between the IR and the Large Single Copy region (LSC) near the rpl23 operon with respect to tobacco (S. Downie, personal communication).

**CHARACTER 109.** *Presence of CIRs: 0 - absent, 1 - present*

Recently Benko-Isseppon (1992), and Benko-Isseppon and Morawetz (1993) studying karyosystematics in the Dipsacales observed the presence of cold-induced undercontracted chromosome segments (CIRs) in a few Dipsacalean taxa.

**Equative codings follows:** a = (01) 116st, b = (02) 28st, c = (03) 1st, d = (12) 76st, e = (13) 5st, f = (23) 12st, g = (24) 2st, h = (34) 2st, i = (45) 6st, j = (56) 1st, k = (012) 11st

Figure. 2. Data matrix used containing all 109 characters, including uninformative characters later omitted during search. Missing data are indicated with ?, inapplicable characters with -. For polymorphic characters the translation table below the matrix has been used.

## ANALYSIS

Analysis of the data matrices was performed using the computer program "Phylogenetic Analysis Using Parsimony" (PAUP), version 4.0d49\_noFPU (Swofford 1996) on an Apple Macintosh LC630 with 20 MB of physical RAM. The same scheme of analysis was followed for both the primary ALLMATRIX (combined morphological and molecular) and the secondary MORPHMATRIX (only morphology) matrices. First a heuristic search was performed with 100 replicates of random taxon addition sequences followed by the tree bisection reconnection (TBR) branch swapping algorithm, defining multistate taxa as uncertainties due to the problem in PAUP estimating consistency indexes (CI) for polymorphic characters. Initially all characters were given equal weight, and treated as unordered, except for characters 024, 029, 042, and 079, which were treated as ordered. All uninformative characters, as well as positions 1-26, 172, 173, 1132, and 1133 in the nucleotide sequences (corresponding to characters 110-135, 281, 282, 1241, and 1242) were excluded from the analysis. The rational for excluding positions 1-26 is that these correspond to the 5'-end PCR primer, and positions 172, 173, 1132 and 1133 are so called "C/G-positions" known to yield ambiguous results depending on sequencing direction (from 5'-end or 3'-end). During analysis of the MORPHMATRIX all molecular characters, viz. characters 110 to 1537, were excluded.

Following the first analysis, a bootstrap analysis (Felsenstein 1985), and a parsimony jackknifing analysis (Farris 1996) as implemented in PAUP were performed. To further evaluate the relative stabilities of the obtained groupings, a Bremer support analysis (Bremer 1988; 1994) calculating the support for each node using enforced topological constraints and the same settings as in the primary run was performed.

## RESULTS

The result of the ALLMATRIX analysis consists of 12 equally parsimonious trees with a length of 1413 steps. The trees were rooted by defining *Escallonia* and *Eremosyne* as outgroups in accordance with previous molecular studies (Backlund et al. 1997). The retention index (RI, Farris 1989) and consistency index (CI, Kluge and Farris 1969) were calculated to 0.685 (RI) and 0.378 (CI), respectively. The strict consensus tree from the ALLMATRIX analysis is shown in fig. 3.

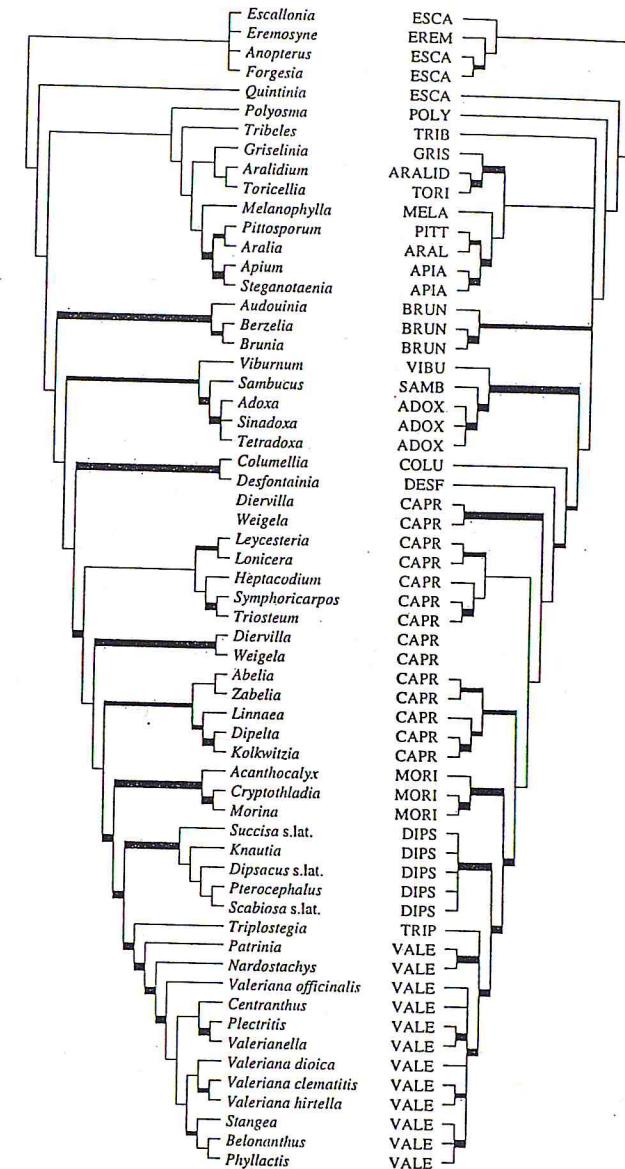


Figure 3. Strict consensus trees of the 12 equally parsimonious trees from the combined analysis (ALLMATRIX, left) and of the 564 trees from the morphological analysis (MORPHMATRIX, right). Suprageneric taxa follow Takhtajan's system (Takhtajan 1987). Branch thickness is indicative of supporting indices: thin branches = bootstrap values (*bst*) and jackknife fractions (*jac*) both below 50%, and Bremer support (*B s*) below 4. Medium thick branches = one or both of *bst* and *jac* between 50% and 65%, and *B s* above 4. Thick branches = either *bst* or *jac* above 65%, and *B s* above 6.

The MORPHMATRIX analysis with only morphological characters, retained 564 trees of the length 614 steps. The strict consensus tree with the results from the MORPHMATRIX is also found in fig. 3. These two consensus trees are very similar and congruent except for the position of the clade comprising *Diervilla* and *Weigela*. Compared to the earlier analyses of solely molecular data (Backlund et al. 1997) the positions of Adoxaceae s.lat., Bruniaceae and the *Desfontainia-Columellia* clade in the Dipsacales association are prominent changes.

The discussion below will refer to the tree showed in fig. 4, one of the most parsimonious trees obtained from the analysis of the combined datasets. All character state changes on internal nodes are listed in tab. 3a, those of terminal branches in tab. 3b, optimization criterion follows ACCTRAN (accelerated transformation) as implemented in PAUP. Supportive indices are summarized in tab. 4, including branch lengths, bootstrap values, jackknife fractions and Bremer support values.

## DISCUSSION

In the Asteridae s.str., or the "asterid II" as defined by Chase et al. (1993) in their broad study of *rbcL* sequences throughout the angiosperms, molecular studies have indicated four major evolutionary lineages. These roughly correspond to the orders Asterales, Apiales and Dipsacales and a group commonly referred to as the *Ilex*-clade.

**Saxifragaceae-Escallonioidae and the Dipsacales-Apiales complex.** The family Saxifragaceae, and its subfamily Escallonioidae, as described by Engler (1930) has repeatedly been subject of reevaluation. The heterogeneity and polyphyly of the family had already at the time of Engler's work been a matter of debate for a considerable time. As Baillon (1872) stated "*il n'y a pas un seul caractère de ceux qui servent à différencier entre elles les familles dicotylédones qui soit constant*" ("There is not one single constant diagnostic character that defines them [Saxifragaceae] from the other dicotyledonous families"). In the classification proposed by Takhtajan (1987), he advocated the elevation of several segregates to family rank, thereby leaving only a small core family Escalloniaceae consisting of seven genera. That the Escalloniaceae even after the reevaluation by Takhtajan (1987) still remain a problem has recently been demonstrated both by molecular studies (i.e. the studies by Morgan and Soltis 1993; Gustafsson et al. 1996, Xiang and Soltis 1995; Backlund et al.

1997), and numerous investigations of morphology, palynology, anatomy and cytology (e.g. Morf 1950; Hamel 1953; Agababian 1964; Wakabayashi 1970; Bensel and Palser 1975; Hideux and Ferguson 1976; Al-Shammary and Gornall 1994). It turns out that even in the restricted sense of Takhtajan the Escalloniaceae, in this analysis represented by the genera *Escallonia*, *Anopterus*, *Quintinia* and *Forgesia*, remains a heterogenous group with some taxa instead occupying positions firmly in the order Asterales, viz. *Abrophyllum* and *Cuttsia* of the Abrophyllaceae (Backlund et al. 1997).

The escallonioids confined to Dipsacales, however, do share some general features making this assemblage somewhat homogenous. All the genera are shrubs or small trees with alternate leaves and choripetalous or weakly sympetalous flowers. The flowers are usually pentamerous, except for the genus *Anopterus* and some species of *Quintinia* (which have 6-10- or 4-merous flowers, respectively). The number of stamens and carpels and the carpillary organization also vary significantly. Line drawings are supplied of *Escallonia* (after Baillon 1872; figs. 5 A-C), *Anopterus* (original; figs. 6 A-E), and *Forgesia* (original; figs. 7 A-H). In the fields of anatomy and especially palynology (Agababian 1964; Hideux and Ferguson 1976), a close relationship has been suggested between *Anopterus*, *Escallonia* and *Forgesia* on one hand and between *Quintinia* and *Anopterus* on the other. In the vicinity of these taxa was earlier the monotypic genus *Eremosyne* placed (Engler 1930). This small herbaceous plant from Southwest Australia by Takhtajan (1987) recognized as the family Eremosynaceae does, however, share some morphological characteristics with the other escallonioid plants (see figs. 5 D-G after Engler). In spite of these systematic achievements, the suggested relationships between these genera are still poorly supported.

**The Apiales Association.** Above the basal portions of the tree, two major evolutionary lineages emerge, leading to the Apiales and Dipsacales associations respectively. The first branches in the Apiales association correspond to two former members of the Saxifragaceae s.lat.: *Polyosma* and *Tribeles*. The genus *Polyosma*, by Engler (1930) placed in the subfamily Escalloniaceae tribus Polyosmateae, comprises approximately 60 species from Southeast Asia and the Australo-Pacific region. Representatives of this genus are shrubs or trees, generally with choripetalous or weakly sympetalous tetramerous flowers (see figs. 8 A-E: after Engler 1930). Continuing upwards in the tree in fig. 4 the next branch represents the small monotypic genus *Tribeles*, with its only species *Tribeles australis* growing at high altitudes in southern South America (see figs. 9 A-J: original).

TABLE 3a. Showing synapomorphies for nodes, node numbers and state changes supporting nodes in the tree shown in Fig. 4. Characters marked with \* have CI > 0.7, those with \*\* have CI = 1.0. Only morphological characters listed.

				Node 20
Node 1	92	3 → 2	44	1 → 0
11	1 → 0		53	1 → 0
24	1 → 3		55	3 → 1
39	0 → 1	19	0 → 1 **	58
55	2 → 3	24	3 → 0	59
94	1 → 0	55	3 → 2	60
104	0 → 1	59	3 → 0	81
Node 2	76	1 → 0		20
17	1 → 0	87	1 → 0	31
31	1 → 0	90	0 → 1	34
59	0 → 1	95	0 → 1	35
97	0 → 3	103	1 → 5	44
103	1 → 6	Node 11		45
Node 3	14	0 → 2 **	40	1 → 0
12	0 → 2	26	1 → 0	59
52	0 → 2	29	0 → 1	61
72	0 → 1	58	2 → 0	67
74	0 → 5	66	0 → 1	89
78	1 → 2	71	0 → 1	92
Node 4	72	0 → 1	103	1 → 3
27	0 → 1	100	0 → 1	21
34	0 → 1	Node 12		0 → 1
52	0 → 1	9	0 → 1	27
59	0 → 3	70	2 → 1	37
61	0 → 1	75	2 → 0	42
65	0 → 1	Node 13		43
Node 5	10	0 → 2	60	1 → 3
15	2 → 1	63	0 → 2	46
20	1 → 0	70	2 → 1	50
33	1 → 2	23	1 → 0	59
99	1 → 0	29	1 → 2	69
Node 6	39	1 → 0	76	1 → 0
7	1 → 2	34	1 → 0	93
58	0 → 2	59	0 → 2	99
71	1 → 0	60	3 → 6	104
Node 7	84	1 → 0	78	1 → 0
	109	0 → 1 **	108	0 → 3 **
Node 14	Node 19			Node 21
11	0 → 1	16	1 → 0	21
25	0 → 2	17	1 → 0	27
60	1 → 3	29	0 → 1	37
Node 8	67	1 → 0	22	0 → 3 *
32	0 → 1	92	3 → 0	42
35	2 → 1	105	0 → 1	59
52	1 → 0	41	2 → 1	67
56	0 → 2	3	0 → 2	84
102	0 → 1 **	28	1 → 0	103
Node 9	52	1 → 2	47	5 → 4
15	1 → 2	60	1 → 0	9
16	1 → 0	79	1 → 0	0 → 1
17	1 → 3	91	0 → 1 **	17
20	0 → 1	Node 16		52
58	2 → 0	9	0 → 1	44
63	0 → 1	23	1 → 2	33
				1 → 2

TABLE 3A. CONTINUED. Showing synapomorphies for nodes, node numbers and state changes supporting nodes in the tree shown in Fig. 4. Characters marked with \* have CI > 0.7, those with \*\* have CI = 1.0. Only morphological characters listed.

			Node 34	Node 38	Node 45
Node 24	11	1 → 0	11	1 → 0	Not supported by morphological characters
	20	1 → 0	43	1 → 2	
	24	2 → 1	94	0 → 2	
	29	1 → 2		24	2 → 0
	60	1 → 2	1	35	2 → 1
	107	0 → 1 **	3	0 → 2	Node 46
Node 25	45	0 → 1	4	0 → 1	
	61	1 → 0	6	2 → 1	
	62	2 → 0	9	1 → 2	
	76	1 → 0	25	0 → 2	
Node 26	28	1 → 0	30	1 → 2	
	56	0 → 1	31	1 → 0	
	60	2 → 3	36	3 → 2	Node 47
	80	0 → 1	49	1 → 0	
Node 27	3	0 → 1	52	2 → 0	
	15	0 → 2	57	0 → 1	
	67	0 → 2	80	0 → 1	Node 48
	15	0 → 2	90	0 → 1	
	17	1 → 0	93	1 → 0	
	26	1 → 0	99	0 → 1	Node 49
	55	3 → 4	100	0 → 1	
	81	1 → 0	101	0 → 1	
Node 28	49	0 → 1	108	3 → 2 **	
	92	0 → 1	104	0 → 1	
	24	2 → 3	101	0 → 1	Node 40
	55	3 → 2	36	2 → 4	
	62	2 → 0	43	1 → 2	
	75	1 → 2	73	2 → 1	
	61	1 → 0	75	0 → 1	
	75	1 → 0	37	1 → 2	Node 50
	62	2 → 0	74	0 → 2	Node 51
	75	2 → 1	70	2 → 1	
	77	0 → 1	79	1 → 0	
	79	1 → 0	41	1 → 2	
Node 30	84	1 → 0	81	1 → 0	Node 52
	30	0 → 1	84	1 → 0	
	47	5 → 4	87	3 → 0	
	48	0 → 2	95	1 → 0	
	56	0 → 2	103	3 → 7	
	60	1 → 4	41	1 → 2	
Node 31	15	0 → 2	5	1 → 2	
	108	3 → 1 **	17	1 → 2	Node 44
	51	0 → 1 **	22	0 → 2 *	
Node 32	38	0 → 3	51	0 → 1 **	
	72	0 → 2	36	2 → 3	Node 53
	38	0 → 3	72	0 → 2	
Node 33	23	1 → 0	74	0 → 3	
	76	1 → 0	57	1 → 2	
	75	2 → 1	79	2 → 1	
	103	3 → 2	80	1 → 0	
			81	1 → 2	
			103	3 → 2	

TABLE 3b. Showing autapomorphies for taxa, character numbers and state changes along terminal branches in the tree shown in Fig. 4. Only morphological characters are listed.

<i>Escallonia</i>	59	3 → 1	67	1 → 0	57	0 → 1	
7	1 → 2	60	1 → 2	76	0 → 1	74	0 → 4
37	0 → 13	62	2 → 1	94	0 → 1	87	3 → 1
62	2 → 1	74	0 → 5	97	0 → 3	94	0 → 2
<i>Eremosyne</i>	75	2 → 1	99	0 → 1	107	0 → 1	
1	0 → 1	78	1 → 2	101	0 → 1	105	1 → 0
2	1 → 0	<i>Tribes</i>		103	5 → 0	<i>Sambucus</i>	
4	2 → 3	4	2 → 1	<i>Aralia</i>	8	0 → 123	
13	0 → 1	33	2 → 0		17	0 → 2	
18	2 → 0	61	1 → 0		46	0 → 1	
24	1 → 0	78	1 → 3		97	0 → 2	
60	1 → 0	<i>Griselinia</i>	61	1 → 0	<i>Sinadoxa</i>		
61	0 → 1	9	0 → 1		43	0 → 1	
72	0 → 1	28	1 → 0		59	1 → 0	
74	0 → 5	103	1 → 3		81	0 → 1	
76	1 → 0	<i>Aralidium</i>	84	1 → 3	<i>Columellia</i>		
78	1 → 0	10	0 → 2		29	1 → 0	
79	1 → 2	11	1 → 2	<i>Steganothaenia</i>	37	1 → 0	
<i>Anopterus</i>	14	0 → 1			46	1 → 0	
33	1 → 0	23	1 → 0	<i>Apium</i>	65	1 → 0	
36	3 → 4	26	1 → 0			87	3 → 0
37	0 → 1	40	1 → 0	<i>Desfontainia</i>	1	0 → 1	
39	0 → 1	71	0 → 1		3	0 → 2	
41	2 → 4	80	0 → 1		4	2 → 1	
44	1 → 0	<i>Toricellia</i>	30	0 → 1		12	0 → 1
58	0 → 2	13	0 → 1		6	2 → 1	
61	0 → 1	24	3 → 0		23	1 → 0	
62	2 → 0	29	0 → 2	<i>Audouinia</i>	30	0 → 1	
<i>Forgesia</i>	35	1 → 2	7	1 → 0		24	2 → 3
15	2 → 1	39	1 → 0		27	0 → 1	
29	0 → 2	52	0 → 1		28	1 → 0	
49	0 → 1	57	0 → 2		31	1 → 0	
59	0 → 1	62	2 → 0	<i>Leycesteria</i>	13	0 → 1	
<i>Quintinia</i>	103	1 → 6	57	0 → 2		33	1 → 0
64	0 → 1	<i>Melanophylla</i>	63	0 → 1		55	2 → 5
77	0 → 1	52	1 → 2		60	1 → 2	
78	1 → 2	74	0 → 5	<i>Berzelia</i>	29	1 → 2	
<i>Polyosma</i>		<i>Pittosporum</i>	87	1 → 0		61	1 → 0
30	0 → 1		7	2 → 1		69	1 → 0
36	3 → 2		16	1 → 0	<i>Loniceria</i>	71	1 → 0
37	0 → 13		20	0 → 1		77	0 → 1
39	1 → 0		74	0 → 4		79	0 → 1
41	2 → 1	<i>Brunia</i>	92	0 → 3		80	0 → 1
42	0 → 2	44	1 → 0		48	0 → 1	
47	5 → 4	50	0 → 2		97	0 → 12	
49	0 → 1	60	3 → 0	<i>Viburnum</i>	17	0 → 1	
55	3 → 1	65	1 → 0		24	2 → 3	
		66	1 → 0		56	0 → 3	

TABLE 3b. CONTINUED. Showing autapomorphies for taxa, character numbers and state changes along terminal branches in the tree shown in Fig. 4.

<i>Heptacodium</i>	13	0 → 1	<i>Linnaea</i>	3	0 → 1	<i>Pterocephalus</i>	38	2 → 1	<i>Valerianella</i>	35	1 → 2
	23	1 → 2		4	0 → 2		72	0 → 1		46	1 → 0
	30	0 → 1		17	1 → 0	<i>Scabiosa s.lat.</i>	81	1 → 0		103	2 → 3
	52	2 → 0		28	1 → 0		36	4 → 3		59	3 → 2
	56	1 → 2		49	1 → 0		37	2 → 1		6	2 → 1
	57	0 → 2	<i>Dipelta</i>	59	1 → 2		55	3 → 4		32	0 → 1
	75	2 → 1		92	1 → 3	<i>Triplostegia</i>	30	0 → 3		59	3 → 2
	77	0 → 1		97	0 → 3		73	2 → 0	<i>Valeriana hirtella</i>	3	2 → 0
<i>Syphoricarpos</i>	56	1 → 4	<i>Kolkwitzia</i>	76	1 → 0		85	0 → 1		4	1 → 2
	20	1 → 0		80	0 → 1	<i>Patrinia</i>	30	0 → 1		5	1 → 0
	4	0 → 3		21	1 → 0	<i>Acanthocalyx</i>	20	1 → 0		28	1 → 0
	7	1 → 0		28	0 → 1	<i>Morina</i>	13	0 → 1		13	1 → 2
	21	1 → 0		43	1 → 2		35	1 → 2		30	0 → 1
	49	0 → 1		81	0 → 2		37	0 → 1		59	3 → 2
<i>Diervilla</i>	3	0 → 1	<i>Succisa s.lat.</i>	97	0 → 2	<i>Belonanthus</i>	103	2 → 3		81	1 → 3
	23	1 → 0		3	2 → 1	<i>Valeriana officinalis</i>	17	0 → 2		28	1 → 0
	97	0 → 2		4	1 → 3		3	2 → 1		36	0 → 1
<i>Weigela</i>	20	1 → 0	<i>Knautia</i>	103	3 → 2		10	0 → 2		37	0 → 1
	92	1 → 3		49	0 → 1	<i>Centranthus</i>	24	0 → 123		52	0 → 1
	94	0 → 2		59	1 → 23	<i>Phyllactis</i>	73	2 → 1		58	2 → 1
<i>Abelia</i>	60	4 → 5		60	4 → 5		103	2 → 1		73	2 → 0
	28	1 → 0		103	3 → 4	<i>Dipsacus s.lat.</i>	47	3 → 1		21	1 → 0
	97	0 → 2		94	0 → 2		94	0 → 2		23	1 → 2
<i>Zabelia</i>	17	1 → 2	<i>Plectritis</i>	17	1 → 2		48	0 → 1		35	1 → 0
	24	2 → 01		60	4 → 6	<i>Valeriana clematitis</i>	44	3 → 0		60	4 → 5
	79	1 → 0		73	1 → 2		96	1 → 0		32	0 → 2
	81	1 → 0		79	2 → 1						

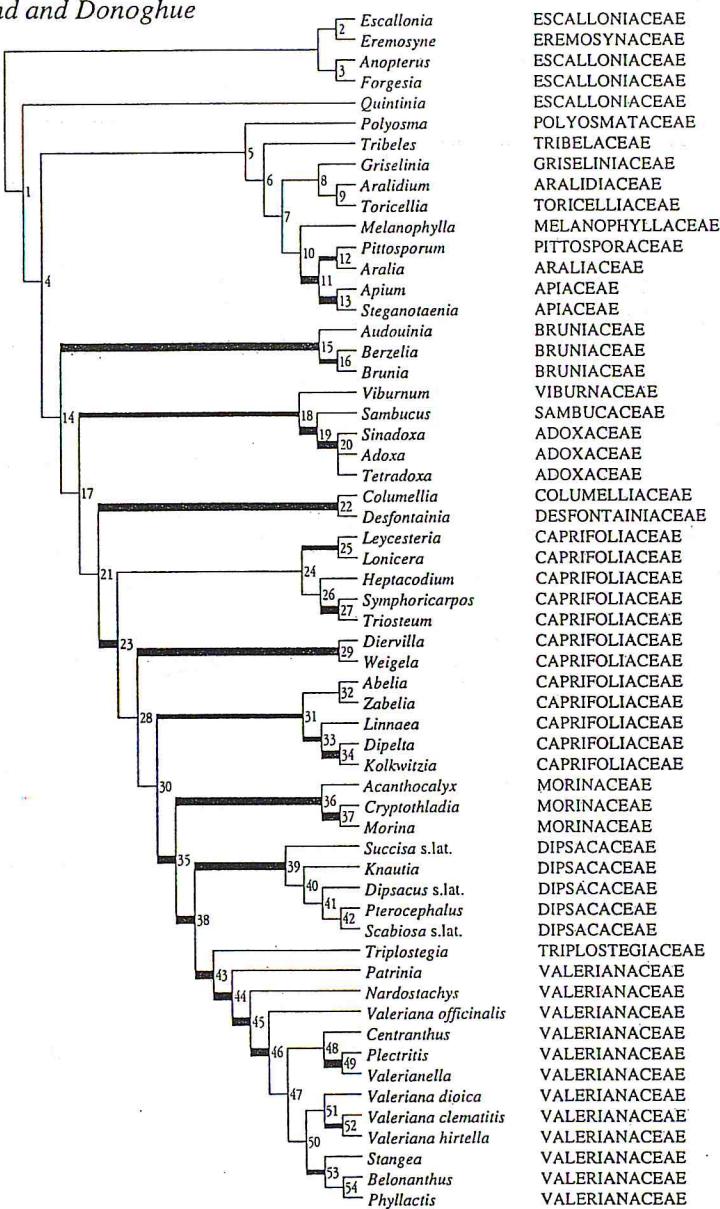


Figure 4. One of the most parsimonious trees from the combined analysis. Node numbers corresponds to tab. 3a (character state changes along internal branches), tab. 3b (character state changes along terminal branches), and tab. 4 (supportive indices summarized).

TABLE 4. Supportive indices listed according to node numbers in fig. 4.  
 b1 = branch length total.

$b_1$  = branch length, total  
molar concentration

**mor/mol** = indicating relative contribution to branch length from morphological and molecular datasets respectively  
**bst** = bootstrap value

**bst** = bootstrap values from 10000 replicates with "quick-swap"  
**jac** = jackknife fractions from 10000 replicates

**Bs** = Bremer support values, number of extra steps to 1

Bremer support values, number of extra steps to lose a branch

Node	nr.bl	mor/mol	bst	jac	Bs	Node	nr.	bl	mor/mol	bst	jac	Bs
Node 01	11	4 - 7	--	--	3	Node 28	7	2 - 5	--	--	--	4
Node 02	12	7 - 5	--	--	0	Node 29	16	7 - 9	80	86	6	
Node 03	23	4 - 19	--	--	0	Node 30	7	5 - 2	--	--	4	
Node 04	12	7 - 5	--	--	2	Node 31	2	2 - 0	--	54	4	
Node 05	7	4 - 3	--	--	3	Node 32	1	1 - 0	--	--	4	
Node 06	14	3 - 11	--	--	3	Node 33	3	3 - 0	--	54	6	
Node 07	3	3 - 0	--	--	4	Node 34	3	3 - 0	66	72	6	
Node 08	10	5 - 5	--	--	4	Node 35	19	19 - 0	59	66	10	
Node 09	11	8 - 3	--	--	5	Node 36	25	14 - 11	99	99	13	
Node 10	12	11 - 1	--	--	5	Node 37	7	7 - 0	100	99	7	
Node 11	18	8 - 10	72	82	5	Node 38	17	13 - 4	62	69	6	
Node 12	8	3 - 5	53	54	5	Node 39	17	9 - 8	92	94	6	
Node 13	13	9 - 4	97	99	9	Node 40	4	4 - 0	--	--	5	
Node 14	9	6 - 3	--	--	1	Node 41	4	2 - 2	--	--	5	
Node 15	30	6 - 24	62	72	3	Node 42	16	4 - 12	--	--	5	
Node 16	9	9 - 0	100	100	7	Node 43	15	12 - 3	80	85	6	
Node 17	19	12 - 7	--	--	1	Node 44	16	8 - 8	79	84	6	
Node 18	23	14 - 9	57	60	7	Node 45	13	0 - 13	63	70	6	
Node 19	23	15 - 8	68	72	5	Node 46	22	8 - 14	67	72	4	
Node 20	35	18 - 17	90	90	10	Node 47	12	3 - 9	--	--	2	
Node 21	17	14 - 3	--	--	1	Node 48	33	2 - 31	--	--	1	
Node 22	25	7 - 18	76	86	5	Node 49	7	7 - 0	73	78	3	
Node 23	21	8 - 13	64	68	9	Node 50	5	1 - 4	--	--	3	
Node 24	19	6 - 13	--	--	4	Node 51	23	3 - 20	--	--	6	
Node 25	25	4 - 21	52	53	4	Node 52	2	2 - 0	--	59	2	
Node 26	20	4 - 16	--	--	3	Node 53	12	5 - 7	--	56	7	
Node 27	6	6 - 0	66	69	5	Node 54	4	4 - 0	--	--	1	

*Tribeles* was originally included in the Saxifragaceae by Engler (1930), but its aberrant morphology as a montane cushion-plant with minute flowers and triloculate capsules have promoted suggestions of its transfer to different systematic positions. In various systems *Tribeles* has usually been separated at tribal, subfamilial or even familial level, in the Saxifragaceae sensu Engler (1930), Grossulariaceae sensu Cronquist (1988, together with *Escallonia*, *Pittosporum*, *Argophyllum*, and others), Escalloniaceae (e.g. Melchior 1964), or Tribelaceae (Takhtajan 1987).

No molecular information is at present available for *Tribeles*, but a detailed study of the genus, including molecular sequencing, is in progress (A. Backlund, unpublished data). Notable is that both Agababian (1964) and Hideux and Ferguson (1976) suggested some palynological resemblance between *Tribeles*, *Quintinia* and to some extent *Polyosma*, an interpretation compatible with the present hypothesis of their relationships.

The large clade including Apiales s.str. and a number of additional taxa in this analysis corresponds closer to its traditional circumscription than in previously reported results from analyses of molecular data (Backlund et al 1997). The Adoxaceae s.lat., by *rbcL*-data indicated as a part of the Apiales association, is now repositioned in the Dipsacales.

In the Apiales we find indications of two lineages. One consists of undisputed members of this order such as *Apium*, *Conium*, and *Aralia*. The family Pittosporaceae, represented in the analysis by *Pittosporum*, clearly occupies a place close to the Apiaceae. The close relationship between Apiaceae and Pittosporaceae is shown repeatedly in studies of molecular data (e.g., Plunkett et al. 1992, 1996) as well as anatomy (Tieghem 1885; Rodríguez 1971) and secondary chemistry (e.g. Hegnauer 1964; 1969, and references therein, Swain 1975). Results in this portion of the tree are partly incongruent with those obtained from a much wider sampling in the Apiaceae and related taxa by Plunkett et al. (1996). Presumably due to scarce sampling in the present study, our results are partly incongruent with those of Plunkett et al. We therefore argue for caution regarding the relationships in this part of the tree and refer to the previously mentioned study. The core-group of Apiales is successively followed by *Melanophylla* (see fig. 10 A: after Wangerin, 1910, B: original), albeit with significantly lower supportive indices. *Melanophylla* was previously placed in the Cornaceae sensu Wangerin (1910).

The other lineage consists of the genera *Griselinia*, *Aralidium* and *Toricellia*, largely in concordance with the studies by Xiang and Soltis (1995) and Backlund et al. (1997) on *rbcL* sequence data. These taxa were earlier also believed to be parts of the Cornaceae (Wangerin 1910), or systematically positioned close to that family (Dahlgren 1975; 1980; 1989). Some earlier studies have indicated a low degree of similarity between *Griselinia* and Cornaceae s.str. (e.g. Brunner 1978), but without suggesting an alternative systematic position.

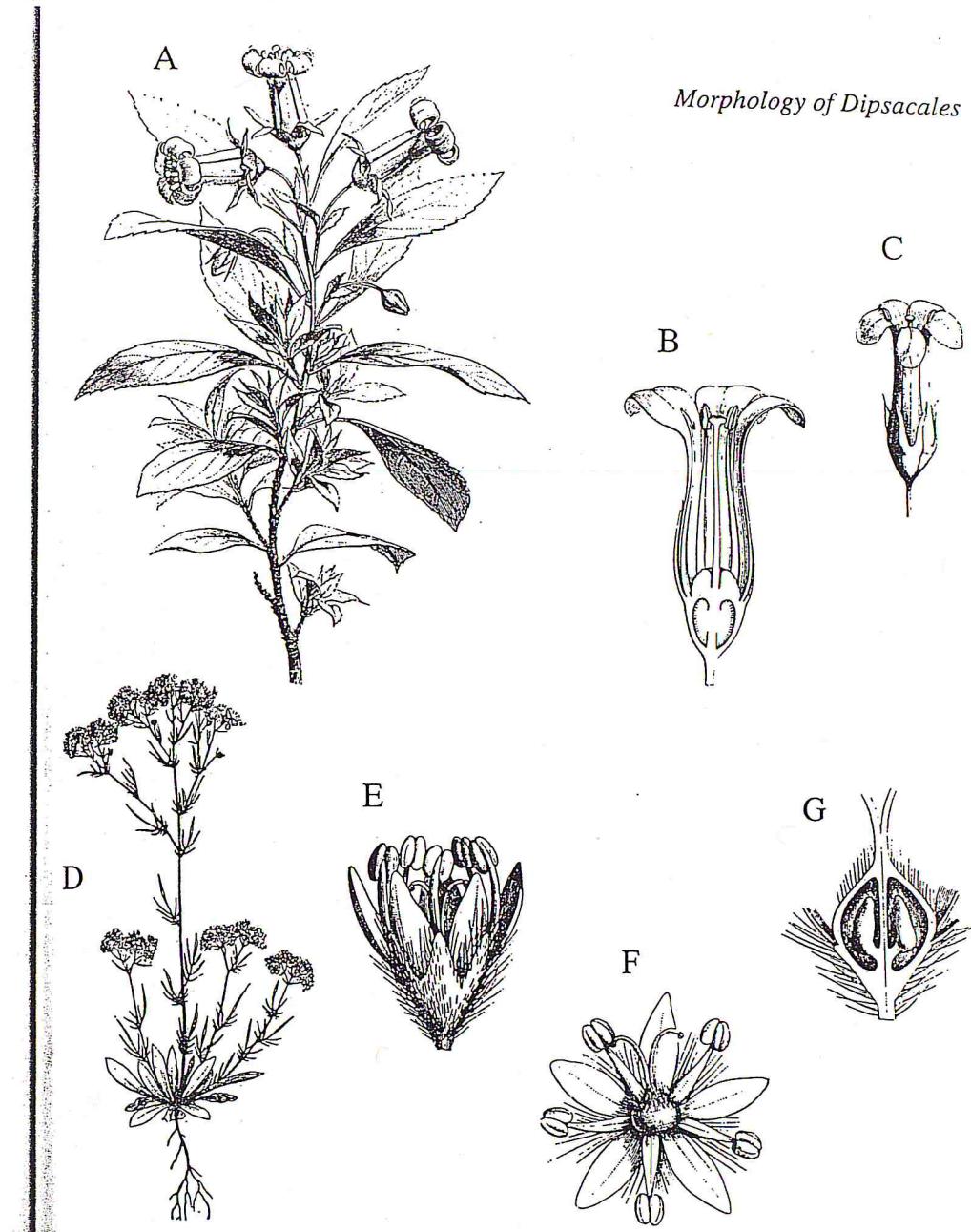


Figure 5. A-C. *Escallonia rubra*, from Baillon (1872). A - habitus, flowering branch, B - single flower, longitudinal section, C - single flower. D-G. *Eremosyne pectinata*, from Engler (1930). D - habitus, E - single flower in horizontal projection, F - d:o in vertical projection, G - gynoecium in longitudinal section.

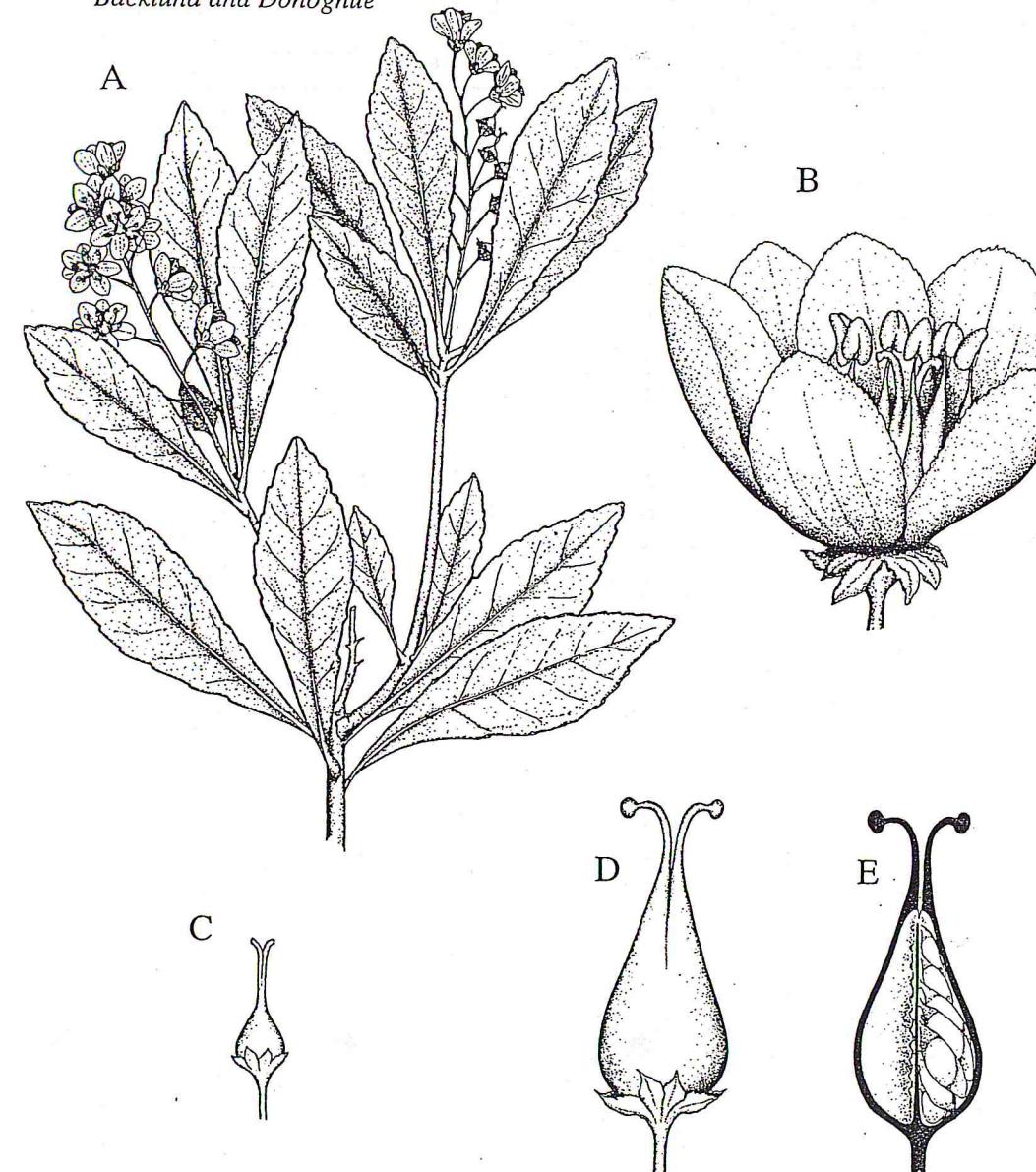


Figure 6. *Anopterus glandulosus*, original drawing. A - habitus, flowering branch, B - single flower, C - gynoecium at anthesis, D - ripe fruit before dehiscence, E - ripe fruit before dehiscence, longitudinal section.

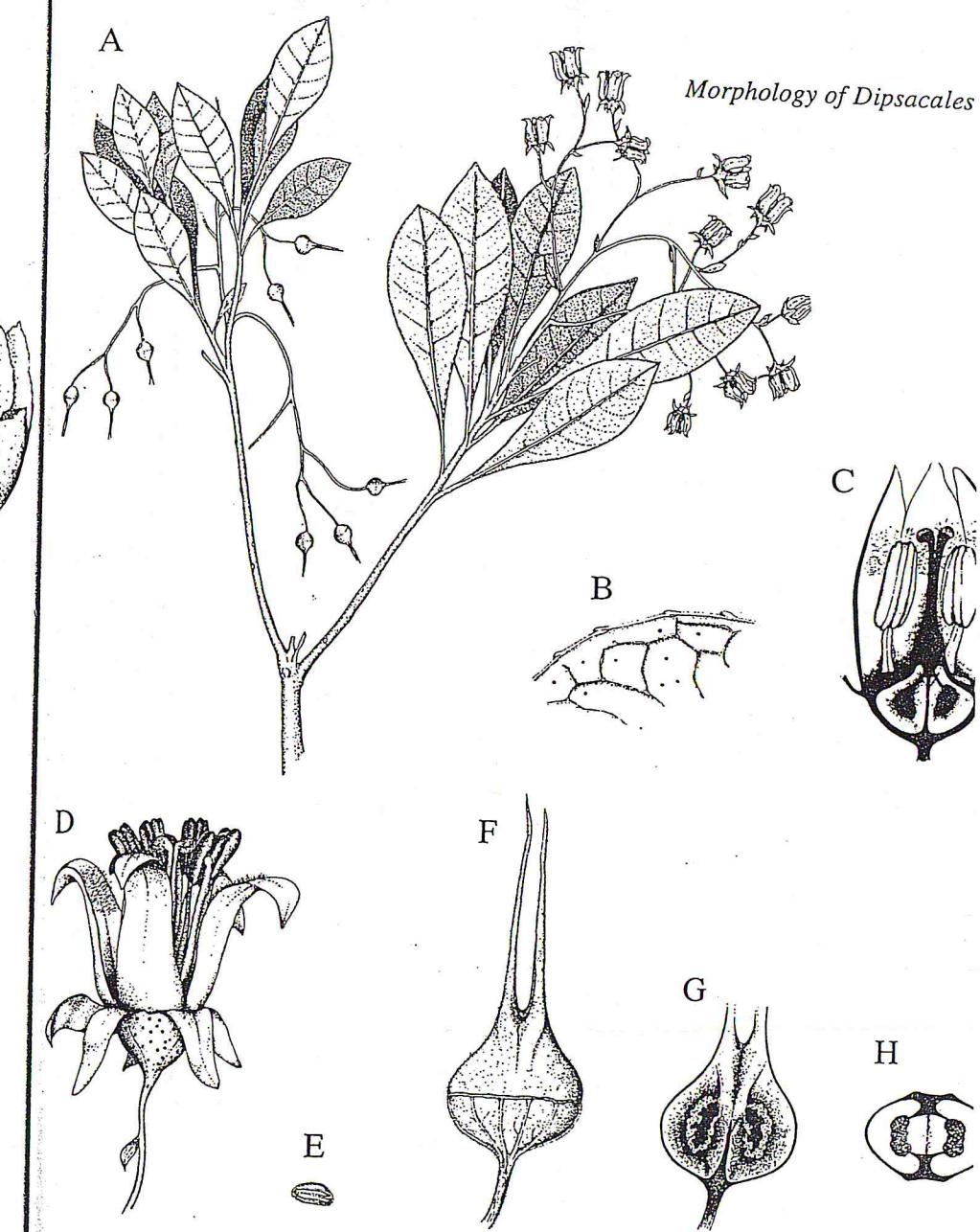


Figure 7. *Forgesia borbonica*, original drawing. A - habitus, flowering branch, B - leaf margin, C - bud, longitudinal section, D - single flower, E - seed, F - ripe fruit, G - gynoecium, longitudinal section, H - gynoecium, cross section.

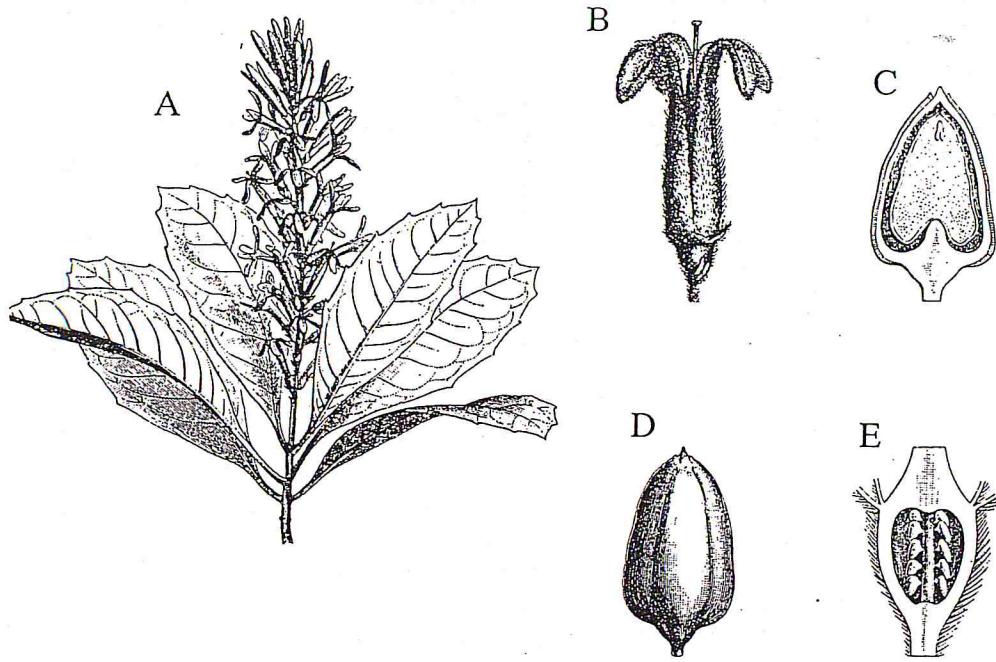


Figure 8. A-E. *Polyosma ilicifolia*, after Engler (1930). A - habitus, flowering branch, B - single flower, C - gynoecium, longitudinal section, D - ripe fruit, E - ripe fruit, longitudinal section.

**The Dipsacales Association.** The basalmost group of the Dipsacales, and sistergroup to the rest of the order, is the exclusively South African family Bruniaceae, represented in the analysis by the genera *Audouinia*, *Berzelia* and *Brunia*. The monophyly of this family is strongly supported both by morphology (Saxton 1910; Niedenzu and Harms 1930; Pillans 1947; Carlquist 1991) and molecular data. Somewhat more weakly so is the placement in the Asteridae s.str., as well as in the Dipsacales-Apiales complex. Neither the exact position in the complex is well established and even though the results from the parsimony analysis are unambiguous in that respect, the supportive indices for the suggested placement are low.

Further upwards the tree we find a group corresponding to Adoxaceae s.lat. (Donoghue 1985, Donoghue et al. 1992, Judd et al. 1994) including five taxa.

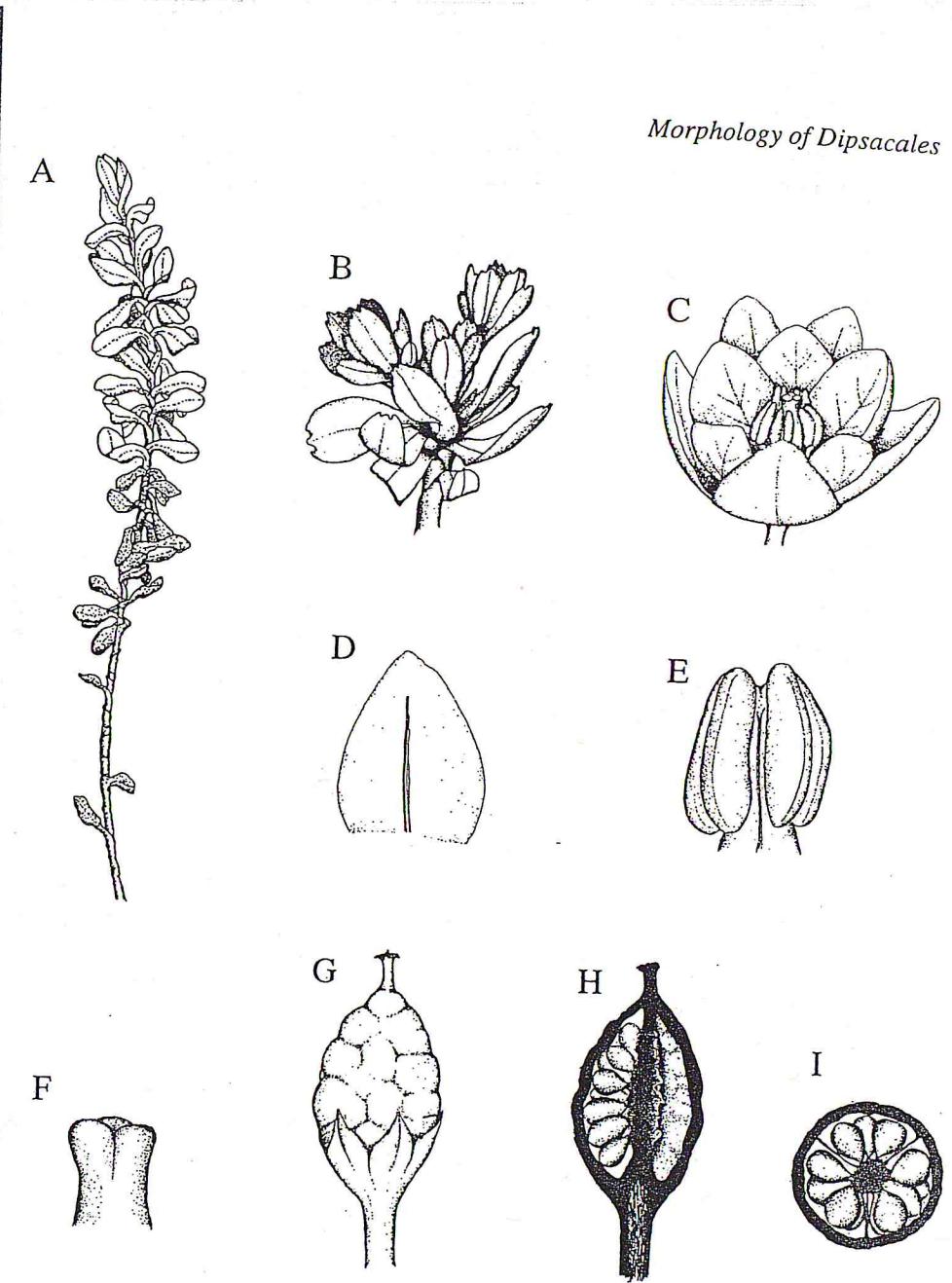


Figure 9. A-J. *Tribeles australis*, original drawing. A - habitus, single shoot, B - shoot apex with flower buds, C - single flower, D - petal, E - anther, F - style, G - ripe fruit, H - ripe fruit in longitudinal section, I - ripe fruit in cross section.

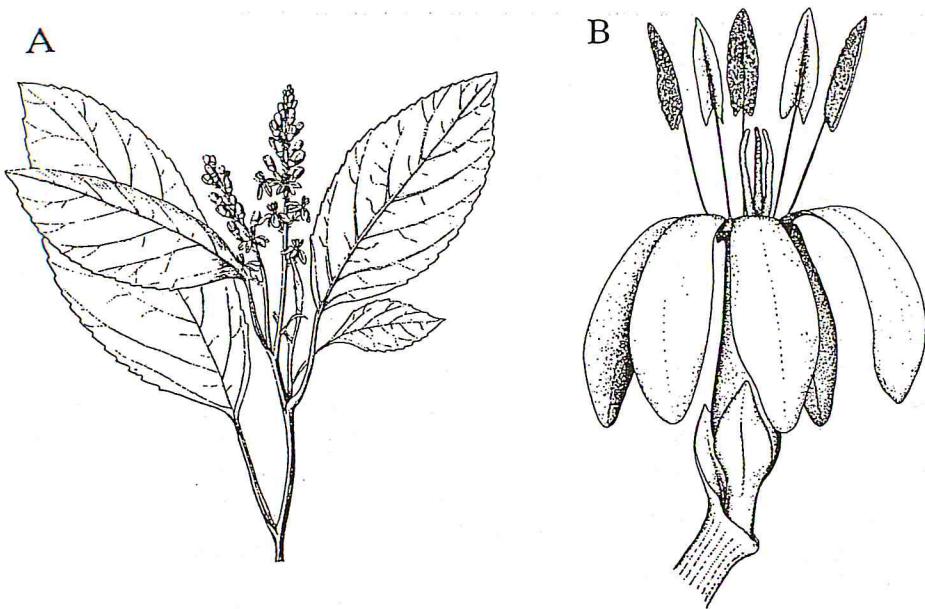


Figure 10. A-B. *Melanophylla*, A - *M. crenata*, after Wangerin (1910), habitus with flowering branch. B - *M. alnifolia*, original, single flower.

The controversial position in the Apiales association of this entire family, earlier indicated by *rbcL*-data but with low supportive indices (*bst* < 50 %, *jac* < 50 %, *bl* 2, *Bs* 1 in Backlund et al. 1997) again becomes reversed. The support for this traditional position of the Adoxaceae as sister group to the Dipsacales is still weak, with trees allowing for inclusion in the Apiales being six steps longer. The recent karyosystematic studies by Benko-Iseppon (1992) have shown a strong difference in karyomorphology between the traditional Caprifoliaceae s.str. on one hand and *Viburnum* and *Sambucus* on the other, strongly supporting the exclusion of the latter from the vicinity of the Caprifoliaceae. Information from anatomical data (Metcalfe and Chalk 1950), secondary chemistry (Hegnauer 1964; 1969), and serological investigations (Hillebrand and Fairbrothers 1970) also have been suggestive of a more remote position of these taxa compared to the Caprifoliaceae.

Between Adoxaceae s.lat. and the core of the order Dipsacales, a small but stable clade containing the two South American genera *Desfontainia* and *Columellia* attaches. Earlier systematic positions of *Columellia* have included a wide variety of families from different parts of the system. Combining morphological information with the *rbcL* nucleotide sequence for *Columellia* supports the placement of *Columellia* as sister group to *Desfontainia*, in a position within Asteridae s.str. The genus *Desfontainia* was earlier considered to be the single member of the tribe Desfontainieae of the Loganiaceae, or of the monogeneric family Desfontainiaceae. Several morphological character state changes support the *Columellia*-*Desfontainia* relationship, including the evergreen habit, conduplicate vernation, two carpels and bilobate stigmas, Solanad embryogeny and the chromosome base number  $x=7$ . An additional 18 molecular synapomorphies gives this branch moderately high supportive indices: branch length (*bl*) 25, bootstrap (*bst*) 76%, jackknife (*jac*) 86%, Bremer support (*Bs*) 5.

The core of the order Dipsacales traditionally includes the four families Caprifoliaceae, Morinaceae, Dipsacaceae, and Valerianaceae. The branch leading to the core of the order is well supported by the combined morphological and molecular data (*bl* 21 [8 morph, 13 molec], *bst* 64 %, *jac* 68 %, *Bs* 9), as well as by each dataset separately. Within this core-group it is evident that some taxonomic rearrangements will be necessary, at least partly opposing traditional views.

The family Caprifoliaceae in its traditional sense (including *Viburnum* and *Sambucus*) is obviously both poly- and paraphyletic, a view earlier advocated by Donoghue et al. (1992) and Judd et al. (1994). These results are concordant in all retrieved trees, both from the combined and the morphological datasets. The "Caprifoliaceae s.str." are by the available data fragmented in three entities, all of which would have to be assigned the rank of family. The composition of these three entities and their relations to each other are still somewhat unstable, justifying the use of the informal name caprifolioids (analogous to escallonioids), and at present judged as not providing sufficient ground for a formal erection of new families. Preliminary analyses of additional *rbcL* and *ndhF* sequences (Olmstead and Donoghue, Jansen and Kim, and Roels and Pyck, respectively, all unpublished data) may supply adequate support for a less tentative solution, however.

Above the caprifolioids, we encounter a clade consisting of the three genera *Acanthocalyx*, *Cryptothladia* and *Morina*, forming the Morinaceae. This small family, distributed from continental Southeast Asia to eastern Europe, has traditionally been placed as a sister group to – or occasionally even part of – the Dipsacaceae (e.g. Caputo and Cozzolino 1994; Backlund and Bremer 1996, and references therein). The entire issue have more or less been founded on one single feature, namely the presence in both Morinaceae and Dipsacaceae of a so called epicalyx or 'Aussenkelch'. A wide variety of detailed studies from several different fields (e.g. Vinokurova 1959, Vijayaraghavan and Sarveshwari 1968, Verlaque 1977, Kamelina 1980 1983, Blackmore and Cannon 1983, Cannon and Cannon 1984, Benko-Iseppon 1992) have unanimously rejected the inclusion of Morinaceae under Dipsacaceae, and instead pointed to similarities with parts of the Caprifoliaceae. The herein obtained position basal to both Dipsacaceae and Valerianaceae and close especially to the Linnaeae-clade of the caprifolioids is congruent with earlier presented results from analyses of molecular data (Backlund et al. 1997).

Continuing from the Morinaceae remains only the two families Dipsacaceae and Valerianaceae, the latter here taken to include also the genus *Triplostegia*. The close relation between these two families is widely accepted, but the placement of *Triplostegia* has posed an intricate problem. A thorough discussion concerning the classification and affinities of *Triplostegia* is given in Backlund and Bremer (1996) and additional details on its palynology in Backlund and Nilsson (1996). The indication from molecular data of a closer relation between *Triplostegia* and the family Valerianaceae is further supported by the addition of morphological evidence. This is significant as most arguments for a connection to the Dipsacaceae have originated in the so called "double epicalyx" of *Triplostegia*. Several recent studies (e.g. Hofmann and Göttmann 1990, Roels and Smets 1996) have indicated that the epicalices found in Morinaceae, Dipsacaceae and *Triplostegia* all result from the fusion of bracteoles and supernumerary sterile bracts of the inflorescence. Thus they are homologous to the bracteoles and bracts found in the inflorescences of Caprifoliaceae and Valerianaceae, and not necessarily constituting a unique and derived specific organ but instead a fusion of several well known and characterized parts.

The relationships found in the Dipsacaceae are consistent with the tribal delimitations suggested by Ehrendorfer (1964), and largely congruent with the suggested evolutionary pattern of fruits and chromosome numbers in the same study, as well as with preliminary results from studies in progress of morphology and the *atpB-rbcL* intergenic spacer (a-r-IGS; Veronika Mayer, personal communication). The extensive study by Caputo and Cozzolino (1994) based on a parsimony analysis of 45 morphological characters from 30 taxa in the Dipsacaceae and related families provides, however, a conflicting hypothesis. Apparently more complete with respect to the taxon sampling in the Dipsacaceae, the matrix presented by Caputo and Cozzolino nevertheless contain 61 states coded as unknown or "polymorphic". By addition of recently obtained information, these unknown states can to a large extent be completed. A subsequent recoding of the polymorphic states, for usage with an analytical tool handling polymorphic character states, in this case increases the number of equally parsimonious solutions (giving 42 equally parsimonious trees). Reinterpreting the homology of the epicalyx according to theories put forward by Roels and Smets (1996) further pronounces this tendency. The incongruence between the study by Caputo and Cozzolino (1994) and the present analysis, regarding the intrafamilial relationships of the Dipsacaceae, thereby decreases (as the obtained consensus tree gets more collapsed) but remains significant. The situation calls for a detailed, combined, molecular and morphological approach for elucidating the phylogeny of the Dipsacaceae. It should be noted, however, that even though the intrafamilial relations of the Dipsacaceae are less well supported in this study, the monophyly of the family and its position in relation to the Valerianaceae and Morinaceae is very strongly supported.

The relationships indicated in the Valerianaceae are congruent with previous results from the analysis of *rbcL* sequence data. The increased sampling has added some presumed members of the *Valerianella*-lineage, and further enabled an enhanced coding of the polymorphic genus *Valeriana*. Results consistently support the basal placement of the genus *Triplostegia* in the Valerianaceae, and the positions of the genera *Patrinia* and *Nardostachys* as parts of a basal grade. In combination with the recently demonstrated presence of valepotriates (cyclopenta-[c]-pyran derivatives) also in the genera *Triplostegia*, *Patrinia* and *Nardostachys* (Backlund and Moritz 1996) these results give no support to the traditionally circumscribed tribe Patrinieae of the Valerianaceae.

Instead these highly specific compounds should be understood as a synapomorphy for the entire Valerianaceae. In the branches above *Nardostachys* we encounter a fairly well supported node defining the old tribe Valerianeae, **bl** 22, **bst** 67%, **jac** 72%, **Bs** 4. This former tribe has, usually on the basis of pollen data, been subdivided in two major entities: the *Valeriana*-group and the *Valerianella*-group (Clarke and Jones 1977; Clarke 1978; Patel and Skvarla 1979).

The *Valeriana*-group would according to palynology include - apart from *Valeriana* itself - mainly the South American taxa of which *Stangea*, *Belonanthus* and *Phyllactis* are included in this study. In the *Valerianella*-group on the other hand, where *Valerianella*, *Centranthus* and *Plectritis* belongs, several of the genera have comparably large, showy flowers, though not *Valerianella* itself. The flowers are often strongly zygomorphic, and the pollen wall has prominently branched columellae.

The support in the analysis for these two groups is weak as indicated by the estimated indices, for the *Valeriana*-group: **bl** 5 (1 morph, 4 molec), **bst** and **jac** below 50%, **Bs** 3, and for the *Valerianella*-group **bl** 23 (2 morph, 21 molec), **bst** and **jac** below 50%, **Bs** 6. The circumscription of the genus *Valeriana* with reference especially to the South American taxa has become a controversial question. Several suggestions of lumping most of the South American genera into a large, widely circumscribed, genus *Valeriana* have been put forward (Larsen 1986; Eriksen 1989). In congruence with the previously presented results from the analysis of *rbcL* sequence data, the herein obtained results contradict such an approach. The frequently disputed genera *Stangea*, *Belonanthus* and *Phyllactis* form a monophyletic sister group to a few *Valeriana* species. The widespread *Valeriana officinalis* (the type species) occupies a position basal not only to these two groups but also to the *Valerianella*-group. Attempting to lump the South American taxa included in this analysis into the genus *Valeriana* would simultaneously demand the reduction of the genera *Centranthus*, *Plectritis* and *Valerianella* under *Valeriana*. This would not only create an unnecessary instability in the classification, but also a large heterogenous taxon. Considering, however, that the supportive indices for most nodes in this entire clade are comparably weak, strong recommendations on treatment of these genera are premature. Instead this calls for further investigation of the inter- and intrageneric relationships within the Valerianaceae.

#### Hypotheses of character evolution: flower morphology.

The entire group studied, here referred to as the Dipsacales-Apiales complex, is morphologically heterogenous. In the basal clades all taxa are woody shrubs or small trees with alternate leaves and an apparently choripetalous corolla, sometimes connate at the base. Studies performed on members of Dipsacales, Apiales and Asterales all indicate that these groups are characterized by a corolla initiated by a ring-shaped primordium ("early sympetaly"). This is true also for apparently choripetalous members of e.g. Apiaceae and the subfamily Apioideae (Erbar 1988; 1991; Roels 1993; Erbar 1994; Roels and Smets 1995; 1996). The conclusion and most parsimonious explanation must be that the syndrome of "early sympetaly" has arisen already before the split of Asteridae s.str. into the Asterales and Dipsacales-Apiales clades. Consequently, the flowers of e.g. *Forgesia* could be technically regarded as sympetalous, albeit their mature petals are not united. This has, however, not yet been studied from an ontogenetic view.

Also more general trends in flower and inflorescence morphology encountered elsewhere in the angiosperms can be demonstrated. Examples are a shift in several lineages from monotelic over truncated monotelic to polytelic inflorescences (e.g. Weberling 1961; 1965; 1982 1983; 1992), from a few large flowers to numerous small, and from actinomorphic to zygomorphic flowers. The reduction in floral parts is prominent in the Dipsacales. Number of stamens decrease in all lineages from five (occasionally up to ten) in the basal taxa, and down to one in some Valerianaceae. The trend is further expressed by a decrease in carpel number, carpel fertility and number of ovules from two or three in the basalmost taxa of the Dipsacales-Apiales complex to one fertile carpel with a single pendulous ovule in Dipsacaceae and Valerianaceae.

**Secondary Chemistry.** Apart from the similarities in flower morphology, shared traits of the entire Dipsacales-Asterales complex are the possession of a wide variety of sophisticated chemical compounds. Notable in this context are the iridoids, seco-iridoids, sesquiterpenes and polyacetylenes. The biosynthesis and trends in modifications of iridoid compounds have been studied by Kaplan and Gottlieb (1982) and Rosendal Jensen (1992). Kaplan and Gottlieb suggested that iridoids become increasingly oxidized in more derived groups of plants. Comparing estimated oxidation values (OV) with averaged Sporne indices of groups delimited according to Dahlgren's system (Dahlgren 1980) they obtained a

fair correlation. Using more recently hypothesized phylogenies based on cladistic analyses these figures match even better.

**Palynology.** Studies available in palynology (e.g. Blackmore and Cannon 1983; Clarke and Jones 1977; Clarke 1978; 1981; Clarke and Jones 1981; Hideux and Ferguson 1976; Patel and Skvarla 1979; Backlund and Nilsson 1997) evaluated in light of the proposed phylogenetic hypothesis are suggestive of trends in pollen evolution. All pollen grains in the Dipsacales-Apiales association are triaperturate, with the notable exception of some species of *Quintinia* (varying between three and five apertures) and *Abelia* (frequently tetraaperturate). In the more basal taxa the pollen grains are commonly semi-tectate, clearly so in Adoxaceae, changing into tectate pollen sometimes with microperforations in the caprifolioids and higher taxa. Parallel with the closure of the exine, echinae and microechinae become more common, eventually also verrucae in some Valerianacean taxa.

**Systematic Conclusions.** The phylogenetic hypotheses obtained from solely molecular (Backlund et al. 1997), morphological, and the combination of both types of data are largely congruent. Furthermore, a significantly increased support especially at the familial level of several groups is noted. The major inconsistency from the obtained results is the position of the family Adoxaceae, which by pure molecular data was placed closer to the Apiales, albeit weakly supported. The current position in the basal portion of the Dipsacales but clearly separated from caprifolioids conforms to the suggestions put forward by e.g. Donoghue et al. (1992) and Donoghue and Judd (1994). The phylogeny of the caprifolioids indicates an arrangement with the former tribes Lonicereae and Triosteae forming one lineage and Linneae forming another. Between these attach the Diervilleae, weakly supported. It is evident that the caprifolioids neither on molecular nor on morphological grounds can be defended as a monophyletic entity, and the erection of at least one new family will be necessary. The positions of Morinaceae and *Triplostegia* are completely congruent in both molecular and morphological aspects, with Morinaceae as the sister group of the Dipsacaceae-Valerianaceae clade and with *Triplostegia* included in the Valerianaceae. Also the sister group relation between the genera *Desfontainia* and *Columellia*, suggested by molecular data and their position basal to the caprifolioids is confirmed. Following the reasonings by Backlund and Bremer (1996), these two taxa ought to be included in the

same family to maximise information content in the system. Priority should in this case be given to Columelliaceae described in 1828, Desfontainiaceae was not conceived until 1841 (Reveal 1993, and references therein). We therefore consider the genus *Desfontainia* included in Columelliaceae, and consequently the family Desfontainiaceae becomes reduced.

Results from this study confirm earlier observations that a large number of Englerian (Engler 1930) Saxifragaceae apparently belong in all four major lineages of the Asteridae s.str as basal branches. (Doboghe et al. 1992; Olmstead et al. 1993; Xiang et al. 1993; Gustafsson et al. 1996; Xiang and Soltis 1995). At these positions taxa like *Helwingia*, *Phyllonoma*, *Quintinia*, *Escallonia*, *Anopterus* and *Polyosma* clearly are of prime importance for understanding the basal relationships of the Asteridae s.str, as well as the Dipsacales-Apiales complex.

**Acknowledgements.** This study was financed by a Swedish Natural Science Research Council grant to Kåre Bremer and a National Science Foundation grant to Michael J. Donoghue.

A number of persons and institutions have contributed significantly to the realization of the present work, for which they are gratefully acknowledged. Kåre Bremer devoted considerable time and suggested improvements of the manuscript. Mats H. G. Gustafsson, Peter Roels, Veronika Mayer, Focko Weberling, Bengt Sennblad, Erik Smets, Richard G. Olmstead, Ana-Maria Benko-Iseppon, Michael O. Dillon, Stephen R. Downie, Per Backlund, Ulf Swenson, Torsten Eriksson and Bente Eriksen have all contributed with creative and enlightening discussions, suggestions, and in several occasions provided new and partially unpublished information. David L. Swofford generously permitted the use of a test version of his computer program PAUP (4.0d49, 68k\_noFPU). Maria Backlund prepared the cladograms.

## LITERATURE CITED

- AGABABIAN, V. S. 1964. Evolutsija pyltsi v porjadkach Cunoniales i Saxifragales v svjazi s nekotorymi voprosami jix sistematiki i filogenii. Izvestia Akademii Nauk Armenskoi SSR Biol. 17: 59-72.
- AL-SHAMMARY, K. I. and R. J. GORNALL. 1994. Trichome anatomy of the Saxifragaceae s.l. from the southern hemisphere. Botanical Journal of the Linnean Society 114: 99-131.
- BACKLUND, A. and K. BREMER. 1996. To be or not to be - principles of classification and monotypic plant families. In A. Backlund, Phylogeny of the Dipsacales. Paper 5. Doctoral thesis, Uppsala University.
- . M. H. GUSTAFSSON, and B. BREMER 1997. Phylogeny of the Asteridae s.str. based on *rbcL* data, with special reference to the Dipsacales. Plant Systematics and Evolution (In Press)
- . and T. MORITZ. 1996. Phylogenetic implications of an expanded valepotriate distribution in the Valerianaceae. In A. Backlund, Phylogeny of the Dipsacales. Paper 3. Doctoral thesis, Uppsala University.
- . S. NILSSON. 1997. Pollen morphology and the systematic position of *Triplostegia* (Dipsacales). Taxon (In Press)
- BAILLON, H. 1872. Saxifragacées. Pp. 334-423 in *Histoirie des Plantes*, vol. 3, eds. H. Baillon. Paris: Librairie Hachette et Cie.
- . 1867-1894. *Histoire des Plantes*. Paris: Librairie Hachette & Cie.
- BENKO-ISEPPON, A. M. 1992. Karyologische Untersuchung der Caprifoliaceae s.l. und möglicher verwandter Familien. Doctoral Thesis, Universität Wien, Wien.
- . and W. MORAWETZ. 1993. Cold-induced chromosome regions and karyosystematics in *Sambucus* and *Viburnum*. *Botanica Acta* 106: 183-191.
- BENSEL, C. R. and B. F. PALSER. 1975. Floral anatomy in the Saxifragaceae sensu lato. III. Kirengeshomoideae, Hydrangeoideae and Escallonioideae. *American Journal of Botany* 62: 676-687.
- BLACKMORE, S. and M. J. CANNON. 1983. Palynology and Systematics of Morinaceae. Review of Palaobotany and Palynology 40: 207-226.
- BREMER, B., R. G. OLMSTEAD, L. STRUWE, and J. A. SWEERE. 1994. *rbcL* sequences support exclusion of *Retzia*, *Desfontainia* and *Nicodemia* (Buddlejaceae) from the Gentianales. *Plant Systematics and Evolution* 190: 213-230
- BREMER, K. 1988. The limits of amino acid sequence data in angiosperm phylogenetic reconstruction. *Evolution* 42: 795-803.

- . 1994. Branch support and tree stability. *Cladistics* 10: 295-304
- BRUNNER, F. AND D. E. FAIRBROTHERS. 1978. A comparative serological investigation within the Cornales. *Serological Museum Bulletin* 53: 2-5.
- CANNON, M. J. and J. F. M. CANNON. 1984. A revision of the Morinaceae (Magnoliophyta - Dipsacales). *Bulletin of the British Museum (Natural History) Botany series* 12: 1-35.
- CAPUTO, G. and S. COZZOLINO. 1994. A cladistic analysis of Dipsacaceae (Dipsacales). *Plant Systematics and Evolution* 189: 41-61.
- CARLQUIST, S. 1991. Leaf anatomy of Bruniaceae: Ecological, systematic and phylogenetic aspects. *Botanical Journal of the Linnean Society* 107: 1-34.
- CHASE, M. W., D. E. SOLTIS, R. G. OLMSTEAD, D. MORGAN, D. H. LES, B. D. MISHLER, M. R. DUVALL, R. A. PRICE, H. G. HILLS, Y.-L. QIU, K. A. KRON, J. H. RETTIG, E. CONTI, J. D. PALMER, J. R. MANHART, K. J. SYTSMA, H. J. MICHAELS, W. J. KRESS, K. G. KAROL, W. D. CLARK, M. HEDRÉN, B. S. GAUT, R. K. JANSEN, K.-J. KIM, C. F. WIMPEE, J. F. SMITH, G. R. FURNIER, S. H. STRAUSS, Q.-Y. XIANG, G. M. PLUNKETT, P. S. SOLTIS, S. M. SWENSEN, S. E. WILLIAMS, P. A. GADEK, C. J. QUINN, L. E. EGUILARTE, E. GOLENBERG, G. H. J. LEARN, S. W. GRAHAM, S. C. H. BARRETT, S. DAYANANDAN AND V. A. ALBERT. 1993. Phylogenetics of Seed Plants: An analysis of nucleotide sequences from the plastid gene *rbcL*. *Annals of the Missouri Botanical Garden* 80: 528-581.
- CLARKE, G. 1978. Pollen morphology and generic relationships in the Valerianaceae. *Grana Palynologica* 17: 61-75.
- . 1981. The Northwest European Pollen Flora, 21. Dipsacaceae. Review of Palaobotany and Palynology 33: 1-26.
- . and M. R. JONES. 1977. The Northwest European Pollen Flora 16 - Valerianaceae. *Rev. Palaobot. Palynol.* 24: 155 - 179.
- . and —. 1981. Dipsacaceae. in *The Northwest European Pollen Flora III, part 21-28*, vol. eds. W. Punt and G. C. S. Clarke. Elsevier Scientific Publishing Company.
- COEN, E. S. and J. M. NUGENT. 1994. Evolution of flowers and inflorescences. *Genes Development Supplement*: 107-116.
- CRONQUIST, A. 1981. *An integrated system of classification of flowering plants*, New York: Columbia University Press.
- . 1988. *The Evolution and Classification of Flowering Plants*. vol. New York: The New York Botanical Garden.

- CULLEN, J. 1978. A Preliminary Survey of Ptyxis (Vernation) in the Angiosperms. Notes from the Royal Botanic Garden, Edinburgh 37: 161-214.
- DAHLGREN, G. 1989. An updated angiosperm classification. Journal of the Linnaeaen Society, Botany 100: 197-203.
- DAHLGREN, R. 1975a. A System of Classification of the Angiosperms to be Used to Demonstrate the Distribution of CHARACTERS. *Botaniska Notiser* 128: 119-147.
- . 1975b. The Distribution of CHARACTERS within an Angiosperm System 1. Some Embryological CHARACTERS. *Botaniska Notiser* 128: 181-197.
- . 1980. *Angiospermernes taxonomi, Dicotyledonernes taxonomi: Fabanae-Lamianae*, vol. 3. København: Akademisk Forlag.
- DEVOS, F. 1951. The stem anatomy of some species of the Caprifoliaceae with reference to phylogeny and identification of the species. Cornell University, Ithaca, New York.
- DONOGHUE, M. J. 1985. Pollen Diversity and Exine Evolution in Viburnum and the Caprifoliaceae sensu lato. *Journal of the Arnold Arboretum* 66: 421-469.
- ., R. G. OLMSTEAD, J. F. SMITH and J. D. PALMER. 1992. Phylogenetic Relationships of Dipsacales Based on *rbcL* Sequences. *Annals of the Missouri Botanical Garden* 79: 333-345.
- DOWNIE, S. R. and J. D. PALMER. 1992. Restriction Site mapping of the Chloroplast DNA Inverted Repeat: A Molecular Phylogeny of the Asteridae. *Annals of the Missouri Botanical Garden* 79: 266-283.
- EHRENDORFER, F. 1964. Evolution and Karyotype Differentiation in a family of Flowering Plants: Dipsacaceae. in Genetics Today, XI International Congress of Genetics, vol. 2. The Hague.
- ENGLER, A. 1930. Saxifragaceae. Pp. 74-226 in *Die natürlichen Pflanzenfamilien nebst ihren Gattungen und wichtigeren Arten* (A. Engler, eds.). Vol. 18a. Verlag von Wilhelm Engelmann, Leipzig.
- ERBAR, C. 1991. Sympetal - a systematic CHARACTER? *Botanische Jahrbücher für Systematik Pflanzengeschichte und Pflanzengeographie* 112: 417-451.
- . 1994. Contributions to the affinities of *Adoxa* from the viewpoint of floral development. *Botanische Jahrbücher für Systematik Pflanzengeschichte und Pflanzengeographie* 116: 259-282.
- . and P. LEINS. 1988. Blütenentwicklungsgeschichtliche Studien an *Aralia* und *Hedera* (Araliaceae). *Flora* 180: 391-406.

- ERDTMAN, G. 1952. *Pollen Morphology and Plant Taxonomy*, Stockholm: Almqvist and Wiksell.
- . 1966. *Pollen Morphology and Plant Taxonomy*, New York and London: Hafner Publishing Company.
- ERIKSEN, B. 1989. Note on generic and infrageneric delimitation in the Valerianaceae. *Nordic Journal of Botany* 9: 179-187.
- FARRIS, J. S. 1989. The retention index and the rescaled consistency index. *Cladistics* 5: 417-419.
- ., V. A. ALBERT, M. KÄLLERSJÖ, D. LIPSCOMB and A. G. KLUGE. 1995. Parsimony jackknifing outperforms neighbour-joining. *Cladistics* 12 (in press).
- FELSENSTEIN, J. 1985. Confidence limits on phylogenies: an approach using the bootstrap. *Evolution* 39: 783-791.
- FRITSCH, K. 1897. Caprifoliaceae. Pp. 156-169 in *Die Natürlichen Pflanzenfamilien nebst ihren Gattungen und wichtiger Arten*, eds. A. ENGLER and K. PRANTL. Vol. 4: 4-5. Leipzig: Verlag von Wilhelm Engelmann.
- FUKUOKA, N. 1969. Inflorescence of Linnaeeae (Caprifoliaceae). *Acta Phytotaxonomica Geobotanica* 23: 153-162.
- . 1972. Taxonomic Study of the Caprifoliaceae. *Memoirs of the Faculty of Science, Kyoto University, Series of Biology* 6: 15-58.
- . 1974. Floral morphology of *Adoxa moschatellina*. *Acta Phytotaxonomica Geobotanica* 26: 65-76.
- . 1975. Studies in the systematics of Caprifoliaceae 2. *Acta Phytotaxonomica Geobotanica* 26: 133-139.
- GARDNER, R. O. 1978. Systematic notes on the Alseuosmiaceae. *Blumea* 24: 138-142.
- GUSTAFSSON, M. H. G. 1995. Petal venation in Asterales and related orders. *Botanical Journal of the Linnean Society* 118: 1-18.
- ., A. BACKLUND and B. BREMER. (1996). Phylogeny of the Asterales sensu lato based on *rbcL* sequences with particular reference to the Goodeniaceae. *Plant Systematics and Evolution* 199: 217-242.
- HALLIER, H. 1905. Provisional Scheme of the Natural (Phylogenetic) System of Flowering Plants. *New Phytologist* 4: 151-162.
- . 1912. L'origine et le système phylétique des angiospermes exposés à l'aide de leur arbre généalogique. *Extrait des Archives Néerlandaises des Sciences Exactes et Naturelles* Série III B 1: 146-223.

- HAMEL, J.-L. 1953. Contribution à l'étude cyto-taxinomique des Saxifragacées. *Revue Cytologie et Biologie Végétaux* 14: 113-313.
- HARA, H. 1983. *A Revision of Caprifoliaceae of Japan with Reference to Allied Plants in Other Districts and the Adoxaceae*, vol. 5. Tokyo: Academia Scientific Book Inc.
- HEGNAUER, R. 1964. *Chemotaxonomie der Pflanzen - Eine Übersicht über die Verbreitung und die systematische Bedeutung der Pflanzenstoffe*. vol. Basel and Stuttgart: Birkhäuser Verlag.
- . 1969. Chemical evidence for the classification of some plant taxa. Pp. 121-138 in *Perspectives in phytochemistry*, vol. eds. J. B. Harborn and T. Swain. London - New York: Academic Press.
- HIDEUX, M. J. and I. K. FERGUSON. 1976. The stereostructure of the exine and its evolutionary significance in Saxifragaceae sensu lato. Pp. 327-377 in *The Evolutionary Significance of the Exine*, eds. I. K. FERGUSON and J. MULLER. London: Academic Press.
- HILLEBRAND, G. R. and D. E. FAIRBROTHERS. 1970. Phytoserological Systematic Survey of the Caprifoliaceae. *Brittonia* 22: 125-133.
- HOFMANN, U. and J. GÖTTMANN. 1990. *Morina* L. und *Triplostegia* Wall. ex DC. im Vergleich mit Valerianaceae und Dipsacaceae. *Botanische Jahrbücher für Systematik Pflanzengeschichte und Pflanzengeographie* 111: 499-553.
- HOUGHTON, P. J. 1988. The Biological activity of Valerian and related plants. *Journal of Ethnopharmacology* 22: 121-142.
- HOWARD, R. A. 1970. Some observations on the nodes of woody plants with special reference to the problem of the "split-lateral" versus the "common-gap". Pp. 195-241 in *New Research in Plant Anatomy*, eds. N. K. B. ROBSON, D. F. CUTLER and M. GREGORY. London: Academic Press.
- HÖLZL, J. VON and K. JURCIC. 1975. Valepotriate in den Blättern von *Valeriana jatamansii*. *Planta Medica* 27: 133-139.
- JOHRI, B. M., K. B. AMBEGAOKAR and P. S. SRIVASTAVA. 1992. *Comparative Embryology of Angiosperms*. vol. 2. Berlin: Springer-Verlag.
- JUDD, W. S. et al. 1994. Angiosperm Family Pairs: Preliminary Phylogenetic Analyses. *Harvard Papers in Botany* 5: 1-51.
- KAMELINA, O. P. 1980. *Sravnitel'naja embriologija semejstv Dipsacaceae i Morinaceae*. Leningrad.
- . 1983. Basic results of the comparative embryological investigation of Dipsacaceae and Morinaceae. Pp. 343-346 in: *Proceedings from the 7th International Cytoembryological Symposium: Fertilization and embryogenesis in ovulated plants*, Bratislava, Czechoslovakia 1982, June 14-17. Eds. Erdéšká, O., Ciamporová, A., Lux, A., Pret'ová, J., and Tup'ý, J. Slovak Academy of Sciences.
- KAPIL, R. N. and A. K. BHATNAGAR. 1991. Embryological evidence in angiosperm classification and phylogeny. *Botanische Jahrbücher für Systematik Pflanzengeschichte und Pflanzengeographie* 113: 309-338.
- . and S. C. TIWARI. 1978. The Integumentary Tapetum. *Botanical Review, Interpreting Botanical Progress*. Lancaster, Penn. 44: 457 - 490.
- KAPLAN, M. A. C. and O. R. GOTTLIEB. 1982. Iridoids as systematic markers in dicotyledons. *Biochemical Systematics and Ecology* 10: 329-347.
- KLUGE, A. G. and J. S. FARRIS. 1969. Quantitative phyletics and the evolution of the anurans. *Systematic Zoology* 18: 1-32.
- LANGE, J. H. D., J. J. A. VAN DER WALT and C. BOUCHER. 1993a. Autecological studies on *Audouinia capitata* (Bruniaceae). 5. Seed development, abortion and pre-emergent reproductive success. *South African Journal of Botany* 59: 156-167.
- , —, and —. 1993b. Autecological studies on *Audouinia capitata* (Bruniaceae). 6. Nutritional aspects of the developing ovule. *South African Journal of Botany* 59: 168-177.
- LARSEN, B. B. 1986. A taxonomic revision of *Phyllactis* and *Valeriana* sect. *Bracteata* (Valerianaceae). *Nordic Journal of Botany* 6: 427-446.
- LINDLEY, J. 1836. *A Natural System of Botany; or, A Systematic View of the Organization, Natural Affinities, and Geographical Distribution, of the whole Vegetable Kingdom*, London: Longman, Rees, Orme, Brown, Green, and Longman.
- MELCHIOR, H. 1964. *A. Engler's Syllabus der Pflanzenfamilien*. Berlin: Verlag von Gebrüder Borntraeger.
- METCALFE, C. R. and L. CHALK. 1950. *Anatomy of the Dicotyledons*. vol. II. Oxford: Clarendon Press.
- MORF, E. 1950. Vergleichend-morphologische Untersuchungen am Gynoecium der Saxifragaceen. *Berichte der Schweizerischen Gesellschaft* 60: 516-590.
- MORGAN, D. R. and D. E. SOLTIS. 1993. Phylogenetic relationships among members of Saxifragaceae sensu lato based on *rbcL* sequence data. *Annals of the Missouri Botanical Garden* 80: 631-660.

- NEUBAUER, H. F. 1978. On nodal anatomy and petiolar vascularization of some Valerianaceae and Dipsacaceae. *Phytomorphology, An International Journal of Plant Morphology* 28: 431-436.
- NIEDENZU, F. and H. HARMS. 1930. Bruniaceae. in *Die natürlichen Pflanzenfamilien nebst ihren Gattungen und wichtigeren Arten*, vol. 18a, ed. A. ENGLER. Leipzig: Verlag von Wilhelm Engelmann.
- NIELSEN, S. D. 1949. Systematic Studies in the Valerianaceae. *The American Midland Naturalist* 42: 480-501.
- OGATA, K. 1988. Wood Anatomy of the Caprifoliaceae of Japan. *IAWA Bulletin* 9: 299-316.
- OLMSTEAD, R. G. et al. 1992. Monophyly of the Asteridae and Identification of their Major Lineages inferred from DNA sequences of *rbcL*. *Annals of the Missouri Botanical Garden* 79: 249-265.
- PATEL, V. C. and J. J. SKVARLA. 1979. Valerianaceae Pollen Morphology. *Pollen et Spores* 21: 81-103.
- PHILIPSON, W. R. 1947. Studies in the Development of the Inflorescence. II. The Capitula of *Succisa pratensis* Moench. and *Dipsacus fullonum* L. *Annals of Botany* 11: 285-297.
- . 1974. Ovular morphology and the major classification of the dicotyledons. *Botanical Journal of the Linnean Society* 68: 89-108.
- PILLANS, N. S. 1947. A revision of Bruniaceae. *The Journal of South African Botany* 13: 121-207.
- PLUNKETT, G. M., D. E. SOLTIS AND P. S. SOLTIS. 1992. Molecular phylogenetic study of Apiales (Apiaceae, Araliaceae, and Pittosporaceae). *American Journal of Botany* 79: 158.
- , —, and —. 1996. Higher level relationships of Apiales (Apiaceae and Araliaceae) based on phylogenetic analysis of *rbcL* sequences. *American Journal of Botany* 83: 499-515.
- POPOV, S., N. HANDJIEVA and N. MAREKOV. 1974. A new Valepotriate: 7-epi-deacetylisovaltrate from *Valeriana officinalis*. *Phytochemistry* 13: 2815-2818.
- REVEAL, J. L. 1993. Automatically typified superordinal and ordinal names for the flowering plants (Magnoliophyta) as recognized by Thorne (1992) and arranged following the principles of priority, autonomy, and the substitution of alternative names. *Phytologia* 74: 193-202.
- RICKETT, H. W. 1944. The classification of Inflorescences. *Botanical Review, Interpreting Botanical Progress*. Lancaster, Penn. 10: 187-231.

Morphology of Dipsacales

- RODRÍGUEZ, R. L. 1971. The relationships of the Umbellales. Pp. 63-91 in *The Biology and Chemistry of the Umbelliferae*, ed. V. H. HEYWOOD. Reading: Academic Press.
- ROELS, P. 1993. Lengtepolymorfisme van chloroplast-DNA restrictiefragmenten en bloemontogenie in de Dipsacales. *Katholieke Universiteit Leuven*.
- . and E. SMETS. 1994. A comparative floral ontogenetical study between *Adoxa moschatellina* and *Sambucus ebulus*. *Belgian Journal of Botany* 127: 157-170.
- . and —. 1996. A floral ontogenetic study in the Dipsacales. *International Journal of Plant Sciences* 157: 203-218.
- ROSENDAL JENSEN, S. 1971. Plant iridoids, their biosynthesis and distribution in angiosperms. Pp. 133-158 in *Ecological Chemistry and Biochemistry of Plant Terpenoids*, eds. J. B. HARBORNE and F. A. TOMAS-BARBERAN. Oxford: Clarendon Press.
- . 1992. Systematic implications of the distribution of Iridoids and other chemical compounds in the Loganiaceae and other families of the Asteridae. *Annals of the Missouri Botanical Garden* 79: 284-302.
- , B. JUHL NIELSEN, and R. DAHLGREN. 1975. Iridoid Compounds, Their Occurrence and Systematic Importance in the Angiosperms. *Botaniska Notiser* 128: 148-180.
- SAXTON, W. T. 1910. The Ovule of the Bruniaceae. *Transactions of the Royal Society of South Africa* 2: 27-31.
- SPRAGUE, T. A. 1927. The morphology and taxonomic position of the Adoxaceae. *Journal of the Linnean Society, London. Botany* 47: 471-487.
- STAHL, E. von and W. SCHILD. 1969. Dünnenschicht-Chromatographie zur Kennzeichnung von Arzneibuchdrogen. 4. Mitteilung: Baldrianwurzel, Valerianae Radix. *Drug Research* 19: 314-319.
- . and —. 1971. Über die Verbreitung der aequilibrierend wirkende Valepotriate in der Familie der Valerianaceen. *Phytochemistry* 10: 147-153.
- SWAIN, T. 1975. The chemistry of the Cornaceae. in *Convergencia internazionale sui polifenoli - Assemblée annuelle 1975 du group polyphenols*, vol. 1, eds. P. Manitto, L. Merlini, C. Cantarelli and E. Fedeli. Villa Feltrinelli, Universita di Milano: Milano.
- SWOFFORD, D. L. 1996: PAUP 4.0d49, Phylogenetic Analysis Using Parsimony. Swofford personal distribution.
- TAKHTAJAN, A. 1987. *Systema Magnoliophytorum*. St. Petersburg (Leningrad): Officina Editoria «NAUKA», Sectio Leninopolitana.

- THIES, P. W. VON. 1968. Die Konstitution der Valepotriate, Mitteilung über die Wirkstoffe des Baldrians. *Tetrahedron Letters* 24: 313-347.
- . 1969. Mitteilung über die Wirkstoffe des Baldrians. 5. Zum chromogen Verhalten der Valepotriate. *Drug Research* 19: 319-322.
- . and S. FUNKE. 1966a. Über die Wirkstoffe des Baldrians. 1. Mitteilung Nachweis und isolierung von sedativ wirksamen Isovaleriansäureestern aus Wurzeln und Rhizomen von verschiedenen Valeriana- und Kentranthus-arten. *Tetrahedron Letters* 11: 1155-1162.
- . and —. 1966b. Über die Wirkstoffe des Baldrians. 2. Mitteilung Zur konstitution der Isovaleriansäureester Valepotriat, Acetoxyvalepotriat und Dihydrovalepotriat. *Tetrahedron Letters* 11: 1163-1170.
- TIEGHÉM, P. v. 1885. Second mémoir sur les canaux sécrétateurs des plantes. *Annales des Sciences Naturelles* 7iéme série - Botanique 1: 30-37.
- VERLAQUE, R. 1977. Rapports entre les Valerianaceae, les Morinaceae et les Dipsacaceae. *Bulletin de la Société botanique de France*, Paris 124: 475-482.
- VIETH, J. 1958. Quelques observations nouvelles sur la fleur et l'inflorescence de *Morina longifolia*. *Bulletin Scientifique de Bourgogne, Toulouse* 19: 71-89.
- . 1965. Étude morphologique et anatomique de morphoses induites par voie chimique sur quelques Dipsacacées. L'Université de Dijon.
- VIJAYARAGHAVAN, M. R. and G. S. SARVESHWARI. 1968. Embryology and Systematic Position of *Morina longifolia* Wall. *Botaniska Notiser* 121: 383-402.
- VINOKUROVA, L. V. 1959. "Palynological data on the systematic position of Dipsacaceae and Morinaceae". *Probl. Bot.* 4: 51 - 67.
- WAGENITZ, G. and B. LAING. 1984. Die Nektarien der Dipsacales und ihre systematische Bedeutung. *Botanische Jahrbücher für Systematik Pflanzengeschichte und Pflanzengeographie* 104: 483-507.
- WAKABAYASHI, M. 1970. On the affinity in Saxifragaceae s. lato with special reference to the pollen morphology. *Acta Phytotaxonomica Geobotanica* 24: 128-145.
- WANGERIN, W. 1910. Cornaceae. in *Das Pflanzenreich Regni vegetabilis conspectus*. ed. A. Engler. Leipzig, Verlag von Wilhelm Engelmann.
- WEBERLING, F. 1957. Morphologische Untersuchungen zur Systematik der Caprifoliaceen: Akademie der Wissenschaften und der Literatur. Abhandlungen der mathematisch-naturwissenschaftlichen Klasse, Mainz and Wiesbaden 1: 3-50.

- . 1961. Die Infloreszenzen der Valerianaceen und ihre systematische Bedeutung. Akademie der Wissenschaften und der Literatur. Abhandlungen der mathematisch-naturwissenschaftlichen Klasse, Mainz and Wiesbaden 5: 1-131.
- . 1965. Typology of inflorescences. *Journal of Linnean Society (Botany)* 59: 215-221.
- . 1982. Current problems of modern inflorescence morphology. *Australian Systematic Botany Society Newsletter* 5-21.
- . 1983. Fundamental features of modern inflorescence morphology. *Bothalia* 14: 917-922.
- . 1992. Primitive Blütenstände bei primitiven Angiospermen ? *Stapfia* 28: 29-51.
- WILKINSON, A. M. 1948a. Floral Anatomy and Morphology of some species of the tribe Lonicereae of the Caprifoliaceae. *American Journal of Botany* 35: 261-271.
- . 1948b. Floral Anatomy and Morphology of some species of the tribes Linnaeae and Sambuceae of the Caprifoliaceae. *American Journal of Botany* 35: 365-371.
- . 1948c. Floral anatomy and morphology of the genus Viburnum. *American Journal of Botany* 35: 455-465.
- . 1949. Floral Anatomy and Morphology of Triosteum and the Caprifoliaceae sensu stricto. *American Journal of Botany* 36: 481-489.
- WILLAMAN, J. J. and H.-L. LI. 1970. Alkaloidbearing plants and their contained alkaloids. *Lloydia* 33: 1-286.
- XIANG, Q.-Y., D. E. SOLTIS, D. R. MORGAN and P. S. SOLTIS. 1993. Phylogenetic relationships of *Cornus* L. sensu lato and putative relatives inferred from *rbcL* sequence data. *Annals of the Missouri Botanical Garden* 80: 723-734.
- . and D. E. SOLTIS. 1995. *rbcL* sequence divergence and phylogenetic relationships of Cornaceae sensu lato. *Sino-Japanese Flora - Its Characteristics and Diversification* (D. E. Boufford and H. Ohba, eds.). The University of Tokyo Press, Tokyo.
- YAKOVLEV, M. S. and G. Y. ZHUKOVA. 1980. Chlorophyll in embryos of angiosperm seeds, a review. *Botaniska Notiser* 133: 323-336.

## APPENDIX A.

Drawings of corolla vascular supplies in 33 taxa included in the analysis, and three additional. Taxa depicted are listed below, plate number indicated in parentheses. All drawings are original, in scale, and with scale-bar divisions in mm. Some drawings show only part of a corolla.

- Adoxaceae s.lat (5) - *Adoxa moschatellina*, *Sambucus nigra*,  
*Viburnum sieboldii*, *Viburnum ferarai*.  
Alseuosmiaceae (1) - *Alseuosmia quercifolia*, *Alseuosmia liniarifolia*.  
Bruniaceae (1) - *Berzelia intermedia*.  
Caprifoliaceae (2) - *Abelia tetraptera*, *Dipelta yunnanensis*,  
*Kolkwitzia amabilis*, *Linnaea borealis*, *Zabelia integrifolia*.  
(3) - *Diervilla lonicera*, *Heptacodium jasminoides*, *Leycesteria formosa*,  
*Lonicera pyrenaica*, *Symporicarpos albus*, *Triosteum sinuatum*.  
Columelliaceae (5) - *Desfontainia spinosa*.  
Dipsacaceae (3) - *Dipsacus asper*, *Knautia arvensis*,  
*Pterocephalus lasiospermus*, *Scabiosa palaestinacum*, *Succisa pratensis*.  
Morinaceae (5) - *Acanthocalyx nepalensis*, *Morina coulteriana*.  
Pittosporaceae (1) - *Pittosporum crispulum*.  
Valerianaceae (3) - *Centranthus ruber*, *Nardostachys jatamansi*,  
*Patrinia scabiosaeifolia*, *Phyllactis rigida*, *Plectritis sp.*,  
*Triplostegia glandulifera*, *Valeriana officinalis*, *Valerianella locusta*.

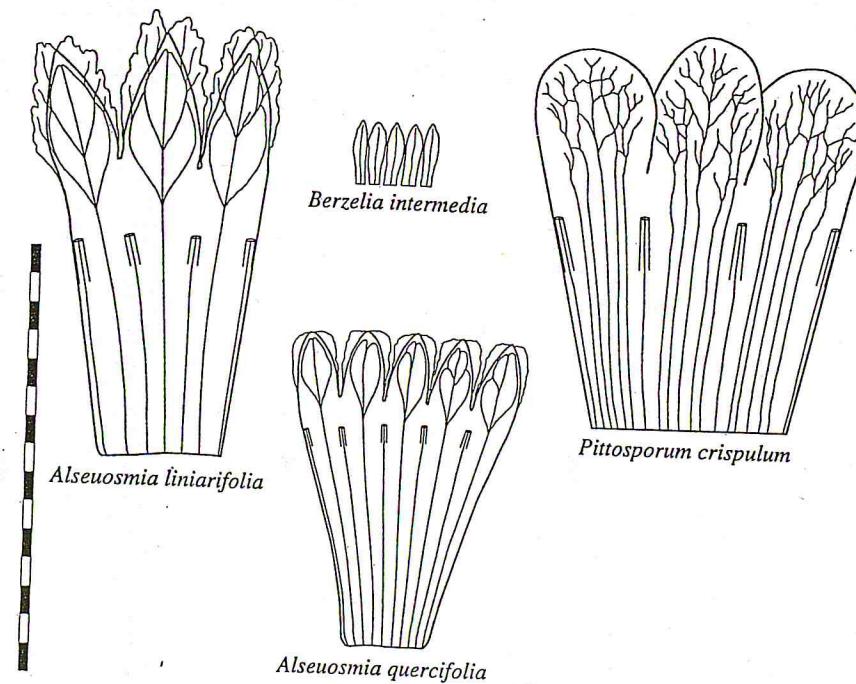


Plate 1. Taxa illustrated: *Alseuosmia quercifolia*, *Alseuosmia liniarifolia*, *Pittosporum crispulum*, *Berzelia intermedia*.

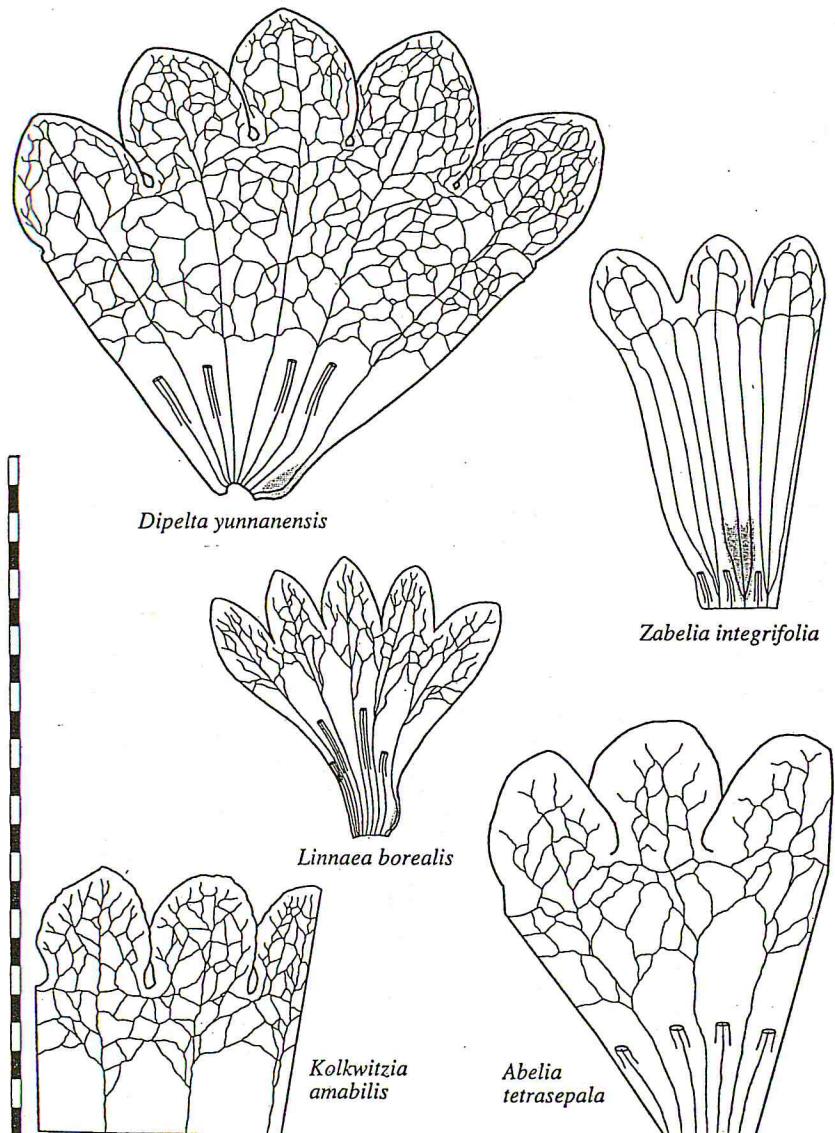


Plate 2. Taxa illustrated: *Dipelta yunnanensis*, *Zabelia integrifolia*, *Linnaea borealis*, *Kolkwitzia amabilis*, *Abelia tetrasepala*.

– Appendix A: 2 –

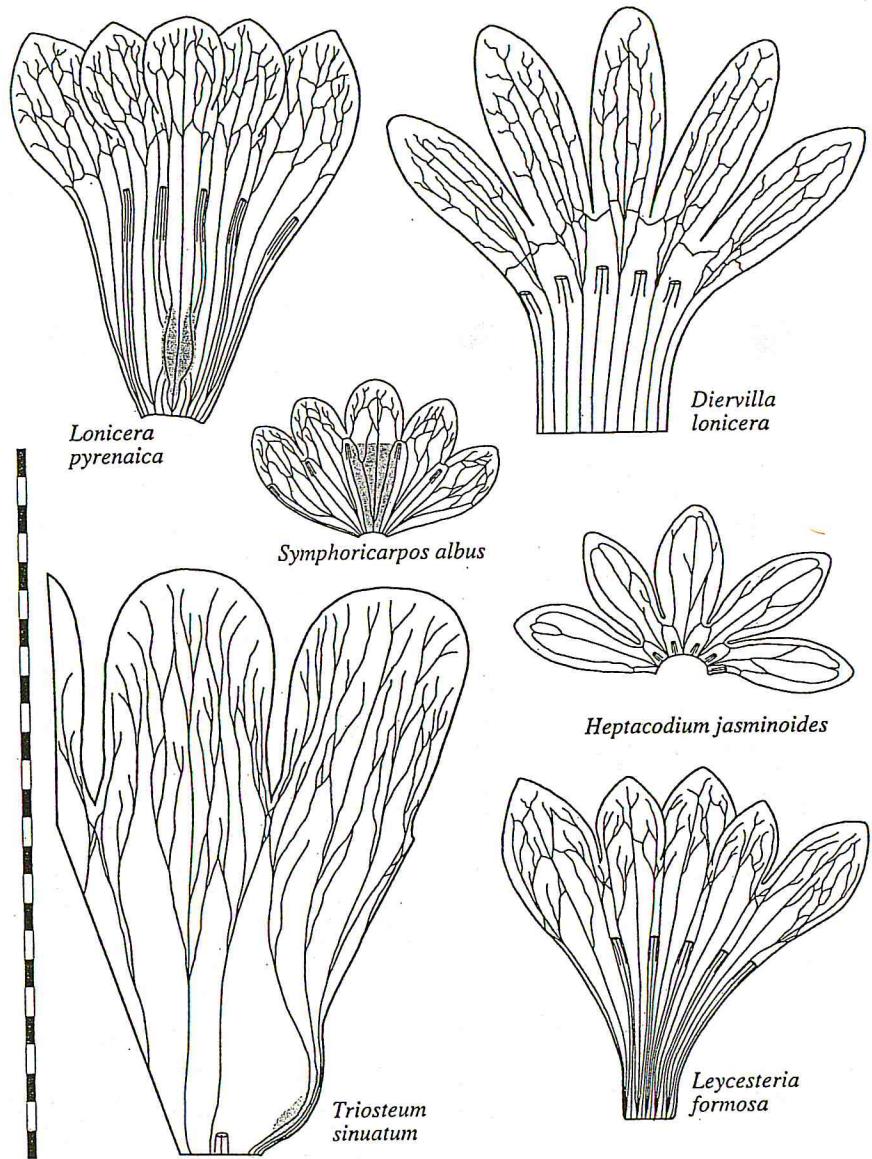


Plate 3. Taxa illustrated: *Lonicera pyrenaica*, *Diervilla lonicera*, *Symphoricarpos albus*, *Heptacodium jasminoides*, *Triosteum sinuatum*, *Leycesteria formosa*.

– Appendix A: 3 –

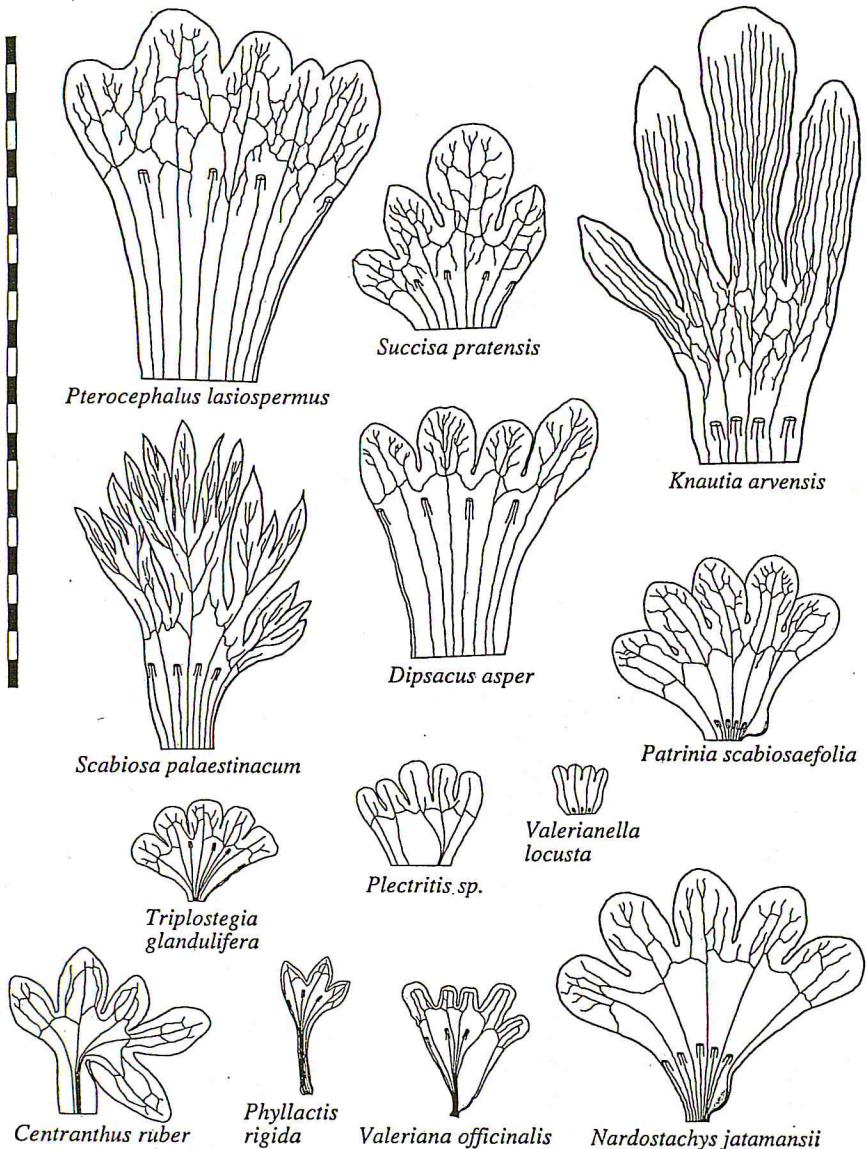


Plate 4. Taxa illustrated: *Pterocephalus lasiospermus*, *Succisa pratensis*, *Knautia arvensis*, *Dipsacus asper*, *Scabiosa palaestinacum*, *Patrinia scabiosaeifolia*, *Valerianella locusta*, *Plectritis sp.*, *Triplostegia glandulifera*, *Centranthus ruber*, *Phyllactis rigida*, *Valeriana officinalis*, *Nardostachys jatamansii*.

- Appendix A: 4 -

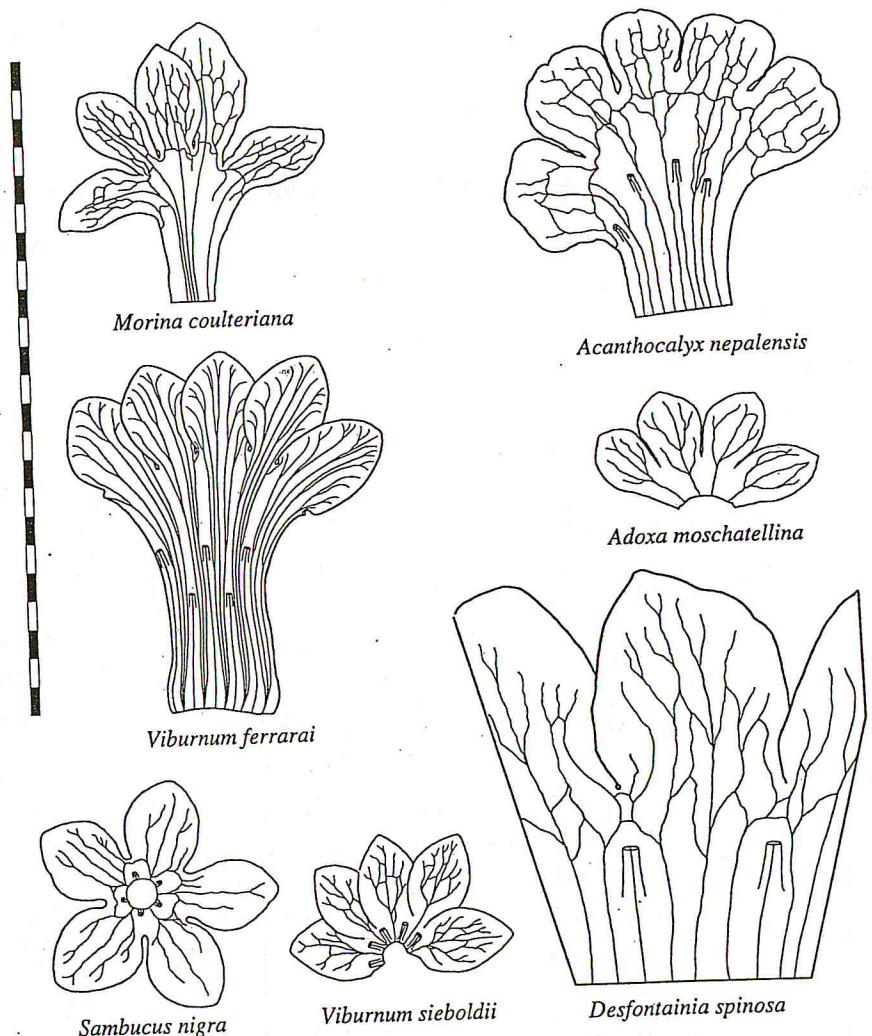


Plate 5. Taxa illustrated: *Viburnum ferrarii*, *Sambucus nigra*, *Viburnum sieboldii*, *Adoxa moschatellina*, *Acanthocalyx nepalensis*, *Morina coulteriana*, *Desfontainia spinosa*.

- Appendix A: 5 -

*Phylogeny of Dipsacales*

**CHARACTER 017**

THOUVENIN, M., 1890; VIDAL, L., 1903; • 8; • 19; • 28; MOHANA RAO, P.R., 1972; ERNET, D., 1977; NEUBAUER, H.F., 1978; • 10; CRONQUIST, A., 1981; • 14; LÖRCHER, H. AND WEBERLING, F., 1984; • 29; • 7

**CHARACTER 019**

THOUVENIN, M., 1890; • 3; SOLEREDER, H., 1899; VIDAL, L., 1903; GUNDERSEN, A.-L., 1910; • 8; METCALFE, C.R., 1952; • 12; • 28; FUKUOKA, N., 1974; DAHLGREN, R., 1975; • 10; CARLQUIST, S., 1981; CRONQUIST, A., 1981; CARLQUIST, S., 1982; CARLQUIST, S., 1991; • 29

**CHARACTER 020**

TIEGHEM, P.V., 1885; SZABO, Z., 1905; MOHANA RAO, P.R., 1972

**CHARACTER 021**

TIEGHEM, P.V., 1885; THOUVENIN, M., 1890; • 2; TIEGHEM, P.V., 1903; SZABO, Z., 1905; GUNDERSEN, A.-L., 1910; COOPER, T.B., 1939; • 8; ERNET, D., 1977; VERLAQUE, R., 1977; • 10; • 7

**CHARACTER 022**

THOUVENIN, M., 1890; VIDAL, L., 1903; PHILIPSON, W.R., 1947; • 8; • 28; BENSEL, C.R. AND PALSER, B.F., 1975; MENNEGA, A.M.W., 1980; • 10; • 7

**CHARACTER 023**

THOUVENIN, M., 1890; PHILIPSON, W.R., 1947; • 28; HOWARD, R.A., 1970; ERNET, D., 1977; NEUBAUER, H.F., 1978; • 7

**CHARACTER 024**

SOLEREDER, H., 1899; SZABO, Z., 1905; • 8; LI, H.-L., 1954; PHILIPSON, W.R., 1967; • 28; PHILIPSON, W.R. AND BUTTERFIELD, B.G., 1980; CARLQUIST, S., 1981; OGATA, K., 1988; CARLQUIST, S., 1992

**CHARACTER 025**

SZABO, Z., 1905; ADAMS, J.E., 1949; • 8; • 8; DEVOS, F., 1951; • 28; • 22; MENNEGA, A.M.W., 1980; PHILIPSON, W.R. AND BUTTERFIELD, B.G., 1980; CARLQUIST, S., 1981; CRONQUIST, A., 1981; CARLQUIST, S., 1982; LÖRCHER, H. AND WEBERLING, F., 1984; OGATA, K., 1988; LÖRCHER, H. AND WEBERLING, F., 1990; CARLQUIST, S., 1992; HUFFORD, L., 1992; • 29; BREMER, B., ET AL., 1994

**CHARACTER 026**

THOUVENIN, M., 1890; • 8; • 28; PHILIPSON, W.R. AND BUTTERFIELD, B.G., 1980; CARLQUIST, S., 1981; CARLQUIST, S., 1984; LÖRCHER, H. AND WEBERLING, F., 1984; TAKHTAJAN, A., 1987; LÖRCHER, H. AND WEBERLING, F., 1990; CARLQUIST, S., 1992; HUFFORD, L., 1992; BREMER, B., ET AL., 1994; • 7

**CHARACTER 027**

THOUVENIN, M., 1890; SOLEREDER, H., 1899; VIDAL, L., 1903; NIEDENZU, F. AND HARMS, H., 1930; • 8; DEVOS, F., 1951; PHILIPSON, W.R., 1967; • 28; CARLQUIST, S., 1981; TAKHTAJAN, A., 1987; OGATA, K., 1988; • 18; • 7

**CHARACTER 028**

THOUVENIN, M., 1890; JORICA, H.S., 1921; NIEDENZU, F. AND HARMS, H., 1930; • 8; METCALFE, C.R., 1952; • 19; • 15; ERNET, D., 1977; • 10; CRONQUIST, A., 1981; • 14; • 23; TAKHTAJAN, A., 1987; LÖRCHER, H. AND WEBERLING, F., 1990; • 7

*Backlund and Donoghue*

**CHARACTER 029**

BENTHAM, G. AND MUELLER, F., 1864; • 1; • 2; • 4; KLETT, W., 1924; SPRAGUE, T.A., 1927; • 20; • 24; NIELSEN, S.D., 1949; ADAMSON, R.S. AND SALTER, T.M., 1958; BRIZCKY, G.K., 19 F., 1982a; LARSEN, B.B., 1986; HOFMANN, U. AND GÖTTMANN, J., 1990; • 6; • 18; • 25; ERBA

**CHARACTER 030**

BAILLON, H., 1862-1863; • 1; • 2; HALLIER, H., 1910; • 4; • 20; • 24; NIELSEN, S.D., 1949; • 11; • 16; GANDERS, F.R., ET AL., 1976; ERNET, D., 1977; • 10; • 14; WEBERLING, F., 1982; • 21; • 17; HOFMANN, U. AND GÖTTMANN, J., 1990; • 6; • 18; • 25; • 9

**CHARACTER 031**

• 2; • 4; DOLL, W., 1927; • 20; PHILIPSON, W.R., 1947; • 24; BRIZCKY, G.K., 1961; • 11; • 15; ERNET, D., 1977; • 22; • 10; • 14; • 23; • 17; HOFMANN, U. AND GÖTTMANN, J., 1990; • 6; • 18; • 25

**CHARACTER 032**

• 1; THOUVENIN, M., 1890; • 2; SZABO, Z., 1905; • 24; • 11; LEVYN, M.R., 1966; • 12; • 15; • 28; 16; GANDERS, F.R., ET AL., 1976; • 22; • 14; WEBERLING, F., 1982; • 23; • 21; LARSEN, B.B., 1986; • 17; • 13; • 6; • 7; PLUNKETT, G.M., ET AL., 1996

**CHARACTER 033**

BENTHAM, G. AND MUELLER, F., 1864; • 1; • 2; GÜNTHART, A., 1904; HALLIER, H., 1910; • 4; JORICA, H.S., 1921; • 24; • 11; LEVYN, M.R., 1966; • 12; • 28; • 16; GANDERS, F.R., ET AL., 1976; • 10; • 14; • 26; • 23; • 21; DONOGHUE, M.J., 1985; LARSEN, B.B., 1986; • 17; • 13; BREMER B., ET AL., 1994; • 25; • 9

**CHARACTER 034**

• 1; • 4; • 10; ERBAR, C. AND LEINS, P., 1988; ERBAR, C., 1994; • 7

**CHARACTER 035**

• 1; • 2; • 4; JORICA, H.S., 1921; NIELSEN, S.D., 1949; BRIZCKY, G.K., 1961; • 11; NAPPER, D.M., 1968; • 12; • 15; • 16; GANDERS, F.R., ET AL., 1976; • 22; • 10; • 14; • 26; • 23; • 21; LARSEN, B.B., 1986; • 17; • 6; • 18; • 25; • 9; • 7

**CHARACTER 036**

BENTHAM, G. AND MUELLER, F., 1864; • 1; THOUVENIN, M., 1890; • 2; VIDAL, L., 1903; GRAEBNER, P., 1906; TIEGHEM, P.V., 1909; • 4; JOHNSTON, A.M., 1931; NIELSEN, S.D., 1949; BRIZCKY, G.K., 1961; • 11; LEVYN, M.R., 1966; NAPPER, D.M., 1968; • 12; • 15; FUKUOKA, N., 1972; KAO, M.-T. AND DEVOL, C., 1973; RICHARDSON, I.B.K., 1975; • 16; ENGEL, K., 1976; • 22; ERBAR, C., 1994

**CHARACTER 037**

HALLIER, H., 1910; • 4; • 24; BAKSAY, L., 1952; FERGUSON, I.K., 1966; BENSEL, C.R. AND PALSER, B.F., 1975; • 16; ERNET, D., 1977; • 22; • 10; HARA, H., 1981; • 14; LARSEN, B.B., 1986; HOFMANN, U. AND GÖTTMANN, J., 1990; • 13; BOLLI, R., 1994; • 25; • 9

**CHARACTER 038**

• 1; • 2; • 4; BAILEY, L.H., 1929; • 24; BRIZCKY, G.K., 1961; EHRENDORFER, F., 1964; • 11; NAPPER, D.M., 1968; • 15; RICHARDSON, I.B.K., 1975; • 16; ERNET, D., 1977; • 22; • 10; • 14; • 21; LARSEN, B.B., 1986; • 17; CARLQUIST, S., 1991; • 13; • 6; BOLLI, R., 1994; • 25

## Phylogeny of Dipsacales

### CHARACTER 039

BENTHAM, G. AND MUELLER, F., 1864; • 1; • 2; • 4; HORNE, A.S., 1914; SPRAGUE, T.A., 1927; • 20; • 24; BRIZCKY, G.K., 1961; AIRY-SHAW, H.K., 1964; FERGUSON, I.K., 1965; BORSINI, O.E., 1966; KOKAWARO, J.O., 1968; VERDCOURT, B., 1968; • 15; • 22; • 10; CRONQUIST, A., 1981; • 14; • 23; • 21; MABBLEDLEY, D.J., 1990; • 18; • 9

### CHARACTER 040

BENTHAM, G. AND MUELLER, F., 1864; • 2; • 4; HANNAH, M., 1916; SZABÓ, Z., 1923; • 20; • 24; LEVYN, M.R., 1966; • 28; • 10; • 26; ERBAR, C., 1991; • 6

### CHARACTER 041

BENTHAM, G. AND MUELLER, F., 1864; • 1; • 2; TIEGHEM, P.V., 1909; • 4; SZABÓ, Z., 1923; NIELSEN, S.D., 1949; BAKSAY, L., 1952; BRIZCKY, G.K., 1961; • 11; LEVYN, M.R., 1966; • 12; • 15; • 16; GANDERS, F.R., ET AL., 1976; • 22; • 10; • 26; WEBERLING, F., 1982; • 23; • 21; LARSEN, B.B., 1986; • 17; MABBLEDLEY, D.J., 1990; • 13; • 6; • 25; ERBAR, C., 1994; PENG, C.-I., ET AL., 1995

### CHARACTER 042

• 2; • 4; • 20; • 24; NIELSEN, S.D., 1949; BRIZCKY, G.K., 1961; • 11; VERDCOURT, B., 1968; • 12; • 15; RICHARDSON, I.B.K., 1975; • 16; GANDERS, F.R., ET AL., 1976; • 10; • 14; • 26; • 23; • 21; LARSEN, B.B., 1986; • 17; • 13; • 6; • 18

### CHARACTER 043

• 1; • 2; • 4; • 24; NIELSEN, S.D., 1949; • 19; • 11; • 12; • 15; • 28; FAGERSTRÖM, K., 1975; RICHARDSON, I.B.K., 1975; • 16; GANDERS, F.R., ET AL., 1976; • 22; • 10; • 14; • 26; • 23; HSU, P.-S., 1983; • 21; LARSEN, B.B., 1986; • 17; • 13; • 6; • 18; • 9; • 7

### CHARACTER 044

LINDLEY, J., 1836; • 1; • 3; VIDAL, L., 1903; • 4; BROWN, W.H., 1938; BAKSAY, L., 1952; RAZI, B.A. AND SUBRAMANYAM, K., 1952; FAHN, A., 1953; • 15; • 28; BENSEL, C.R. AND PALSER, B.F., 1975; GANDERS, F.R., ET AL., 1976; • 10; • 21; • 18; BOLLI, R., 1994; ERBAR, C., 1994; PENG, C.-I., ET AL., 1995; ROELS, P. AND SMETS, E., 1996

### CHARACTER 045

• 1; • 3; • 4; NIELSEN, S.D., 1949; RAZI, B.A. AND SUBRAMANYAM, K., 1952; • 28; BENSEL, C.R. AND PALSER, B.F., 1975; • 10; • 26; • 23; • 21; • 18; ERBAR, C., 1994; • 9

### CHARACTER 046

• 2; • 4; • 20; • 24; • 19; FUKUOKA, N., 1974; • 10; • 14; SHI-YOU, L. AND ZHU-HUA, N., 1987; HOFMANN, U. AND GÖTTMANN, J., 1990; • 6; • 18

### CHARACTER 047

BENTHAM, G. AND MUELLER, F., 1864; • 1; • 2; • 4; JORICA, H.S., 1921; SZABÓ, Z., 1923; • 24; NIELSEN, S.D., 1949; • 11; LEVYN, M.R., 1966; • 12; • 15; • 28; FUKUOKA, N., 1974; RICHARDSON, I.B.K., 1975; • 16; GANDERS, F.R., ET AL., 1976; • 22; KAMELINA, O.P., 1980; • 10; • 14; • 26; • 23; • 21; LARSEN, B.B., 1986; • 17; MABBLEDLEY, D.J., 1990; LANGE, J.H.D., ET AL., 1993b; ROELS, P., 1993; ERBAR, C., 1994; • 7

### CHARACTER 048

• 1; • 2; • 3; • 4; BRIZCKY, G.K., 1961; • 11; • 12; RICHARDSON, I.B.K., 1975; • 16; GANDERS, F.R., ET AL., 1976; • 22; KAMELINA, O.P., 1980; • 10; • 14; • 26; • 23; • 21; • 17; • 13; • 6.

### CHARACTER 049

• 2; • 4; • 20; HANDEL-MAZZETTI, H., 1936; • 24; • 19; BRIZCKY, G.K., 1961; • 11; • 15; • 22; • 10; • 14; • 26; • 23; • 21; CHEN, H.B. AND CHENG, C.R., 1991; • 13; • 6; • 18; AL-SHAMMARY, K.I. AND GORNALL, R.J., 1994

## Backlund and Donoghue

### CHARACTER 050

• 1; • 2; • 4; • 20; • 24; BRIZCKY, G.K., 1961; • 11; • 12; • 15; • 16; GANDERS, F.R., ET AL., 1976; • 22; • 10; • 14; • 26; • 23; • 21; • 17; • 13; • 6

### CHARACTER 051

• 1; THOUVENIN, M., 1890; • 2; • 4; • 24; • 19; BRIZCKY, G.K., 1961; • 11; • 12; • 15; • 16; GANDERS, F.R., ET AL., 1976; • 10; • 14; • 23; • 21; LARSEN, B.B., 1986; • 17; • 13; • 6

### CHARACTER 052

LINDLEY, J., 1836; • 1; • 2; • 4; SZABÓ, Z., 1923; • 24; • 11; • 15; • 16; GANDERS, F.R., ET AL., 1976; • 10; • 14; • 23; • 21; LARSEN, B.B., 1986; • 17; • 13; • 6; HUFFORD, L., 1992

### CHARACTER 053

• 1; THOUVENIN, M., 1890; • 2; VIDAL, L., 1903; • 4; JOHNSTON, A.M., 1931; • 24; BRIZCKY, G.K., 1961; • 11; • 15; FUKUOKA, N., 1972; • 22; • 10; • 14; • 26; • 23; • 21; TAKHTAJAN, A., 1987; • 17; • 13; • 6; BOLLI, R., 1994; ERBAR, C., 1994; • 9; • 7

### CHARACTER 054

LINDLEY, J., 1836; • 1; • 2; TIEGHEM, P.V., 1903; • 4; • 24; MEYER, F.G., 1951; DAVIES, G.L., 1966; • 12; • 15; • 16; GANDERS, F.R., ET AL., 1976; • 22; • 10; • 14; • 23; • 17; • 13; • 6; • 7

### CHARACTER 055

BENTHAM, G. AND MUELLER, F., 1864; • 1; THOUVENIN, M., 1890; • 2; • 3; SAXTON, W.T., 1910; HORNE, A.S., 1914; JOHNSTON, A.M., 1931; • 24; NIELSEN, S.D., 1949; MORF, E., 1950; MEYER, F.G., 1951; ADAMSON, R.S. AND SALTER, T.M., 1958; AIRY-SHAW, H.K., 1964; • 11; FERGUSON, I.K., 1966; • 15; • 28; FAGERSTRÖM, K., 1975; KAMELINA, O.P., 1980; • 14; • 28; • 23; • 21; LARSEN, B.B., 1986; • 17; HUFFORD, L., 1992; • 18; ROELS, P., 1993; ERBAR, C., 1994; • 9; PENG, C.-I., ET AL., 1995; • 7; PLUNKETT, G.M., ET AL., 1996

### CHARACTER 056

• 1; • 2; • 3; VIDAL, L., 1903; • 4; SPRAGUE, T.A., 1927; JOHNSTON, A.M., 1931; • 24; NIELSEN, S.D., 1949; MORF, E., 1950; ADAMSON, R.S. AND SALTER, T.M., 1958; • 11; • 15; • 28; FAGERSTRÖM, K., 1975; • 16; • 22; KAMELINA, O.P., 1980; • 10; • 14; • 26; • 23; • 21; LARSEN, B.B., 1986; • 17; MABBLEDLEY, D.J., 1990; LANGE, J.H.D., ET AL., 1993b; ROELS, P., 1993; • 9

### CHARACTER 057

• 1; • 2; VIDAL, L., 1903; • 4; ASPLUND, E., 1920; SPRAGUE, T.A., 1927; JOHNSTON, A.M., 1931; • 24; NIELSEN, S.D., 1949; ADAMSON, R.S. AND SALTER, T.M., 1958; BRIZCKY, G.K., 1961; • 11; • 16; • 22; • 10; • 14; • 26; • 23; • 17; SCHULTES, R.E., 1989; LANGE, J.H.D., ET AL., 1993b; • 25

### CHARACTER 058

SAXTON, W.T., 1910; ASPLUND, E., 1920; WILKINSON, A.M., 1948a; WILKINSON, A.M., 1948c; WILKINSON, A.M., 1948b; WILKINSON, A.M., 1949; PHILIPSON, W.R., 1967; • 28; FUKUOKA, N., 1972; BENSEL, C.R. AND PALSER, B.F., 1975; • 10; CRONQUIST, A., 1981; LARSEN, B.B., 1986; • 9

### CHARACTER 059

BENTHAM, G. AND MUELLER, F., 1864; • 1; • 2; TIEGHEM, P.V., 1909; • 4; SZABÓ, Z., 1923; SPRAGUE, T.A., 1927; • 24; NIELSEN, S.D., 1949; • 19; • 11; FERGUSON, I.K., 1966; VERDCOURT, B., 1968; • 15; • 28; FUKUOKA, N., 1972; RICHARDSON, I.B.K., 1975; GANDERS, F.R., ET AL., 1976; • 22; • 10; • 14; • 26; • 23; • 21; LARSEN, B.B., 1986; • 13; • 18; • 25; • 7

*Phylogeny of Dipsacales*

**CHARACTER 060**

BENTHAM, G. AND MUELLER, F., 1864; • 1; THOUVENIN, M., 1890; • 2; • 3; • 4; • 24; NIELSEN, S.D., 1949; • 19; BRIZCKY, G.K., 1961; • 11; LEVYN, M.R., 1966; • 12; • 15; • 28; RICHARDSON, I.B.K., 1975; GANDERS, F.R., ET AL., 1976; • 10; • 14; • 23; • 21; LARSEN, B.B., 1986; • 17; MABBREY, D.J., 1990; • 13; • 6; • 18; • 25; ERBAR, C., 1994

**CHARACTER 061**

VIDAL, L., 1903; SAXTON, W.T., 1910; HORNE, A.S., 1914; ASPLUND, E., 1920; SZABÓ, Z., 1923; LAVIALLE, P., 1925; • 20; WILKINSON, A.M., 1948a; WILKINSON, A.M., 1948c; WILKINSON, A.M., 1948b; WILKINSON, A.M., 1949; PHILIPSON, W.R., 1967; • 12; • 28; FUKUOKA, N., 1972; FUKUOKA, N., 1974; • 10; CRONQUIST, A., 1981; KAMELINA, O.P., 1983; • 9

**CHARACTER 062**

• 2; • 3; VIDAL, L., 1903; SAXTON, W.T., 1910; • 4; HORNE, A.S., 1914; SZABÓ, Z., 1923; WILKINSON, A.M., 1948a; WILKINSON, A.M., 1948c; WILKINSON, A.M., 1948b; WILKINSON, A.M., 1949; JOHRI, B.M., 1963; • 28; FUKUOKA, N., 1972; FUKUOKA, N., 1974; BENSEL, C.R. AND PALSER, B.F., 1975; • 16; • 22; • 10; KAMELINA, O.P., 1983; SCHULTES, R.E., 1989; • 9

**CHARACTER 063**

• 1; • 2; • 4; • 24; • 10; LANGE, J.H.D., ET AL., 1993b; ERBAR, C., 1994; • 7

**CHARACTER 064**

MOHANA RAO, P.R., 1972; PHILIPSON, W.R., 1974; JOHRI, B.M., ET AL., 1992; LANGE, J.H.D., ET AL., 1993c

**CHARACTER 065**

MOHANA RAO, P.R., 1972; PHILIPSON, W.R., 1974; JOHRI, B.M., ET AL., 1992

**CHARACTER 066**

• 5

**CHARACTER 067**

KAPIL, R.N. AND TIWARI, S.C., 1978; JOHRI, B.M., ET AL., 1992

**CHARACTER 068**

DAVIES, G.L., 1966; • 12; KAMELINA, O.P., 1980; • 21; MALDONADO DE MAGNANO, S., 1986; JOHRI, B.M., ET AL., 1992; LANGE, J.H.D., ET AL., 1993b; PENG, C.-I., ET AL., 1995

**CHARACTER 069**

DAVIES, G.L., 1966; • 12; KAMELINA, O.P., 1980; KAMELINA, O.P., 1983; • 21; MALDONADO DE MAGNANO, S., 1986; JOHRI, B.M., ET AL., 1992; PENG, C.-I., ET AL., 1995; • 7

**CHARACTER 070**

DAVIES, G.L., 1966; • 12; KAMELINA, O.P., 1980; KAMELINA, O.P., 1983; • 21; MALDONADO DE MAGNANO, S., 1986; JOHRI, B.M., ET AL., 1992; PENG, C.-I., ET AL., 1995

**CHARACTER 071**

DAVIES, G.L., 1966; • 12; KAMELINA, O.P., 1980; • 21; MALDONADO DE MAGNANO, S., 1986; JOHRI, B.M., ET AL., 1992; PENG, C.-I., ET AL., 1995; • 7

**CHARACTER 072**

DAVIES, G.L., 1966; BREWBAKER, J.L., 1967; • 12; KAMELINA, O.P., 1980; • 21; MALDONADO DE MAGNANO, S., 1986; JOHRI, B.M., ET AL., 1992; PENG, C.-I., ET AL., 1995; • 7

*Backlund and Donoghue*

**CHARACTER 073**

CHAO, C.-Y., 1954; • 11; ERDTMAN, G., 1966; LEENHOULTS, P.W., 1967; PHILIPSON, W.R., 1967; SLEUMER, H., 1968; BASSETT, I.J. AND CROMPTON, C.W., 1970; WAKABAYASHI, M., 1970; • 30; CLARKE, G.C.S. AND JONES, M.R., 1977; CLARKE, G., 1978; TSENG, C.C., 1980; CLARKE, G.C.S., 1981; • 14; • 26; BLACKMORE, S. AND CANNON, M.J., 1983; HOC, P.S. AND BRAVO, L.D., 1984; DONOGHUE, M.J., 1985; LANGE, J.H.D., ET AL., 1993; • 9

**CHARACTER 074**

CHAO, C.-Y., 1954; AGABABIAN, V.S., 1964; • 11; ERDTMAN, G., 1966; LEENHOULTS, P.W., 1967; SLEUMER, H., 1968; WAKABAYASHI, M., 1970; CLARKE, G.C.S. AND JONES, M.R., 1977; CLARKE, G., 1978; PATEL, V.C. AND SKVARLA, J.J., 1979; TSENG, C.C., 1980; CLARKE, G.C.S., 1981; • 14; • 26; • 21; VERLAQUE, R., 1986; LANGE, J.H.D., ET AL., 1993 :

**CHARACTER 075**

CHAO, C.-Y., 1954; AGABABIAN, V.S., 1964; • 11; ERDTMAN, G., 1966; LEENHOULTS, P.W., 1967; SLEUMER, H., 1968; WAKABAYASHI, M., 1970; CLARKE, G., 1978; TSENG, C.C., 1980; CLARKE, G.C.S., 1981; • 14; • 26; BLACKMORE, S. AND CANNON, M.J., 1983; • 21; LANGE, J.H.D., ET AL., 1993; • 25

**CHARACTER 076**

BRIZCKY, G.K., 1961; • 11; ERDTMAN, G., 1966; LEENHOULTS, P.W., 1967; SLEUMER, H., 1968; • 12; BASSETT, I.J. AND CROMPTON, C.W., 1970; WAKABAYASHI, M., 1970; PASTRE, A. AND PONS, A., 1973; • 30; CLARKE, G.C.S. AND JONES, M.R., 1977; CLARKE, G., 1978; • 22; TSENG, C.C., 1980; • 14; • 26; BLACKMORE, S. AND CANNON, M.J., 1983; • 23; HOC, P.S. AND BRAVO, L.D., 1984; VERLAQUE, R., 1985; VERLAQUE, R., 1986; LANGE, J.H.D., ET AL., 1993; • 7

**CHARACTER 077**

CHAO, C.-Y., 1954; AGABABIAN, V.S., 1964; ERDTMAN, G., 1966; SLEUMER, H., 1968; WAKABAYASHI, M., 1970; • 30; CLARKE, G., 1978; PUNT, W., 1980; TSENG, C.C., 1980; CLARKE, G.C.S., 1981; CLARKE, G.C.S. AND JONES, M.R., 1981; BLACKMORE, S. AND CANNON, M.J., 1983; HOC, P.S. AND BRAVO, L. AND ZHU-HUA, N., 1987; LANGE, J.H.D., ET AL., 1993

**CHARACTER 078**

CHAO, C.-Y., 1954; AGABABIAN, V.S., 1964; ERDTMAN, G., 1966; LEENHOULTS, P.W., 1967; SLEUMER, H., 1968; CLARKE, G.C.S. AND JONES, M.R., 1977; CLARKE, G., 1978; TSENG, C.C., 1980; CLARKE, G.C.S., 1981; • 14; • 26; BLACKMORE, S. AND CANNON, M.J., 1983; HOC, P.S. AND BRAVO, L.D., 1984; LANGE, J.H.D., ET AL., 1993

**CHARACTER 079**

CHAO, C.-Y., 1954; • 11; ERDTMAN, G., 1966; LEENHOULTS, P.W., 1967; SLEUMER, H., 1968; • 30; TSENG, C.C., 1980; CLARKE, G.C.S., 1981; • 14; • 26; BLACKMORE, S. AND CANNON, M.J., 1983; • 23; TAKHTAJAN, A., 1987; • 18; LANGE, J.H.D., ET AL., 1993; • 9

**CHARACTER 080**

AGABABIAN, V.S., 1964; ERDTMAN, G., 1966; LEENHOULTS, P.W., 1967; SLEUMER, H., 1968; WAKABAYASHI, M., 1970; REITSMA, T.J. AND REUVERS, A.A.M.C., 1975; CLARKE, G.C.S. AND JONES, M.R., 1977; CLARKE, G., 1978; TSENG, C.C., 1980; CLARKE, G.C.S., 1981; • 26; VERLAQUE, R., 1984; VERLAQUE, R., 1986; • 25

**CHARACTER 081**

ERDTMAN, G., 1966; LEENHOULTS, P.W., 1967; SLEUMER, H., 1968; REITSMA, T.J. AND REUVERS, A.A.M.C., 1975; • 30; CLARKE, G., 1978; TSENG, C.C., 1980; CLARKE, G.C.S., 1981; CRONQUIST, A., 1981; • 26; • 21; HOC, P.S. AND BRAVO, L.D., 1984; DONOGHUE, M.J., 1985; FRIIS, E.M., 1990; LANGE, J.H.D., ET AL., 1993

*Phylogeny of Dipsacales*

**CHARACTER 082**

ERDTMAN, G., 1966; SLEUMER, H., 1968; REITSMA, T.J. AND REUVERS, A.A.M.C., 1975; • 30; CLARKE, G., 1978; PUNT, W., 1980; TSENG, C.C., 1980; CLARKE, G.C.S., 1981; BLACKMORE, S. AND CANNON, M.J., 1983; VERLAQUE, R., 1984; DONOGHUE, M.J., 1985; VERLAQUE, R., 1986; LANGE, J.H.D., ET AL., 1993

**CHARACTER 083**

ERDTMAN, G., 1966; REITSMA, T.J. AND REUVERS, A.A.M.C., 1975; • 30; CLARKE, G., 1978; PUNT, W., 1980; TSENG, C.C., 1980; CLARKE, G.C.S., 1981; BLACKMORE, S. AND CANNON, M.J., 1983; DONOGHUE, M.J., 1985; VERLAQUE, R., 1986; LANGE, J.H.D., ET AL., 1993

**CHARACTER 084**

DAVIES, G.L., 1966; • 12; KRACH, J.E., 1976; KAMELINA, O.P., 1980; • 10; KAMELINA, O.P., 1983; • 21; MALDONADO DE MAGNANO, S., 1986; TAKHTAJAN, A., 1987; JOHRI, B.M., ET AL., 1992; LANGE, J.H.D., ET AL., 1993b; ERBAR, C., 1994; • 9; PENG, C.-I., ET AL., 1995; • 7

**CHARACTER 085**

DAVIES, G.L., 1966; • 12; MOHANA RAO, P.R., 1972; KAMELINA, O.P., 1980; KAMELINA, O.P., 1983; • 21; MALDONADO DE MAGNANO, S., 1986; JOHRI, B.M., ET AL., 1992; LANGE, J.H.D., ET AL., 1993b; PENG, C.-I., ET AL., 1995

**CHARACTER 086**

BENTHAM, G. AND MUELLER, F., 1864; THOUVENIN, M., 1890; • 2; • 4; MARTIN, A.C., 1946; • 24; BRIZCKY, G.K., 1961; HEGNAUER, R., 1964; FERGUSON, I.K., 1965; • 15; FUKUOKA, N., 1972; KRACH, J.E., 1976; • 22; KAMELINA, O.P., 1980; • 10; CARLQUIST, S., 1982; • 23; LARSEN, B.B., 1986; HUFFORD, L., 1992; JOHRI, B.M., ET AL., 1992; PLOUVIER, V., 1992 1993; LANGE, J.H.D., ET AL., 1993b; • 9; PENG, C.-I., ET AL., 1995; • 7

**CHARACTER 087**

KRACH, J.E., 1976; KAMELINA, O.P., 1980; YAKOVLEV, M.S. AND ZHUKOVA, G.Y., 1980; KAMELINA, O.P., 1983; MALDONADO DE MAGNANO, S., 1986; JOHRI, B.M., ET AL., 1992; LANGE, J.H.D., ET AL., 1993b; • 7

**CHARACTER 088**

SLEUMER, H., 1968; DAHLGREN, R., 1975; ROSENDAL JENSEN, S., ET AL., 1975; SWAIN, T., 1975; • 16; NORN, V., 1978; BISSET, N.G., 1980; • 22; ROSENDAL JENSEN, S. AND NIELSEN, B.J., 1980; CRONQUIST, A., 1981; KAPLAN, M.A.C. AND GOTTLIEB, O.R., 1982; HOUGHTON, P.J. AND LIAN, L.M., 1986; LARSEN, B.B., 1986; HOLUB, M., ET AL., 1987; CHARLWOOD, B.V. AND CHARLWOOD, K.A., 1991; CARLQUIST, S., 1992; HUFFORD, L., 1992; ROSENDAL JENSEN, S., 1992; • 29; • 7

**CHARACTER 089**

HEGNAUER, R., 1964; STAHL, E. AND SCHILD, W., 1971; SWAIN, T., 1975; • 16; CLARKE, G., 1978; • 22; ROSENDAL JENSEN, S. AND NIELSEN, B.J., 1980; HOUGHTON, P.J. AND LIAN, L.M., 1986; LARSEN, B.B., 1986; CHARLWOOD, B.V. AND CHARLWOOD, K.A., 1991; PLOUVIER, V., 1992 1993

**CHARACTER 090**

HEGNAUER, R., 1964; NORN, V., 1978; • 22; • 23; LOKAR, L.C. AND MONEGHINI, M., 1989; CHARLWOOD, B.V. AND CHARLWOOD, K.A., 1991; PLOUVIER, V., 1992 1993

**CHARACTER 091**

HEGNAUER, R., 1964; WILLAMAN, J.J. AND LI, H.-L., 1970; BISSET, N.G., 1980; CRONQUIST, A., 1981; HOUGHTON, P.J. AND LIAN, L.M., 1985; MABBERRY, D.J., 1990; PLOUVIER, V., 1992 1993

*Backlund and Donoghue*

**CHARACTER 092**

BATE-SMITH, E.C., 1961; HEGNAUER, R., 1964; JAY, M., 1970; GIBBS, R.D., 1974; GORNALL, R.J., ET AL., 1979; BATE-SMITH, E.C., 1980; • 22; HUFFORD, L., 1992

**CHARACTER 093**

BATE-SMITH, E.C., 1961; EGGER, K., 1962; HEGNAUER, R., 1964; SLEUMER, H., 1968; JAY, M., 1970; BOHM, B.A. AND GLENNIE, C.W., 1971; GIBBS, R.D., 1974; GORNALL, R.J., ET AL., 1979; BATE-SMITH, E.C., 1980; THOMAS, P.J., ET AL., 1988; PLOUVIER, V., 1992 1993

**CHARACTER 094**

BATE-SMITH, E.C., 1961; HEGNAUER, R., 1964; SLEUMER, H., 1968; JAY, M., 1970; GIBBS, R.D., 1974; DAHLGREN, R., 1975; SWAIN, T., 1975; BATE-SMITH, E.C., 1980; • 22; CRONQUIST, A., 1981; THOMAS, P.J., ET AL., 1988; • 7

**CHARACTER 095**

BATE-SMITH, E.C., 1961; HEGNAUER, R., 1964; JAY, M., 1970; SWAIN, T., 1975; NORN, V., 1978; GORNALL, R.J., ET AL., 1979; BATE-SMITH, E.C., 1980; CRONQUIST, A., 1981; HOLUB, M., ET AL., 1987; THOMAS, P.J., ET AL., 1988; HUFFORD, L., 1992; • 7

**CHARACTER 096**

BATE-SMITH, E.C., 1961; BOHM, B.A. AND GLENNIE, C.W., 1971; PLOUVIER, V., 1992 1993

**CHARACTER 097**

BATE-SMITH, E.C., 1961; HEGNAUER, R., 1964; GIBBS, R.D., 1974; GORNALL, R.J., ET AL., 1979; PLOUVIER, V., 1992 1993

**CHARACTER 098**

BATE-SMITH, E.C., 1961; BOHM, B.A. AND GLENNIE, C.W., 1971; GIBBS, R.D., 1974; • 22; CRONQUIST, A., 1981; HOLUB, M., ET AL., 1987; THOMAS, P.J., ET AL., 1988; • 29; PLOUVIER, V., 1992 1993

**CHARACTER 099**

BATE-SMITH, E.C., 1961; HEGNAUER, R., 1964; SLEUMER, H., 1968; GIBBS, R.D., 1974; • 29

**CHARACTER 100**

LYS, P., 1954; HEGNAUER, R., 1964

**CHARACTER 101**

GIBBS, R.D., 1954; • 28; GIBBS, R.D., 1974; DAHLGREN, R., 1975; SWAIN, T., 1975; CRONQUIST, A., 1981

**CHARACTER 102**

BOHLMANN, F., ET AL., 1973; DAHLGREN, R., 1975; SWAIN, T., 1975; • 22; POLLARD, C.J. AND AMUTI, R.S., 1981; HOLUB, M., ET AL., 1987; HUFFORD, L., 1992; • 29

**CHARACTER 103**

HEGNAUER, R., 1964; FERGUSON, I.K., 1965; GROSS, D., 1970; GIBBS, R.D., 1974; HÖLZL, J.V. AND JURCIC, K., 1975; LOKAR, L.C. AND MONEGHINI, M., 1989; CHARLWOOD, B.V. AND CHARLWOOD, K.A., 1991; PLOUVIER, V., 1992 1993; • 9

**CHARACTER 104**

ROSENDAL JENSEN, S. AND NIELSEN, B.J., 1980

**CHARACTER 105**

RISE, K., 1926; CHIARUGI, A., 1927; KACHIDZE, N., 1929; LÖVE, A. AND LÖVE, D., 1942; HAMEL, J.-L., 1953; EHRENDORFER, F., 1962; EHRENDORFER, F., 1964a; SLEUMER, H., 1968; BASSETT, I.J. AND CROMPTON, C.W., 1970; • 16; ENGEL, K., 1976; HAKKI, M.I., 1980; KAMELINA, O.P., 1980; LEEUWENBERG, A.J.M., 1980; • 14; • 23; • 21; VERLAQUE, R., 1984; VERLAQUE, R., 1985; VERLAQUE, R., 1986; • 17; MABBERLEY, D.J., 1990; CARLQUIST, S., 1991; • 18; LANGE, J.H.D., ET AL., 1993b; HELLMAYR, E.M., ET AL., 1994; PLUNKETT, G.M., ET AL., 1996

**CHARACTER 106**

HAMEL, J.-L., 1953; SLEUMER, H., 1968; LEWIS, W.H. AND FANTZ, P.R., 1973; VERLAQUE, R., 1977; • 23; • 21; VERLAQUE, R., 1985; VERLAQUE, R., 1986; HELLMAYR, E.M., ET AL., 1994; • 9

**CHARACTER 107**

DOWNIE, S.R. AND PALMER, J.D., 1992

**CHARACTER 108**

DONOGHUE, M.J., ET AL., 1992

**CHARACTER 109**

ERBAR, C., 1994

**REFERENCES CITED**

This list includes only references cited in Appendix B that do not occur in the ordinary reference list.

- ADAMS, J. E. 1949. Studies in the comparative embryology of the Cornaceae. *J. Elisha Mitchell scient. Soc.* 65: 218-244.
- ADAMSON, R. S. AND T. M. SALTER. 1958. *Flora of the Cape Peninsula*. vol. Cape Town and Johannesburg: Juta & Co Ltd.
- AIRY-SHAW, H. K. 1932. A revision of the genus Leycesteria. *Kew Bulletin* 4: 161-176.
- . 1964. Diagnoses of new families, new names, etc., for the seventh edition of Willis's 'Dictionary'. *Kew Bulletin* 18: 249-271.
- ASPLUND, E. 1920. Studien über die Entwicklungsgeschichte der Blüten einiger Valerianaceen. *Kungl. Svenska Vetenskapsakademiens Handlingar* 61: 3-66.
- BAILEY, L. H. 1929. The Case of *Diervilla* and *Weigela*. *Gentes Herbarum* 2: 39 - 54.
- . 1862-1863. Remarques sur l'organisation florale de quelques Bruniacées et sur les affinités du genre *Grubbia*. *Adansonia* 3: 318-334.
- BAKSAY, L. 1952. Monographi der Gattung *Succisa*. *Ann. Hisat. Nat. Mus. Natl. Hung.* 2: 237-259.
- BARABE, D. 1991. Analysis of the phyllotaxis of the genus *Dipsacus* Dipsacaceae. *Saussurea* 22: 95-101.
- BASSETT, I. J. AND C. W. CROMPTON. 1970. Pollen morphology of the family Caprifoliaceae in Canada. *Pollen et Spores* 12: 365 - 380.
- BATE-SMITH, E. C. 1961. The phenolic constituents of plants and their taxonomic significance, 1. Dicotyledons. *Journal of the Linnean Society* 58: 95 - 173.
- . 1980. The systematic position of *Aralidium* Miq. - a multidisciplinary study. 5. A note on the phenolic constituents. *Taxon* 29: 412.
- BENTHAM, G. AND F. MUELLER. 1864. *Flora Australiensis: a description of the plants of the Australian territory*. vol. 2. London: Lovell Reeve & Co.
- BISSET, N. G. 1980. Phytochemistry. Pp. in *Angiospermae: Ordnung Gentianales, Fam. Loganiaceae*, vol. 28 b 1, eds. A. J. M. Leeuwenberg. Berlin: Duncker & Humblot.
- BOHLMANN, F., T. BURKHARDT AND C. ZDERO. 1973. *Naturally Occuring Acetylenes*. vol. London and New York: Academic Press.
- BOHM, B. A. AND C. W. GLENNIE. 1971. A chemosystematic study of the Caprifoliaceae. *Canadian Journal of Botany* 49: 1799-1807.
- BOLLI, R. 1994. Revision of the Genus *Sambucus*. Monograph. Universität Zürich.
- BORSINI, O. E. 1966. Valerianaceas de Chile. *Lilloa Revista de Botanica* 32: 375 - 476.
- BREWBAKER, J. L. 1967. The distribution and Phylogenetic significance of Binucleate and Trinucleate Pollen Grains in the Angiosperms. *American Journal of Botany* 54: 1069-1083.
- BRIZCKY, G. K. 1961. A synopsis of the genus *Columellia* Columelliaceae. *Journal of the Arnold Arboretum* 42: 363-372.
- BROWN, W. H. 1938. The Bearing of Nectaries on the Phylogeny of Flowering Plants. *Proceedings of the American Philosophical Society* 79: 549 - 595.
- CARLQUIST, S. 1981. Wood anatomy of Pittosporaceae. *Allertonia* 2: 355-392.
- . 1982. Wood anatomy of Dipsacaceae. *Taxon* 31: 443-450.
- . 1984. Vessel grouping in dicotyledon wood: significance and relationship to imperforate tracheary elements. *Aliso* 10: 505-525.
- . 1992. Wood anatomy of sympetalous dicotyledon families: A summary, with comments on systematic relationships and evolution of the woody habit. *Ann. Missouri Bot. Gard.* 79 2: 303-332.
- CHAO, C.-Y. 1954. Comparative Pollen Morphology of the Cornaceae and allies. *Taiwania* 5: 93-106.
- CHARLWOOD, B. V. AND K. A. CHARLWOOD. 1991. Terpenoid production in plant cell cultures. Pp. 95 - 132 in *Ecological Chemistry and Biochemistry of Plant Terpenoids*, vol. eds. J. B. Harborne and F. A. Tomas-Barberan. Oxford: Clarendon Press.
- CHEN, H. B. AND C. R. CHENG. 1991. Two new species of *Morina* L. from China. *Acta Phytotaxonomica Sinica* 29: 190 - 192.
- CHIARUGI, A. 1927. Poliploidia nel genere "Knautia" Dipsacaceae. *Nuovo Giornale Botanico Italiano* 34:
- COOMBES, A. J. 1990. *Heptacodium jasminoides* the Chinese Seven-son flower in Britain. *The Kew Magazine* 7: 133-138.
- COOPER, T. B. 1939. A Study of the Pericycle in the Caprifoliaceae. *Transactions and Proceedings of the Botanical Society of Edinburgh* 32: 548-555.
- DAVIES, G. L. 1966. *Systematic Embryology of the Angiosperms*. vol. 1. Sydney: John Wiley & Sons, Inc.
- DILLON, M. O. AND M. MUÑOZ - SCHICK. 1993. A revision of the dioecious genus *Griselinia* Griseliniaceae, including a new species from the coastal Atacama Desert of northern Chile. *Brittonia* 45: 261-274.

## Phylögeny of Dipsacales

- DOLL, W. 1927. Beitrag zur kenntnis der Dipsaceen und Dipsaceenähnlichen pflanzen. Botanisches Archiv 17: 107 - 146.
- DONOGHUE, M. J. 1983. A Preliminary Analysis of Phylogenetic Relationships in Viburnum Caprifoliaceae s.l.. Systematic Botany 8: 45-58.
- EGGER, K. 1962. Astragalin und Paeonosid - die Hauptglykoside des Schneeballs *Viburnum opulus* L.. Zeitung für Naturforschung 17: 139-141.
- EHRENDORFER, F. 1962. Beiträge zur Phylogenie der Gattung Knautia Dipsacaceae, I. Cytologische Grundlagen und allgemeine Hinweise. Österr. Botan. Zeitschrift 109: 276-343.
- . 1964. Über stammesgeschichtliche Differenzierungsmuster bei den Dipsacaceen. Ber. Dt. Bot. Ges. 77: 83-94.
- ENGEL, K. 1976. Beiträge zur Systematik der Valerianaceae unter besonderer Berücksichtigung cytosystematischer Ergebnisse. Justus Liebig Universität, Gießen.
- ENGLER, A. 1891. Saxifragaceae. Pp. 41-88 in *Die natürlichen Pflanzenfamilien nebst ihren Gattungen und wichtigeren Arten*, vol. 3:2, eds. A. Engler and K. Prantl. Leipzig: Verlag von Wilhelm Engelmann.
- ERNET, D. 1977. Sproßaufbau und Lebensform von *Valerianella* und *Fedia* Valerianaceae. Plant Systematics and Evolution 127: 243-276.
- FAGERSTRÖM, K. 1975. Columelliaceae. Pp. 3-5 in *Flora of Ecuador*, vol. eds. G. Harling and B. Sparre. Lund:
- FAHN, A. 1953. The Topography of the Nectary in the Flower and it's Phylogenetic Trend. Phytomorphology 3: 424 - 426.
- . 1978. The extrafloral nectaries of *Sambucus nigra*. Annals of Botany 60: 299-308.
- FERGUSON, I. K. 1965. The Genera of Valerianaceae and Dipsacaceae in the Southeast United States. Journal of the Arnold Arboretum 46: 218 - 231.
- . 1966. The genera of Caprifoliaceae in the Southeastern United States. Journal of the Arnold Arboretum 47: 33-59.
- FRIIS, E. M. 1990. Silvianthemum sueicum gen. et sp. nov., a new saxifragelean flower from the Late Cretaceous of Sweden. Biologiske Skrifter 36: 1-35.
- GANDERS, F. R., K. CAREY AND A. J. F. GRIFFITHS. 1976. Outcrossing rates in natural populations of *Plectritis brachystemon* Valerianaceae. Canadian Journal of Botany 55: 2070 - 2074.
- GENTRY, A. H. 1993. *A Field Guide to the Families and Genera of Woody plants of Northwest South America*. vol. Washington, DC.: Conservation International.
- GIBBS, R. D. 1954. Comparative Chemistry and Phylogeny of Flowering Plants. Transactions of the Royal Society of Canada 48, series 3: 14-47.
- . 1974. *Chemotaxonomy of flowering plants*. vol. III. Montreal and London: McGill-Queen's University Press.
- GOLYDKOSA, V. F. AND V. GOLUBKOVA. 1965. De Genere *Heptacodium* Rehd. E Familia Caprifoliaceae Juss. Notula. "News in the Systematics of Higher Plants" ?: 230-236.
- GORNALL, R. J., B. A. BOHM AND R. DAHLGREN. 1979. The distribution of flavinoids in the angiosperms. Botaniska Notiser 132: 1-30.

## Backlund and Donoghue

- GRAEBNER, P. 1906. Valerianaceae andinae. Botanische Jahrbücher für Systematik, Pflanzengeschichte und Pflanzengeographie 37: 436-451.
- GROSS, D. 1970. V. Sekundäre Pflanzenstoffe. Die Biosynthese iridoider Naturstoffe. Fortschr. Der Botanik 32: 93 - 108.
- GUNDERSEN, A.-L. 1910. Recherches Anatomique sur les Caprifoliacées. monograph. L'Universite de Paris.
- GÜNTHER, A. 1904. Blütenbiologische Untersuchungen. nr. 2. Beiträge zur Blütenbiologie der Dipsaceen. Flora, oder Allgemeine botanische Zeitung 93: 199 - 250.
- HAKKI, M. I. 1980. Embryology. Pp. in *Angiospermae: Ordnung Gentianales, Fam. Loganiaceae*, vol. 28 b 1, eds. A. J. M. Leeuwenberg. Berlin: Duncker & Humblot.
- HALLIER, H. 1910. Über Phanerogamen von unsicher oder unrichtiger Stellung. Mededeelingen van's Rijks Herbarium Leiden 1:
- HANDEL-MAZZETTI, H. 1936. Anthophyta. Pp. 1032 - 1058 in *Symbolae Sinicae, Botanische Ergebnisse der Expedition der Akademie der Wissenschaften in Wien nach Südwest-China 1914/1918*, vol. 7, eds. H. Handel-Mazzetti. Wien: Julius Springer Verlag.
- HANNAH, M. 1916. A Comparative Study of Epigyny in certain Monocotyledons and Dicotyledons. Transactions of the American Microscopical Society 35: 207 - 220.
- HARA, H. 1981. A new species of the genus Adoxa from Mt. Omei of China. Journal of Japanese Botany 56: 271-274.
- HELLMAYR, E. M., M. KIEHN AND A. WEBER. 1994. Chromosome numbers of Malayan rain-forest Angiosperms. Beiträge zur Biologie der Pflanzen 68: 51-71.
- HOC, P. S. AND L. D. BRAVO. 1984. Estudio Palinológico sobre las Especies Presentes en Argentina de *Spigelia*, *Strychnos* y *Desfontainia*. Kurtziana 17: 71-89.
- HOLUB, M., J. TOMAN AND V. HEROUT. 1987. The phylogenetic relationships of the Asteraceae and Apiaceae based on phytochemical characters. Biochemical Systematics and Ecology 15: 321-326.
- HORNE, A. S. 1914. A Contribution to the Study of the Evolution of the Flower, with special reference to the Hamamelidaceae, Caprifoliaceae and Cornaceae. Transactions of the Linnean Society of London, 2nd Ser. Botany 8: 239-309.
- HOUGHTON, P. J. AND L. M. LIAN. 1985. Iridoids from *Desfontainia spinosa*. Phytochemistry 24: 1841-1842.
- . AND —. 1986. Iridoids, Iridoid-triterpenoid congeners and lignans from *Desfontainia spinosa*. Phytochemistry 25: 1907-1912.
- HSU, P.-S. 1983. A preliminary numerical taxonomy of the family Caprifoliaceae. Acta Phytotaxonomica Sinica 21: 26-32.
- HUFFORD, L. 1992. Rosidae and their relationships to other nonmagnoliid dicotyledons: A phylogenetic analysis using morphological and chemical data. Ann. Missouri Bot. Gard. 79 2: 218-248.
- JAY, M. 1970. Quelques problèmes taxinomiques et phylogénétiques des Saxifragacées vus à la lumière de la biochimie flavonique. Bull. Mus. Nat. Hist. Nat. ser. 2 42: 754-775.
- JOHNSTON, A. M. 1931. *Taxonomy of the Flowering Plants*. vol. 1. New York: The Century Co.

## Phylogeny of Dipsacales

- JOHRI, B. M. 1963. Female Gametophyte. Pp. 15 - 40 in *Recent Advances in the Embryology of Angiosperms*, vol. 1, eds. P. Maheshwari. Dehli: University of Dehli.
- JORICA, H. S. 1921. Development of Head and Flower of *Dipsacus sylvestris*. Bot. Gaz. 71: 138 - 145.
- KACHIDZE, N. 1929. Karyologische Studien übre die Familie der Dipsacaceae. Planta 7: 482-502.
- KAO, M.-T. AND C. DEVOL. 1973. The Valerianaceae of Taiwan. Taiwania 18: 146 - 159.
- KLETT, W. 1924. Umfang und Inhalt der Familie der Loganiaceen. Botanische Archiv 5: 312-338.
- KOKAWARO, J. O. 1968. Valerianaceae. Pp. in *Flora of Tropical East Africa*, vol. eds. E. Milne - Redhead and R. M. Polhill. London: Crown Agents for Oversea Governments and Administrations.
- KRACH, J. E. 1976. Die Samen der Saxifragaceae. Bot. Jahrb. Syst. 97: 1-60.
- LANGE, J. H. D., C. BOUCHER AND J. J. A. V. D. WALT. 1993. Autecological studies on *Audouinia capitata* Bruniaceae. 3. Pollination biology. South African Journal of Botany 59: 135-144.
- LAVIALLE, P. 1925. Sur les antipodes et la région chalazienne de l'ovule des Dipsacées. Compt. Rend. Acad. Sc., Paris 180: 1606 - 1608.
- LEENHOULTS, P. W. 1967. Pollen morphology and Taxonomy in the Loganiaceae. Grana Palynologica 7: 469-516.
- LEEUWENBERG, A. J. M. 1969. Notes on American Loganiaceae IV, Revision of *Desfontainia* Ruiz et Pav. Acta Bot. Neerl. 18: 669 - 679.
- . 1980. Angiospermae: Ordnung Gentianales, Fam. Loganiaceae. Pp. in *Die Natürlichen Pflanzenfamilien, nebst Ihren Gattungen und wichtigsten Arten, Inbesondere den Nutzpflanzen*, vol. 28 b 1, eds. P. Hiepko and H. Melchior. Berlin: Duncker & Humblot.
- LEVYNS, M. R. 1966. *A Guide to the Flora of the Cape Peninsula*, vol. Cape Town, Wynberg and Johannesburg: Juta & Co. Ltd.
- LEWIS, W. H. AND P. R. FANTZ. 1973. Tribal Classification of *Trioствum Caprifoliaceae*. Rhodora, Journal of the New England Botanical Club 75: 120-121.
- LI, H.-L. 1954. *Davidia* as the type of a new family Davidiaceae. Lloydia 17: 329-331.
- LOKAR, L. C. AND M. MONEGHINI. 1989. Geographical variation in the monoterpenes of *Valeriana officinalis* leaf. Biochemical Systematics and Ecology 17: 563-568.
- LYS, P. 1954. Recherches Biochimiques su les Dipsacées du Liban at de la Syrie. Pp. 1 - 137 in *Notes et Mémoires sur le Moyen-Orient*, vol. 5, eds. M. L. Dubertret. Paris: Muséum National d'Histoire Naturelle.
- LÖRCHER, H. AND F. WEBERLING. 1984. Anatomie un Achsenverdickung brasilianischer Valerianaarten Series *Polystachyae*. Pp. 315-341 in *Tropische und Subtropische Pflanzenwelt*, vol. 47, eds. W. rauh. Wiesbaden: Franz Steiner Verlag Wiesbaden GmbH.
- . AND —. 1990. Anatomical and morphological investigations of *Phyllactis* spp. Flora Jena 184: 231-254.
- LÖVE, A. AND D. LÖVE. 1942. Chromosome numbers of Scandinavian plant species. Botaniska Notiser 50 -.
- MABBERLEY, D. J. 1990. *The plant-book*, vol. Cambridge: Cambridge University Press.

## Backlund and Donoghue

- MALDONADO DE MAGNANO, S. 1986. Estudios embriologicos en *Desfontainia spinosa* Desfontainiaceae. Darwiniana 27: 207-224.
- MARTIN, A. C. 1946. The Comparative Internal Morphology of Seeds. The American Midland Naturalist 36: 513-660.
- MCATEE, W. L. 1921. Notes on *Viburnum* and the assemblage Caprifoliaceae. Bull. Torrey Bot. Club 48: 149 - 154.
- MENNEGA, A. M. W. 1980. Anatomy of the Secondary Xyleme. Pp. in *Angiospermae: Ordnung Gentianales, Fam. Loganiaceae*, vol. 28 b 1, eds. A. J. M. Leeuwenberg. Berlin: Duncker & Humblot.
- METCALFE, C. R. 1952. Notes on the anatomy of *Heptacodium*. Kew Bulletin 2:
- . 1987. *Anatomy of the Dicotyledons*, vol. 1. vol. 1. Oxford: Clarendon Press.
- MEYER, F. G. 1951. *Valeriana* in North America and the West Indies Valerianaceae. Annals of the Missouri Botanical Garden 38: 377-503.
- MOHANA RAO, P. R. 1972. Morphology and embryology of *Tieghemopanax sambucifolius* with comments on the affinities of the family Araliaceae. Phytomorphology 75-87.
- NAPPER, D. M. 1968. Dipsacaceae. Pp. in *Flora of Tropical East Africa*, vol. eds. E. Milne-Redhead and R. M. Polhill. London: Crown Agents for Oversea Governments and Administrations.
- NIEDENZU, F. 1891. Bruniaceae. Pp. 131-136 in *Die natürlichen Pflanzenfamilien nebst ihren Gattungen und wichtigeren Arten*, vol. 3:2, eds. A. Engler and K. Prantl. Leipzig: Verlag von Wilhelm Engelmann.
- NORN, V. 1978. En Phytokemisk Undersøgelse af *Viburnum*. Licentiatafhandling. Danmarks Tekniske Højskola.
- PASTRE, A. AND A. PONS. 1973. Quelques aspects de la systématique des Saxifragacées à la lumière des données de la palynologie. Pollen et Spores 15: 117-133.
- PENG, C.-I., H. TOBE AND M. TAKAHASHI. 1995. Reproductive morphology and relationships of *Triphostegia* Dipsacales. Botanische Jahrbücher für Systematik, Pflanzengeschichte und Pflanzengeographie 116: 505-516.
- PHILIPSON, W. R. 1967. *Griselinia* Forst. fil. - anomaly or link. New Zealand Journal of Botany 5: 134-165.
- . 1970. Constant and variable features of the Araliaceae. Pp. 87 - 100 in *New Research in Plant Anatomy*, vol. eds. N. K. B. Robson, D. F. Cutler and M. Gregory. London: Academic Press.
- . AND B. G. BUTTERFIELD. 1980. The systematic position of *Aralidium* Miq. - a multidisciplinary study. 2. Wood anatomy. Taxon 29: 404-407.
- . AND B. C. STONE. 1980. The systematic position of *Aralidium* Miq. - a multidisciplinary study. 1. Introduction and floral and general anatomy. Taxon 29: 391-403.
- PLOUVIER, V. 1992 - 1993. Chemotaxonomy of the Caprifoliaceae and relationship with some allied families. Bulletin Du Museum National D'histoire Naturelle Section B Adansonia Botanique Phytochimie 14: 461-472.
- POLLARD, C. J. AND R. S. AMUTI. 1981. Fructose Oligosaccharides: Possible Markers of Phylogenetic Relationships among Dicotyledonous Plant Families. Biochemical Systematics & Ecology 9: 69 - 78.